SOUTHERN DISTRICT OF NEW TORK	
	X
IN RE:	Chapter 11
ARCAPITA BANK B.S.C.(c), et al., 1	: Case No. 12-11076 (SHL)
Debtors.	Jointly Administered
	: x

UNITED STATES BANKRUPTCY COURT

AMENDED DECLARATION OF JEFFREY S. STEIN OF THE GARDEN CITY GROUP, INC. CERTIFYING THE METHODOLOGY FOR THE TABULATION OF VOTES ON AND RESULTS OF VOTING WITH RESPECT TO THE SECOND AMENDED JOINT PLAN OF REORGANIZATION OF ARCAPITA BANK B.S.C.(C) AND RELATED DEBORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

#### **INTRODUCTION**

1. I am the National Solicitation Consultant for The Garden City Group, Inc. ("GCG"), the claims, noticing and solicitation agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding and have personal knowledge of the facts set forth herein. GCG is a bankruptcy and class action settlement administration firm headquartered in Lake Success, New York. On April 19, 2012, the Bankruptcy Court entered a Final Order Authorizing and Approving the Employment and Retention of GCG, Inc. as Administrative Agent for the Debtors and Debtors in Possession *nunc pro tunc* to the Petition Date (the "Retention Order") (Docket No. 83).

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases are: Arcapita Bank B.S.C.(c) (Claims against this Debtor are assigned to sub-Class "a" under the Plan), Arcapita Investment Holdings Limited (Claims against this Debtor are assigned to sub-Class "b"), Arcapita LT Holdings Limited (Claims against this Debtor are assigned to sub-Class "c"), WindTurbine Holdings Limited (Claims against this Debtor are assigned to sub-Class "d"), AEID II Holdings Limited (Claims against this Debtor are assigned to sub-Class "e"), Railinvest Holdings Limited (Claims against this Debtor are assigned to sub-Class "f"), and Falcon Gas Storage Company, Inc. (Interests in this Debtor are assigned to Class "g").

- 2. On April 25, 2013, the Debtors filed with the Bankruptcy Court the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code (Docket No. 1036) (as amended, supplemented, or otherwise modified, the "Plan") and the Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code (Docket No. 1038) (as amended, supplemented, or otherwise modified, the "Disclosure Statement")
- 3. On April 26, 2013, the Bankruptcy Court entered the Order (I) Approving the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan (Docket No. 1045) (the "Solicitation Procedures Order"), governing, among other things, the solicitation of votes to accept or reject the Plan from the following classes (the "Voting Classes"):

CLASS	DESCRIPTION
Classes 2(a) – 2(f)	SCB <sup>2</sup> Claims
Classes 4(a) and 4(b)	Syndicated Facility Claims and Arcsukuk Claims
Classes 5(a) <sup>3</sup> , 5(b) and 5(g)	General Unsecured Claims
Classes 7(a), 7(b) and 7(g)	Intercompany Claims

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Solicitation Procedures Order and/or Plan.

<sup>&</sup>lt;sup>3</sup> Pursuant to paragraphs 4.5.2 and 4.6.2 of the Plan, Holders of Class 5(a) Claims could make the Convenience Class Election to reduce the aggregate amount of their Class 5(a) Claims to the lesser of (i) the aggregate amount of their Class 5(a) Claims or (ii) \$25,000, and be converted to and treated as a member of Class 6(a). Holders of Class 5(a) Claims making the Class 6(a) Convenience Class Election are deemed to accept the Plan.

Classes 8(a) and 8(g)	Subordinated Claims
Class 9(g)	Interests

4. On June 3, 2013, GCG filed the Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (the "Original Declaration"). This Amended Declaration was occasioned by GCG's receipt of a Ballot from SCB, the anticipated receipt of which is referenced in footnote 5 of the Original Declaration.

#### **MAILING OF SOLICITATION MATERIALS**

- 5. On or before May 2, 2013 (the "Solicitation Mailing Date"), in accordance with the Solicitation Procedures Order and at the direction of Gibson, Dunn & Crutcher LLP ("Gibson Dunn"), counsel for the Debtors, GCG caused a true and correct copy of the following documents to be served via first class mail, postage prepaid, on Holders of Claims or Interests in Classes 1(a) 1(g) (Other Priority Claims); Classes 3(a) 3(g) (Other Secured Claims); Classes 5(c) 5(f) (General Unsecured Claims); Classes 7(c) 7(f) (Intercompany Claims); Classes 9(b) 9(f) (Interests); and Classes 10(a) and 10(g) (Super-Subordinated Claims):
  - a. Notice of (I) Approval of Disclosure Statement, (II) Deadline for Voting on the Plan, (III) Confirmation Hearing Date, and (IV) Deadline for Filing Objections to the Confirmation of the Plan (the "Confirmation Hearing Notice"); and
  - b. Notice of Non-Voting Status to Holders of Claims in Classes 1(a)-(g), 3(a)-(g), 5(c)-(f), 7(c)-(f), 9(a)-(f), 10(a), and 10(g) (the "Notice of Non-Voting Status").

- 6. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Claims in Classes 2(a) 2(f) (SCB Claims):
  - a. Confirmation Hearing Notice;
  - b. Letter from The Official Committee of Unsecured Creditors in support of the Plan (the "<u>Committee Letter</u>");
  - c. CD-ROM containing the Disclosure Statement (with all exhibits thereto, including the Plan) (the "<u>Disclosure Statement CD-ROM</u>" and, together with the Confirmation Hearing Notice and Committee Letter, the "<u>Solicitation Package</u>");
  - d. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code Ballot for Voting Classes 2(a)-(f) SCB Claims (the "Class 2(a)-2(f) Ballot"); and
  - e. Postage prepaid preaddressed return envelope for submission of the Ballot to GCG (the "Return Envelope");
- 7. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Claims in Classes 4(a) and 4(b) (Syndicated Facility Claims and Arcsukuk Claims):
  - a. Solicitation Package;
  - b. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code Ballot for Voting Classes 4(a) and (b) Syndicated Facility Claims and Arcsukuk Claims (the "Class 4(a) and 4(b) Ballot"); and
  - c. Return Envelope.
- 8. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of

the following documents to be served via overnight courier, postage prepaid, on the Holders of Claims in Class 5(a) (General Unsecured Claims):

- a. Solicitation Package;
- b. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code Ballot for Voting Class 5(a) General Unsecured Claims (the "Class 5(a) Ballot"); and
- c. Return Envelope.
- 9. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Claims in Class 5(b) (General Unsecured Claims):
  - a. Solicitation Package;
  - b. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code Ballot for Voting Class 5(b) General Unsecured Claims (the "Class 5(b) Ballot"); and
  - c. Return Envelope.
- 10. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Claims in Class 5(g) (General Unsecured Claims):
  - a. Solicitation Package;
  - b. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code Ballot for Voting Class 5(g) General Unsecured Claims (the "Class 5(g) Ballot"); and
  - c. Return Envelope.

- 11. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Claims in Classes 7(a), 7(b), and 7(g) (Intercompany Claims):
  - a. Solicitation Package;
  - b. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code Ballot for Voting Classes 7(A), (B), and (G) Intercompany Claims (the "Class 7(a), 7(b), and 7(g) Ballot"); and
  - c. Return Envelope.
- 12. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Claims in Class 8(a) (Subordinated Claims):
  - a. Solicitation Package;
  - b. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code Ballot for Voting Class 8(a) Subordinated Claims (the "Class 8(a) Ballot"); and
  - c. Return Envelope.
- 13. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Interests in Class 9(g) (Interests):
  - a. Solicitation Package;
  - b. Customized Ballot for Voting to Accept or Reject Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under

- Chapter 11 of the Bankruptcy Code Ballot for Voting Class 9(g) Interests in Falcon Gas Storage Company, Inc. (the "Class 9(g) Ballot"); and
- c. Return Envelope.
- 14. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via overnight courier, postage prepaid, on the Holders of Interests in Class 9(a) (Interests in Arcapita Bank B.S.C.(c)):
  - a. Confirmation Hearing Notice;
  - b. Notice to Holders of Equity Interests in Arcapita Bank B.S.C.(c);
  - c. Notice of Non-Voting Status; and
  - d. Customized Shareholder Acknowledgment and Assignment ("SAA").
- 15. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the following documents to be served via first class mail, postage prepaid, on the master service list that GCG maintains in these cases (which includes all parties that had filed requests for notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the Solicitation Mailing Date):
  - a. Disclosure Statement CD-ROM; and
  - b. Confirmation Hearing Notice.
- 16. On or before the Solicitation Mailing Date, in accordance with the Solicitation Procedures Order and at the direction of Gibson Dunn, GCG caused a true and correct copy of the Confirmation Hearing Notice to be served via first class mail, postage prepaid, on all parties in GCG's creditor database that did not fall within any of the categories set forth in paragraphs 5 through 15 of this certification.

- 17. On May 8, 2013, GCG filed an affidavit of service detailing its service of solicitation materials on behalf of the Debtors in accordance with the Solicitation Procedures Order (Docket No. 1076).
- 18. On April 26, 2013, GCG posted a copy of the Plan and Disclosure Statement and on April 29, 2013, GCG posted a copy of the Solicitation Procedures Order on the creditor information website established in the Chapter 11 Cases (http://www.gcginc.com/cases/arcapita).
- 19. GCG promptly complied with all requests from interested parties for copies of the solicitation documents, including ballots for those parties entitled to vote.

#### **TABULATION PROCEDURES**

- 20. Pursuant to the Solicitation Procedures Order, members of the Voting Classes were directed to return the applicable ballots either (a) if by first class mail, to: Arcapita Bank B.S.C.(c) Ballot Processing, c/o GCG, P.O. Box 9881, Dublin, OH 43017-5781, Attention: Arcapita Bank B.S.C.(c) Ballot Processing; (b) if by personal delivery or overnight courier, to: Arcapita Bank B.S.C.(c) Ballot Processing, c/o GCG, 5151 Blazer Parkway, Suite A, Dublin, OH 43017, Attention: Arcapita Bank B.S.C.(c) Ballot Processing; or (c) if by electronic mail, to: ArcapitaBallotProcessing@gcginc.com, so as to be received by GCG no later than 12:00 p.m. (prevailing Eastern Time) on May 30, 2013 (the "Voting Deadline")<sup>4</sup>.
- 21. Upon GCG's receipt of a Class 2(a)-(f) Ballot; Class 4(a) and 4(b) Ballot; Class 5(a) Ballot; Class 5(b) Ballot; Class 5(g) Ballot; Class 7(a), 7(b), and 7(g) Ballot; Class 8(a) Ballot; and Class 9(g) Ballot (each, a "<u>Ballot</u>" and together, the "<u>Ballots</u>"); or an SAA, GCG personnel opened the envelope containing the Ballot or SAA, stamped it with the date and time

<sup>&</sup>lt;sup>4</sup> With respect to Ballots that were submitted to GCG after the Voting Deadline but prior to 4:00 p.m. on the date hereof, in accordance with instructions from Gibson Dunn and paragraphs 25 and 26(l) of the Solicitation Procedures Order, the Voting Deadline as to such Ballots was extended or the Debtors agreed to accept them as valid. Such Ballots are included in the tabulation set forth herein.

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received, scanned the Ballot or SAA into GCG's system, and assigned it a sequential number (the "Sequence Number"). If GCG received a Ballot or SAA by e-mail, GCG personnel printed out the Ballot or SAA, stamped it with the date and time received, and scanned the Ballot or SAA into GCG's system and assigned it a Sequence Number.

- 22. GCG personnel then entered into a computer database, reserved exclusively for recording Ballot votes and SAA submissions in these cases, all pertinent information from the Ballot or SAA, including, for Ballots, the date of receipt, Sequence Number, voting dollar or share amount, and acceptance or rejection of the Plan and, in the case of an SAA, the date of receipt, Sequence Number, and the number of shares held.
- 23. Except as set forth in paragraphs 24 and 25 below, each Claim in Classes 2(a)-2(f); Classes 4(a) (b); Class 5(a); Class 5(b); Class 5(g); Classes 7(a), (b), and (g); and Class 8(a) was temporarily allowed for voting purposes in a dollar or share amount equal to the face amount of the Claim as set forth in (a) the Debtors' filed Schedules of Assets and Liabilities (the "Schedules"), (b) a timely filed Proof of Claim submitted by the voting party, or (c) as stipulated in an agreement between the Debtors and the voting party (with the stipulated amount taking precedence over the timely filed Proof of Claim, and the timely filed Proof of Claim taking precedence over the Scheduled amount). Each Claim in Class 9(g) was temporarily allowed for voting purposes in a share amount listed in Falcon's stock transfer ledger or similar register as of the Record Date.
- 24. If a timely filed Proof of Claim identified the Claim as contingent or unliquidated and did not specify the amount claimed or did not specify an amount claimed greater than \$0, then for voting purposes the Claim was temporarily allowed in the amount of one dollar (\$1.00).

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- 25. If (a) a Claim or Interest is listed in the Schedules as contingent, unliquidated, or disputed only in part, or (b) the Debtors filed a Claim Objection to all or any portion of Claim or Interest asserted in a filed Proof of Claim or Proof of Interest on any basis, the Claim or Interest was temporarily allowed in the amount that was liquidated, non-contingent, and undisputed and not subject to the Claim Objection.
- 26. In accordance with the Solicitation Procedures Order, GCG solicited and tabulated the Ballots in accordance with the following procedures and assumptions:
- a. a transfer of a Claim pursuant to Bankruptcy Rule 3001 was recognized for voting purposes only if (i) documentation evidencing the transfer was filed with the Bankruptcy Court and served on or before 21 days prior to the Record Date; and (ii) the transferor did not file a timely objection to the transfer; notwithstanding the foregoing, a transfer of a Claim related to the Syndicated Facility or Arcsukuk Facility was not recognized for voting purposes unless such transfer occurred prior to the Petition Date and in accordance with the transfer requirements of the underlying documents related to the Syndicated Facility or Arcsukuk Facility (as applicable);
- b. a Claimant that filed a Proof of Claim or Proof of Interest that is subject to an objection on the basis that the Claim or Interest (i) is duplicative of another Claim or Interest within the same Voting Class; or (ii) amends or supersedes a previously filed Claim or Interest, was provided with only one Solicitation Package and one Ballot for voting a single Claim or Interest in such Voting Class;
- c. if a Claimant cast more than one Ballot as to the same Claim or Interest and as to the same Subplan, the last properly executed Ballot received prior to the Voting Deadline was deemed to be the Claimant's final vote and superseded any prior Ballot;

- d. for purposes of the "numerosity" requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single Claimant in a particular Voting Class as to a particular Debtor were aggregated and treated as if the Claimant held one Claim in that Voting Class, and all votes related to the Claim were treated as a single vote to accept or reject the Subplan; and
- e. a Ballot which was otherwise properly executed and received prior to the Voting Deadline, that included a vote to either to accept or reject one or more Subplans, but failed to include a vote to either accept or reject another Subplan on which the Claimant was entitled to vote, was counted only as to the Subplan on which the Claimant voted and was not counted as to the Subplan on which the Claimant failed to vote.
- 27. In accordance with the Solicitation Procedures Order, the following Ballots were not counted or considered for any purpose in determining whether the Plan has been accepted or rejected:
- a. any Ballot received after the Voting Deadline, unless the Debtors, in their sole discretion, extended the Voting Deadline as to the Claimant submitting such Ballot or otherwise elected to accept such Ballot (see ¶ 33, below);
  - b. any Ballot submitted by facsimile;
- c. any Ballot that is not legible, not properly completed, or fails to contain sufficient information to permit the identification of the Claimant or the authority of the party acting on behalf of a Claimant, or otherwise does not comply with the instructions in the Ballot, unless the Debtors, in their sole discretion, permitted the voting Claimant to cure any defect or provide the missing information;

- d. any Ballot cast by a person or entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Subplan;
  - e. any unsigned Ballot;
  - f. any Ballot that fails to either accept or reject a Subplan;
  - g. any Ballot that both accepts and rejects a Subplan;
  - h. any Ballot that partially accepts and partially rejects a Subplan; and
- i. any simultaneously submitted duplicate Ballots with votes that contradict one another with respect to the same Claim and as to the same Subplan.
- 28. GCG complied in all respects with the provisions of the Solicitation Procedures Order, including as to provisions thereof not explicitly set forth above.
- 29. GCG is in possession of the Ballots and the same are available for review during GCG's regular business hours at GCG, 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017.

#### **TABULATION RESULTS**

30. The results of the tabulation of valid Ballots for the Voting Classes are set forth below:

	Arcapita Bank B.S.C.(c) – Subclass "a"										
	Accepting Rejecting										
Class	Ballot % Ballot Dollar Amount Amount Count Count						Dollar Amount	% Dollar Amount			
2	1	100%	\$96,690,971.25	100%	0	0.00%	\$0.00	0.00%			
4	31	100%	\$772,695,491.71	100%	0	0.00%	\$0.00	0.00%			
5	590	98.50%	\$1,027,775,896.69	99.08%	9	1.50%	\$9,538,903.79	0.92%			
6	475	100%	\$15,504,443.93	100%	0	0.00%	\$0.00	0.00%			
7	99	100%	\$733,398,224.29	100%	0	0.00%	\$0.00	0.00%			
8	63	96.92%	\$59,237,178.00	54.23%	2	3.08%	\$50,000,000.00	45.77%			

	Arcapita Investment Holdings Limited – Subclass "b"										
	Accepting Rejecting										
Class	Ballot % Ballot % Ballot % Ballot % Dollar Ballot % Ballot % Dollar % Dolla						% Dollar Amount				
2	1	100%	\$96,690,971.25	100%	0	0.00%	\$0.00	0.00%			
4	31	100%	\$772,695,491.71	100%	6 0 0.00% \$0.00 0.00%						
5	2	100%	\$3,237.29	100%	% 0 0.00% \$0.00 0.00%						
7	2	100%	\$456,136,372.72	100%	0	0.00%	\$0.00	0.00%			

	Arcapita LT Holdings Limited – Subclass "c"										
	Accepting Rejecting										
Class	Ballot Count	% Ballot Count	Dollar Amount	% Dollar Amount	Ballot % Ballot						
2	1	100%	\$96,690,971.25	100%	0	0.00%	\$0.00	0.00%			

	WindTurbine Holdings Limited – Subclass "d"									
	Accepting Rejecting									
Class	Ballot % Ballot Dollar Ballot % Ballot % Dollar					% Dollar Amount				
2	1	100%	\$96,690,971.25	100%	0 0.00% \$0.00 0.00%					

	AEID II Holdings Limited – Subclass "e"								
	Accepting Rejecting								
Class	Ballot	% Ballot	Dollar Amount	% Dollar	Ballot Count	% Ballot	Dollar Amount	% Dollar	
Class	Count	Count	Dollar Alliount	Amount	Count Count Dollar Amount Amount				
2	1	100%	\$96,690,971.25	100%	6 0 0.00% \$0.00 0.00%				

Railinvest Holdings Limited – Subclass "f"									
	Accepting Rejecting								
Class	Ballot Ballot Dollar Ballot % Ballot % Ballot % Ballot % Dollar Amount Amount Count Count Dollar Amount Amount					% Dollar Amount			
2	1 100% \$96,690,971.25 100% 0 0.00% \$0.00 0.00%								

	Falcon Gas Storage Company, Inc. – Subclass "g"									
	Accepting Rejecting									
Class	Ballot Count	% Ballot Count	Dollar Amount	% Dollar Amount	Ballot % Ballot % Dollar					
5	18	100%	\$140,592,278.37	100%	0	0.00%	\$0.00	0.00%		
7	0	0.00%	\$0.00	0.00%	% 0 0.00% \$0.00 0.00					
8	0 0.00% \$0.00 0.00% 2 100% \$50,000,000.00 100%									

	Falcon Gas Storage Company, Inc. – Subclass "g"								
Accepting Rejecting									
Class	Number of Shares Voted/ Percentage of Number of Shares Voted	Number of Shares Voted/ Percentage of Number of Shares Voted							
9	5,184,113 / 100%	0 / 0.00%							

- 31. Exhibit A attached hereto sets forth a detailed accounting of the aforesaid tabulation.
- 32. Exhibit B attached hereto sets forth a detailed accounting of invalid Ballots. In connection therewith, the following entries under "Reason for Invalid Status" have the following meanings:
- a. "Aggregated" means that for purposes of numerosity, pursuant to paragraph 26(a) of the Solicitation Procedures Order, multiple Claims held by a single Creditor in a particular Class were aggregated on a single Ballot;
- b. "Duplicate" means that a voter has cast identical Ballots on account of the same Claim;
- c. "No Vote" means that the voter failed to indicate acceptance or rejection of the Plan or indicated both acceptance and rejection of the Plan;
- d. "Not Entitled to Vote" means that the Ballot was cast (i) by a party not entitled to vote in that Class or (ii) in connection with a scheduled Claim that was subsequently matched to its filed Claim;
  - e. "Not Signed" means that the voter failed to sign the Ballot; and
- f. "Superseded" means that the Ballot was superseded by a later valid Ballot cast by the same party on account of the same Claim.
- 33. With respect to Ballots submitted to GCG after the Voting Deadline but prior to 4 p.m. on the date hereof, in accordance with instructions from Gibson Dunn and paragraphs 25 and 26(1) of the Solicitation Procedures Order, the Voting Deadline as to such Ballots was

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extended or the Debtors agreed to accept them as valid. Such Ballots are included in the

tabulation set forth herein.

34. In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury that the

foregoing is true and correct to the best of my knowledge and belief.

/s/ Jeffrey S. Stein
Jeffrey S. Stein

Dated: June 3, 2013

#### **EXHIBIT A**

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#### **Detail Report of Voting Results** ARCAPITA BANK B.S.C.(C), ET AL.

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Class 2A - Arcapita Bank B.S.C (C)

 Ballot ID & Voter Name
 \$ Value
 \$ Value
 \$ Value
 Rejecting
 Opt-Out

 #1564: STANDARD CHARTERED BANK
 \$96,690,971.25
 \$.00

**Total for Class 2A** 

Total # of Votes Reported:

Total # of Votes Accepting: 1 (100.00%)

Total # of Votes Rejecting: 0 (0.00%)

Total Value in Dollars of Votes Reported: \$96,690,971.25

Total Value in Dollars Voting to Accept: \$96,690,971.25 (100.00%)

Total Value in Dollars Voting to Reject: \$.00 (0.00%)

. , ,	\$ Value	\$ Value	
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out
#1457: FORTIS BANK SA/NV	\$40,080,165.55	\$.00	Υ
#1419: BBK B S C	\$20,040,082.78	\$.00	Υ
#1462: MIDTOWN ACQUISITIONS LP	\$50,150,307.15	\$.00	Υ
#1152: J.P. MORGAN EUROPE LIMITED	\$200,400.83	\$.00	
#1489: THE GOVERNOR & CO OF THE BANK OF IRELAND	\$15,030,062.08	\$.00	
#1385: CREDIT SUISSE AG, LONDON BRANCH	\$30,060,124.17	\$.00	Υ
#1257: DOHA BANK QSC	\$20,040,082.78	\$.00	Υ
#1212: AFFIN BANK BERHAD	\$5,010,020.69	\$.00	
#1389: KUWAIT FINANCE HOUSE (MALAYSIA) BERHAD	\$12,024,049.67	\$.00	Υ
#1422: TUNIS INTERNATIONAL BANK	\$5,010,020.69	\$.00	
#1500: KUWAIT FINANCE HOUSE KSC	\$18,036,074.50	\$.00	
#1350: BANK OF AMERICA N.A.	\$30,060,124.17	\$.00	Υ
#1448: TUNISIAN FOREIGN BANK	\$8,016,033.11	\$.00	
#1281: DEVONSHIRE LIMITED	\$35,070,144.86	\$.00	Υ
#1497: STANDARD BANK PLC	\$31,062,128.30	\$.00	
#1379: MASHREQBANK PSC	\$30,060,124.17	\$.00	Υ
#1469: NATIXIS	\$20,040,082.78	\$.00	
#126: RIYAD BANK	\$75,150,310.41	\$.00	Υ

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#### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Class 4A - Arcapita Bank B.S.C (C)

Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out
#832: GLADWYNE MASTER FUND LIMITED	\$5,010,020.69	\$.00	Y
#1274: AKA AUSFUHRKREDIT-GESELLSCHAFT MBH	\$10,020,041.39	\$.00	Υ
#210: ING BANK NV	\$29,058,120.03	\$.00	
#1438: DEUTSCHE BANK LUXEMBOURG S.A.	\$30,060,124.17	\$.00	Υ
#1156: GOLDMAN SACHS LENDING PARTNERS LLC	\$30,060,124.17	\$.00	Υ
#991: VR GLOBAL PARTNERS L.P.	\$75,050,110.00	\$.00	Υ
#878: THE SHANGHAI COMMERCIAL AND SAVINGS BANK	\$3,006,012.42	\$.00	Υ
#894: BARCLAYS BANK PLC	\$30,060,124.17	\$.00	
#1243: EUROPEAN ISLAMIC INVESTMENT BANK PLC	\$30,060,124.17	\$.00	Υ
#1159: BOUBYAN BANK K.S.C.	\$20,040,082.78	\$.00	Υ
#1463: CIMB BANK BERHAD LABUAN OFFSHORE BRANCH	\$30,060,124.17	\$.00	
#1374: ALPHA BANK A.E.	\$10,020,041.39	\$.00	Υ
#1255: HSH NORDBANK AG, LUXEMBOURG BRANCH	\$25,050,103.47	\$.00	Υ

**Total for Class 4A** 

Total # of Votes Reported: 31

Total # of Votes Accepting: 31 (100.00%)
Total # of Votes Rejecting: 0 (0.00%)

Total Value in Dollars of Votes Reported: \$772,695,491.71

Total Value in Dollars Voting to Accept: \$772,695,491.71 (100.00%)

Total Value in Dollars Voting to Reject: \$.00 (0.00%)

	\$ Value	\$ Value	Convenience	
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out Class Election	
#1341: INVESTOR 51706	\$262,560.12	\$.00	_	
#1426: INVESTOR 51325	\$141,042.57	\$.00		
#498: VOYAGER RETAIL CAPITAL LIMITED	\$351.98	\$.00		
#1383: EMPLOYEE 1479	\$222,692.50	\$.00	Υ	
#1164: INVESTOR 50932	\$138,568.71	\$.00		
#1061: YAHYI YOUSIF AL YASI	\$2,261.90	\$.00		

# **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Electio
#781: INVESTOR 50087	\$13,932.94	\$.00	Υ	
#376: INVESTOR 51017	\$1,238,207.33	\$.00		
#578: LOGITRANSPORT CAPITAL LIMITED	\$454,263.43	\$.00		
#585: LOGCABIN CAPITAL LIMITED	\$393.18	\$.00		
#572: LONGWOOD LIMITED RESIDENCE CAPITAL	\$.24	\$.00		
#609: MEDSOFTWARE CAPITAL LIMITED	\$.65	\$.00		
#465: CRESCENT EURO INDUSTRIAL III SPAIN 1 SL	\$460,880.00	\$.00		
#466: CRESCENT EURO SELF STORAGE INVEST SARL	\$274,461.72	\$.00		
#370: LA MESA INC. HOLDING COMPANY	\$976,630.99	\$.00		
#567: INVESTOR 51085	\$425.82	\$.00		
#1476: INVESTOR 51057	\$2,382,902.41	\$.00	Υ	
#886: COMMERZBANK AG	\$182,739,600.00	\$.00		
#1056: INVESTOR 50079	\$4,344.03	\$.00	Υ	
#581: LOGIFREIGHT CAPITAL LIMITED	\$454,266.43	\$.00		
#945: CI (ARCRESIDENTIAL JAPAN LEASING) LTD	\$.26	\$.00		
#455: CHICAGO DWELLING CAPITAL LIMITED	\$15,350.22	\$.00		
#1496: INVESTOR 50982	\$315,740.69	\$.00		
#950: INVESTOR 50971	\$292,402.42	\$.00		
#369: INVESTOR 50920	\$558.18	\$.00		
#387: CAJUNCHICKEN CAPITAL LIMITED	\$1,861.38	\$.00		
#1531: INVESTOR 50832	\$23,452.04	\$.00		
#544: TPG HOLDINGS LDC	\$134,322.95	\$.00		
#509: US ASSISTED LIVING FACILITIES	\$1,926,531.44	\$.00		
#88: EMPLOYEE 1321	\$128,537.01	\$.00		
#1180: INVESTOR 51208	\$5.80	\$.00	Υ	
#1174: INVESTOR 51450	\$85,466.99	\$.00	Υ	
#1100: INVESTOR 51154	\$541.02	\$.00	Υ	
#474: DESIGNER CAPITAL LIMITED	\$.08	\$.00		
#428: DRILLBIT CAPITAL II LIMITED	\$10,858.10	\$.00		
#432: EARTHSOLUTIONS CAPITAL LIMITED	\$1,374.83	\$.00		
#1167: INVESTOR 50611	\$15.46	\$.00	Υ	

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1173: INVESTOR 51413	\$1,012.10	\$.00	Υ	
#434: ELECTRICINVEST INVESTMENTS LIMITED	\$1,373,937.70	\$.00		
#928: GCG #1004530	\$.00	\$831,122.15	Υ	
#958: INVESTOR 51580	\$124,811.40	\$.00		
#1031: INVESTOR 50705	\$544.88	\$.00		
#1067: INVESTOR 51982	\$50,215,277.77	\$.00		
#358: GASTOCK CAPITAL LIMITED	\$75.12	\$.00		
#336: RIVERSIDE MFG LLC (F/K/A TRANSPORTATION	\$2,072.98	\$.00		
#1116: INVESTOR 51541	\$892.57	\$.00		
#1182: INVESTOR 51004	\$58.05	\$.00	Υ	
#726: INVESTOR 51652	\$64,755.07	\$.00		
#235: INVESTOR 51423	\$9,916,073.38	\$.00		
#1298: INVESTOR 51669	\$1,844.22	\$.00		
#801: INVESTOR 50096	\$1,433,861.63	\$.00		
#1434: INVESTOR 50303	\$141,042.59	\$.00		
#815: INVESTOR 51218	\$122,771.64	\$.00		
#607: MS HOLDING COMPANY, INC.	\$410.07	\$.00		
#892: INVESTOR 50985	\$3,900.56	\$.00		
#207: INVESTOR 51352	\$983,429.18	\$.00		
#431: DRILLBIT HOLDING COMPANY LIMITED	\$46,846.55	\$.00		
#1188: INVESTOR 51166	\$1,817.12	\$.00	Υ	
#1510: INVESTOR 51547	\$20,199.60	\$.00		
#1171: INVESTOR 50619	\$893.03	\$.00	Υ	
#469: DISTRICT COOLING CAPITAL LIMITED	\$110,490,294.70	\$.00		
#1176: INVESTOR 51630	\$12.91	\$.00	Υ	
#473: DEPOT CAPITAL II LIMITED	\$.16	\$.00		
#608: MEDSYSTEMS CAPITAL LIMITED	\$.50	\$.00		
#563: ME ACQUISITIONS W.L.L	\$652,029.10	\$.00		
#566: INVESTOR 51084	\$580.98	\$.00		
#735: INVESTOR 51070	\$333,560.87	\$.00		
#349: EMPLOYEE 1031	\$215,223.60	\$.00		

#### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1343: INVESTOR 51047	\$25,328.68	\$.00		
#571: LUXURIA CAPITAL LIMITED	\$.02	\$.00		
#799: INVESTOR 50223	\$1,009.97	\$.00		
#458: COFFEEBEAN CAPITAL LIMITED	\$1,678.38	\$.00		
#217: INVESTOR 50259	\$325,482.76	\$.00		
#584: LOGCHALET CAPITAL LIMITED	\$423.08	\$.00		
#947: CI (DISTRICT COOLING DEVELOPMENT) LTD	\$.24	\$.00		
#1184: INVESTOR 50913	\$2,727.67	\$.00	Υ	
#1054: INVESTOR 51010	\$93,348.20	\$.00	Υ	
#373: LAKESIDE RESIDENTIAL ACQUISITIONS W.L.L.	\$52,910.05	\$.00		
#845: INVESTOR 50331	\$69,705.29	\$.00	Υ	
#394: CHICAGO APARTMENT CAPITAL LIMITED	\$15,104.62	\$.00		
#1507: INVESTOR 50265	\$1,073,486.80	\$.00		
#984: INVESTOR 50937	\$111,751.08	\$.00		
#397: CAJUNSPICE CAPITAL LIMITED	\$1,861.05	\$.00		
#1407: INVESTOR 50568	\$1,432,172.49	\$.00		
#366: JJ HOLDING COMPANY LIMITED	\$20,211.99	\$.00		
#724: INVESTOR 50877	\$20,642.09	\$.00		
#480: INVESTOR 51735	\$1,238,266.48	\$.00		
#384: CAFELATTE CAPITAL LIMITED	\$1,551.29	\$.00		
#782: INVESTOR 50828	\$83.62	\$.00	Υ	
#382: INVESTOR 50493	\$1,238,307.90	\$.00		
#1187: INVESTOR 51175	\$358.85	\$.00	Υ	
#1361: INVESTOR 51689	\$542,753.79	\$.00		
#381: BBB HOLDING COMPANY LIMITED	\$44,207.47	\$.00		
#796: INVESTOR 50805	\$66.89	\$.00		
#276: INVESTOR 50051	\$4,878,864.29	\$.00		
#514: SAUDI INDUSTRIAL CAPITAL I LIMITED	\$21,298,130.84	\$.00		
#798: INVESTOR 51256	\$92,979.23	\$.00		
#1492: INVESTOR 51271	\$3,592.39	\$.00	Υ	
#302: INVESTOR 51458	\$18.70	\$.00		

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Pollet ID 9 Veter News	\$ Value	\$ Value	Ont Out	Convenience Class Electio
Ballot ID & Voter Name	Accepting		Y Y	Class Liectio
#1501: ELITE GRANDE	\$.00	\$6,689.15	Ţ	
#1093: INVESTOR 51252	\$4,050,695.89	\$.00		
#378: ASPEN VALLEY PLACE CAPITAL LIMITED	\$.24	\$.00		
#553: SORTALOGIC CAPITAL I LIMITED	\$13,500.47	\$.00		
#560: SINGAPORE INDUSTRIAL II HOLDING CO LTD	\$111,314.00	\$.00		
#1077: INVESTOR 50043	\$6,646.86	\$.00		
#119: INVESTOR 50572	\$117,068.89	\$.00		
#1084: NATIONAL BANK OF BAHRAIN B.S.C.(C)	\$125,136,846.90	\$.00	Υ	
#862: INVESTOR 51280	\$145,212.92	\$.00		
#158: INVESTOR 50569	\$5,891.55	\$.00		
#439: ELECTRICLNVEST POWER CAPITAL LIMITED	\$260,311.62	\$.00		
#1137: INVESTOR 51349	\$382.31	\$.00		
#1045: INVESTOR 50570	\$69,645.27	\$.00	Υ	
#546: SWEETWATER CAPITAL LIMITED	\$.89	\$.00		
#1088: INVESTOR 51590	\$664,326.85	\$.00		
#1105: INVESTOR 50974	\$457,489.68	\$.00	Υ	
#1242: INVESTOR 51623	\$1,146,207.94	\$.00	Υ	
#556: INVESTOR 51565	\$102.38	\$.00		
#362: GRAVELSOLUTIONS CAPITAL LIMITED	\$1,392.83	\$.00		
#769: INVESTOR 51659	\$139,177.98	\$.00		
#775: EMPLOYEE 1013	\$61.16	\$.00	Υ	
#1474: INVESTOR 51531	\$94.75	\$.00	Υ	
#826: INVESTOR 51276	\$28.62	\$.00		
#1412: BAHRAIN BAY DEVELOPMENT B.S.C. (C)	\$116,637,743.53	\$.00		
#359: GASTORAGE CAPITAL LIMITED	\$50.54	\$.00		
#499: VICTORY HEIGHTS HOLDINGS COMPANY LIMITED	\$328,243.24	\$.00		
#502: VCI ENTERPRISE CAPITAL LIMITED	\$.24	\$.00		
#116: INVESTOR 50734	\$854.49	\$.00		
#510: US ASSISTED LIVING FACILITIES, INC.	\$247,187.00	\$.00		
#1491: EMPLOYEE 1477	\$200,007.58	\$.00	Υ	
#1436: INVESTOR 51655	\$739,178.30	\$.00		

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### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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	\$ Value	\$ Value		Convenience
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out	Class Election
#1431: INVESTOR 50423	\$141,042.59	\$.00		
#747: RV REAL ESTATE S.P.C	\$661,375.66	\$.00		
#484: WHITEWATER	\$797.98	\$.00		
#1169: INVESTOR 51333	\$9.35	\$.00	Υ	
#1175: INVESTOR 51477	\$2.24	\$.00	Υ	
#871: INVESTOR 51725	\$64,662.04	\$.00		
#1186: INVESTOR 51331	\$11,639.15	\$.00	Υ	
#488: WAVERLY CONDO CAPITAL LIMITED	\$.24	\$.00		
#1555: INVESTOR 51247	\$608,891.03	\$.00		
#438: ELECTRICINVEST SUPPLY CAPITAL LIMITED	\$102.46	\$.00		
#807: INVESTOR 50988	\$121,087.17	\$.00		
#795: INVESTOR 50445	\$217,816.22	\$.00		
#1427: INVESTOR 51600	\$141,042.59	\$.00		
#433: ELECTRICINVEST FUNDING LIMITED	\$652,258.93	\$.00		
#1394: INVESTOR 50562	\$58,067.98	\$.00		
#836: INVESTOR 51437	\$305.27	\$.00		
#234: INVESTOR 51212	\$24.87	\$.00		
#1112: INVESTOR 51167	\$9,407.59	\$.00	Υ	
#430: DRILLBIT CAPITAL IV LIMITED	\$10,888.72	\$.00		
#27: EMPLOYEE 1464	\$200,000.00	\$.00		
#718: INVESTOR 50166	\$329.61	\$.00		
#1393: EMPLOYEE 1480	\$.00	\$348,415.60	Υ	
#1258: INVESTOR 50539	\$114.11	\$.00	Υ	
#74: INVESTOR 51172	\$65.98	\$.00		
#279: INVESTOR 51159	\$411,131.40	\$.00		
#773: INVESTOR 51132	\$499.82	\$.00		
#1205: INVESTOR 50536	\$414,343.90	\$.00		
#1111: INVESTOR 50534	\$111,277.60	\$.00	Υ	
#1185: INVESTOR 50133	\$1.12	\$.00	Υ	
#835: INVESTOR 51350	\$224,980.35	\$.00		
#979: INVESTOR 50918	\$1,629.48	\$.00		

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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	\$ Value	\$ Value		Convenience
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out	Class Election
#471: DEIRA LIFESTYLE CAPITAL LIMITED	\$209,659.84	\$.00		
#610: MEDINFO CAPITAL LIMITED	\$.79	\$.00		
#611: ME VENTURES II W.L.L.	\$50,198.41	\$.00		
#890: INVESTOR 51885	\$7,000,000.00	\$.00	Υ	
#463: CRESCENT EURO INDUSTRIAL III SPAIN 2 SL	\$197,520.00	\$.00		
#568: INVESTOR 51083	\$1,238,209.13	\$.00		
#240: INVESTOR 51076	\$788.83	\$.00	Υ	
#462: CRESCENT EURO INDUSTRIAL II LLC	\$173,980.33	\$.00		
#734: EMPLOYEE 1467	\$.00	\$195,353.08	Υ	
#569: MAKHAZEN OMAN ACQUISITIONS W.L.L.	\$52,910.05	\$.00		
#218: INVESTOR 50510	\$2,859,567.28	\$.00	Υ	
#1548: INVESTOR 51043	\$385.27	\$.00	Υ	
#467: CRESCENT EURO SELF STORAGE	\$201,822.73	\$.00		
#493: WATERSIDE CAPITAL II LIMITED	\$1.80	\$.00		
#573: LONGWOOD LIMITED DWELLING CAPITAL	\$.24	\$.00		
#456: COFFEEBLEND CAPITAL LIMITED	\$1,931.60	\$.00		
#577: LOGVILLA CAPITAL LIMITED	\$463.88	\$.00		
#1010: INVESTOR 51094	\$139,177.98	\$.00		
#515: RIFFA HOLDING COMPANY LIMITED	\$1,638,379.89	\$.00		
#582: LOGICARGO CAPITAL LIMITED	\$454,265.23	\$.00		
#948: CI (NAVINDIA DEVELOPMENT) LIMITED	\$100.24	\$.00		
#426: AHQ CAYMAN HOLDINGS LIMITED	\$.01	\$.00		
#1064: EMPLOYEE 1043	\$141.56	\$.00		
#470: DISTRICT COOLING DEVELOPMENT II LIMITED	\$.25	\$.00		
#375: INVESTOR 51018	\$454.92	\$.00		
#1047: INVESTOR 51014	\$7,758.73	\$.00	Υ	
#943: CI (AEID II DEVELOPMENT COMPANY I) LTD	\$96.77	\$.00		
#372: LANDSOLUTIONS CAPITAL LIMITED	\$1,302.88	\$.00		
#427: DRILLBIT CAPITAL I LIMITED	\$10,775.70	\$.00		
#300: INVESTOR 51703	\$134,030.30	\$.00		

# **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#393: CHICAGO CONDO CAPITAL LIMITED	\$126.50	\$.00		
#8: KING & SPALDING	\$1,291,403.69	\$.00		
#1404: INVESTOR 51118	\$865,175.90	\$.00		
#1309: EMPLOYEE 1001	\$.00	\$510,203.75	Υ	
#1535: INVESTOR 50966	\$45,302.45	\$.00		
#395: CEIP HOLDING COMPANY LIMITED	\$96.77	\$.00		
#396: CEE RESIDENTIAL (AIPL) LIMITED	\$3,197.40	\$.00		
#334: EMPLOYEE 1484	\$90,000.00	\$.00	Υ	
#1339: INVESTOR 50281	\$1,179,213.10	\$.00		
#1547: EMPLOYEE 1313	\$13,000.00	\$.00	Υ	
#368: INVESTOR 50921	\$18.01	\$.00		
#389: CAJUNFOWL CAPITAL LIMITED	\$1,861.12	\$.00		
#168: INVESTOR 50905	\$10,763,727.03	\$.00		
#1181: INVESTOR 51012	\$120.96	\$.00	Υ	
#1423: INVESTOR 51599	\$670,141.21	\$.00		
#840: INVESTOR 50865	\$.00	\$5,339,296.45	Υ	
#385: CAFEMOCHA CAPITAL LIMITED	\$1,580.87	\$.00		
#244: INVESTOR 50844	\$11,158.43	\$.00		
#1213: INVESTOR 50344	\$.00	\$1,747,285.78	Υ	
#383: INVESTOR 50494	\$181.07	\$.00		
#1170: INVESTOR 51504	\$74.67	\$.00	Υ	
#1536: INVESTOR 50103	\$226,694.34	\$.00		
#543: TRAVELER RETAIL CAPITAL LIMITED	\$364.15	\$.00		
#1424: INVESTOR 50340	\$705,246.02	\$.00		
#303: INVESTOR 50750	\$83.39	\$.00		
#746: BBD II REAL ESTATE S.P.C	\$661,375.66	\$.00		
#745: BBD I REAL ESTATE S.P.C	\$661,375.66	\$.00		
#365: HEALTHDATA CAPITAL LIMITED	\$.06	\$.00		
#1191: INVESTOR 50735	\$73.97	\$.00	Υ	
#501: VCI INVESTMENT CAPITAL LIMITED	\$.24	\$.00		
#600: ORLANDO CONDO CAPITAL LIMITED	\$11,666.80	\$.00		

#### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1556: INVESTOR 51343	\$147,956.43	\$.00	Υ	
#598: ORLANDO DEVELOPMENT PROPERTY INC.	\$82,727.13	\$.00		
#1168: INVESTOR 50107	\$32.66	\$.00	Υ	
#599: ORLANDO CONVERSION PROPERTY INC.	\$2,050,609.82	\$.00		
#440: INVESTOR 50574	\$1,238,169.23	\$.00		
#1480: INVESTOR 51365	\$8,317,505.04	\$.00		
#844: INVESTOR 51448	\$644.70	\$.00		
#1478: INVESTOR 51364	\$1,642,571.81	\$.00		
#536: INVESTOR 51370	\$20.18	\$.00		
#485: WAVERLY RESIDENCE CAPITAL LIMITED	\$.24	\$.00		
#534: PERENNIAL HOLDINGS II LIMITED	\$457.55	\$.00		
#449: INVESTOR 50595	\$3,135,317.41	\$.00		
#445: EXPERIENCED CAPITAL III LIMITED	\$4,288.94	\$.00		
#1459: INVESTOR 51338	\$217,687.21	\$.00		
#532: POND BAY HOLDING COMPANY LLC	\$76,558.31	\$.00		
#420: ARC BAHRAIN ACQUISITIONS W.L.L.	\$52,910.05	\$.00		
#863: INVESTOR 50612	\$51,163.50	\$.00		
#1005: INVESTOR 51372	\$48,053,695.12	\$.00		
#1044: INVESTOR 50693	\$69,644.37	\$.00	Υ	
#422: ARCAPITA VENTURES I LIMITED	\$6,401.44	\$.00		
#589: PALATINE DWELLING CAPITAL LIMITED	\$.24	\$.00		
#447: EXPLORER RETAIL CAPITAL LIMITED	\$352.58	\$.00		
#446: EXPERIENCED CAPITAL IV LIMITED	\$.01	\$.00		
#593: OUTLET CENTER INVESTMENTS LLC	\$39.00	\$.00		
#594: ORTHOSURGERY CAPITAL LIMITED	\$1,082.97	\$.00		
#154: EMPLOYEE 1028	\$10.43	\$.00	Υ	
#900: EMPLOYEE 1458	\$1,050,000.00	\$.00		
#859: EMPLOYEE 1414	\$200,000.00	\$.00		
#602: INVESTOR 51358	\$354.15	\$.00		
#442: INVESTOR 50576	\$100.24	\$.00		
#441: INVESTOR 50575	\$414.33	\$.00		

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot D& Yoter Name         Accepting         Rejecting         Op-Out         Class Release           #983: INVESTOR 50573         \$373,6223         \$0.0         \$756. INVESTOR 51304         \$0.0         \$0.0         \$1414. INVESTOR 51300         \$184.77         \$0.0         \$7         \$1414. INVESTOR 51300         \$18,070.2         \$0.0         \$0.0         \$142.0         \$0.0	Della (ID 0 Water News	\$ Value	\$ Value	Ont Out	Convenience
#756: INVESTOR 51314 \$257.162.08 \$.0 Y   #1414: INVESTOR 51300 \$184.77 \$.0 O Y   #504: VCI ANGEL CAPITAL LIMITED \$18.09.20 \$.0 O Y   #504: VCI ANGEL CAPITAL LIMITED \$18.09.20 \$.0 O Y   #1362: INVESTOR 51628 \$12.248.78.47 \$.0 O Y   #5362: INVESTOR 51614 \$12.248.78.47 \$.0 O Y   #5373: INVESTOR 51614 \$12.248.78.47 \$.0 O Y   #5373: INVESTOR 50631 \$866.56 \$.0 O Y   #14375: INVESTOR 50631 \$866.56 \$.0 O Y   #14375: INVESTOR 50604 \$141,042.59 \$.0 O   #548: STORAPOD WCF II LIMITED \$15.18 \$.0 O   #549: STORAPOD WCF II LIMITED \$15.18 \$.0 O   #558: SORTAL-OBIC INVESTMENTS LIMITED \$15.18 \$.0 O   #558: SORTAL-OBIC INVESTMENTS LIMITED \$1.392.83 \$.0 O   #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$1.392.83 \$.0 O   #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$1.232.00 \$.0 O   #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$1.232.00 \$.0 O   #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$1.232.00 \$.0 O   #500: INVESTOR 50136 \$.0 O   #500: INVESTOR 50136 \$.0 O   #100: INVESTOR 50136 \$.0 O   #101: INVESTOR 50037 \$.0 O   #103: INVESTOR 50036 \$.0 O   #104: INVESTOR 50037 \$.0 O   #105: INVESTOR 50036 \$.0 O   #106: INVESTOR 50037 \$.0 O   #107: INVESTOR 50037 \$.0 O   #108: INVESTOR 50038 \$.0 O   #108: INVESTOR 50039 \$.0 O   #108: INVESTOR 50030 \$.0 O   #108: INVESTOR 50030 \$.0 O   #108: INVESTOR 50030 \$.0 O   #109: INVESTOR 50030 \$.0 O   #10				Opt-Out	Class Electio
#1414: INVESTOR 51300 \$184.77 \$.00 Y #504: VCI ANGEL CAPITAL LIMITED \$18.00.20 \$.00 #296: INVESTOR 51628 \$322,267.59 \$.00 Y #1362: INVESTOR 51614 \$12,424.878.47 \$.00 #547: SURGERY HV CAPITAL LIMITED \$2.5 \$.00 #547: SURGERY HV CAPITAL LIMITED \$2.5 \$.00 #337: INVESTOR 50631 \$866.36 \$.00 Y #1438: INVESTOR 50631 \$866.36 \$.00 Y #1438: INVESTOR 50631 \$114,042.59 \$.00 #1437: INVESTOR 50604 \$114,042.59 \$.00 #1437: INVESTOR 51152 \$141,042.59 \$.00 #1437: INVESTOR 51152 \$141,042.59 \$.00 #1438: INVESTOR 51152 \$141,042.59 \$.00 #15554: SOLISOLUTIONS CAPITAL LIMITED \$4,08.88.31 \$.00 #15554: SOLISOLUTIONS CAPITAL LIMITED \$1,392.83 \$.00 #15554: SOLISOLUTIONS CAPITAL LIMITED \$1,392.80 \$.00 #1518: EMPI-LOYEE 1006 \$253,002.4 \$.00 #1519: EMPI-LOYEE 1006 \$253,002.4 \$.00 #1519: INVESTOR 50726 \$1,232.00 \$.00 #1519: INVESTOR 50435 \$.00 #1510: INVESTOR 50435 \$.00 #1510: INVESTOR 50435 \$.00 #1510: INVESTOR 50504 \$.00 #1510: INVESTOR 50504 \$.00 #1510: INVESTOR 50716 \$.00 #1510: INVESTOR 50716 \$.00 #1511: INVESTOR 50716 \$.00 #1511: INVESTOR 50716 \$.00 #1511: INVESTOR 50716 \$.00 #1512: SEASONED CAPITAL LIMITED \$.24 \$.00 #1513: INVESTOR 50716 \$.00 #1515: INVESTOR 50149 \$.00 #1516: INVESTOR 51497 \$.00 #1517: INVESTOR 51497 \$.00 #1518: SEASONED CAPITAL LIMITED \$.24 \$.00 #1518: INVESTOR 51488 \$.00 #1589: INVESTOR 51488 \$.00 #1589: INVESTOR 51488 \$.00 #1589: INVESTOR 51497 \$.00 #1589: INVESTOR 51488 \$.00 #1589: INVESTOR 50506 \$.00 #1589: INVESTOR 51497 \$.00 #1589: INVESTOR 51498 \$.00 #1589: INVESTOR 51497 \$.00 #1589					
#296: IVCI ANGEL CAPITAL LIMITED					
#296: INVESTOR 51628	#1414: INVESTOR 51300	\$184.77	\$.00	Υ	
#1362: INVESTOR 51614 \$12,428,878.47 \$.0.0   #547: SURGERY HV CAPITAL LIMITED \$2.5 \$.0.0   #547: SURGERY HV CAPITAL LIMITED \$2.5 \$.0.0   #337: INVESTOR 50631 \$866.36 \$.0.0   #1438: INVESTOR 50604 \$141,042.59 \$.0.0   #14435: INVESTOR 5070 WCFI LLIMITED \$15.18 \$.0.0   #1437: INVESTOR 51152 \$141,042.59 \$.0.0   #1437: INVESTOR 51152 \$141,042.59 \$.0.0   #1552: SORTALOGIC INVESTMENTS LIMITED \$40,888.31 \$.0.0   #554: SOLISOLUTIONS CAPITAL LIMITED \$40,888.31 \$.0.0   #554: SOLISOLUTIONS CAPITAL LIMITED \$41,888.31 \$.0.0   #1531: EMPLOYEE 1006 \$253,900.24 \$.0.0   #1531: INVESTOR 50726 \$1157 \$2.006,666.96 \$.0.0   #11090: INVESTOR 51632 \$11,873 \$.0.0   #11090: INVESTOR 50720 \$116.73 \$.0.0   #11091: INVESTOR 50720 \$116.73 \$.0.0   #11081: INVESTOR 50716 \$4547 \$2.006,669.9 \$.0.0   #1501: INVESTOR 50716 \$15497 \$2.006,669.9 \$.0.0   #1503: INVESTOR 50140 \$116.73 \$.0.0   #1503: INVESTOR 50170 \$0.007 \$2.006,669.9 \$.0.0   #1504: INVESTOR 50170 \$0.007	#504: VCI ANGEL CAPITAL LIMITED	\$18,009.20	\$.00		
#547: SURGERY HV CAPITAL LIMITED \$25 \$0.0 \$1 \$1.0 \$1.0 \$1.0 \$1.0 \$1.0 \$1.0 \$	#296: INVESTOR 51628	\$322,267.59	\$.00	Υ	
#337: INVESTOR 50631 \$866.36 \$.00 Y #1435: INVESTOR 50604 \$141,042.59 \$.00 #549: STORAPOD WCF II LIMITED \$151.58 \$.00 #1437: INVESTOR 51152 \$.00 #552: SORTALOGIC INVESTMENTS LIMITED \$141,042.59 \$.00 #554: SOLISOLUTIONS CAPITAL LIMITED \$1,392.63 \$.00 #363: INVESTOR 50726 \$1,238,264.70 \$.00 #363: INVESTOR 50726 \$1,238,264.70 \$.00 #3559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00 #3559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00 #3559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00 #1071: INVESTOR 50435 \$.373,859.87 \$.00 Y #1208: INVESTOR 51632 \$.1241 \$.00 #176: INVESTOR 51157 \$2,305,666.96 \$.00 #1193: INVESTOR 505240 \$.188,792.59 \$.00 #1193: INVESTOR 50720 \$.116,73 \$.00 #1193: INVESTOR 50720 \$.916 #1081: INVESTOR 50720 \$.916 #1081: INVESTOR 50720 \$.990.88 \$.00 #1193: INVESTOR 50720 \$.990.88 \$.00 #1512: SEASONED CAPITAL LIMITED \$.5317.10 \$.00 #512: SEASONED CAPITAL LIMITED \$.5317.10 \$.00 #51157: INVESTOR 51497 \$.185,203.7 \$.00 #512: SEASONED CAPITAL LIMITED \$.5317.10 \$.00 #5139: INVESTOR 50199 \$.00 #51459: INVESTOR 50199 \$.00 #5159: INVESTOR 51497 \$.00 #5159: INVESTOR 51498 \$.00 #5159: INVESTOR 51498 \$.00 #51639: INVESTOR 51497 \$.00 #51639: INVESTOR 51497 \$.00 #51639: INVESTOR 51498 \$.00 #51639: INVESTOR 514	#1362: INVESTOR 51614	\$12,424,878.47	\$.00		
#1435: INVESTOR 50604 \$114,042.59 \$.00   #549: STORAPOD WCF II LIMITED \$15.18 \$.00   #1437: INVESTOR 51152 \$141,042.59 \$.00   #552: SORTALOGIC INVESTMENTS LIMITED \$40,888.31 \$.00   #554: SOLISOLUTIONS CAPITAL LIMITED \$1,392.83 \$.00   #554: SOLISOLUTIONS CAPITAL LIMITED \$1,392.83 \$.00   #554: SOLISOLUTIONS CAPITAL LIMITED \$1,232.00 \$.00   #131: EMPLOYEE 1006 \$253,900.24 \$.00   #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00   #1071: INVESTOR 50435 \$373,859.87 \$.00   #1071: INVESTOR 51632 \$12.41 \$.00   #1160: INVESTOR 51632 \$2,305,666.96 \$.00   #1193: INVESTOR 50240 \$116.73 \$.00   #1193: INVESTOR 50240 \$116.73 \$.00   #18484: INVESTOR 50720 \$116.73 \$.00   #1884: INVESTOR 50716 \$647.99 \$.00   #1081: INVESTOR 507016 \$647.99 \$.00   #1081: INVESTOR 50097 \$790.68 \$.00   #1081: INVESTOR 50097 \$790.68 \$.00   #1157: INVESTOR 51497 \$185,206.37 \$.00   #1157: INVESTOR 51497 \$185,206.37 \$.00   #1157: INVESTOR 51497 \$185,206.37 \$.00   #11539: INVESTOR 50018 \$1,827.80 \$.00   #1486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00   #1487: EMPLOYEE 1474 \$500,001.00 \$.00   #1487: EMPLOYEE 1474	#547: SURGERY HV CAPITAL LIMITED	\$.25	\$.00		
#549: STORAPOD WCF II LIMITED \$15.18 \$.00 \$141,042.59 \$.00 \$14137: INVESTOR 51152 \$141,042.59 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.0	#337: INVESTOR 50631	\$866.36	\$.00	Υ	
#1437: INVESTOR 51152 \$141,042.59 \$.00 #5552: SORTALOGIC INVESTMENTS LIMITED \$40,888.31 \$.00 #5564: SOILSOLUTIONS CAPITAL LIMITED \$1,392.83 \$.00 #363: INVESTOR 50726 \$1,238,264.70 \$.00 #31,392.83 \$.00 #363: INVESTOR 50726 \$1,238,264.70 \$.00 #31,392.80 \$.00 #3559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00 #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00 #1071: INVESTOR 50435 \$373,859.87 \$.00 \$Y #1208: INVESTOR 50435 \$373,859.87 \$.00 \$Y #1208: INVESTOR 51632 \$12,41 \$.00 #1167: INVESTOR 51632 \$12,41 \$.00 #1167: INVESTOR 50435 \$12,41 \$.00 #1193: INVESTOR 50720 \$116,73 \$.00 #1193: INVESTOR 50720 \$116,73 \$.00 #1193: INVESTOR 50720 \$116,73 \$.00 #1884: INVESTOR 50716 \$8647.99 \$.00 #1881: INVESTOR 50716 \$8647.99 \$.00 #1881: INVESTOR 50976 \$5,317.10 \$.00 #512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #1157: INVESTOR 50097 \$185.00 \$790.68 \$.00 #1157: INVESTOR 50018 \$1,827.80 \$.00 \$Y #1852: INVESTOR 501497 \$185,206.37 \$.00 #1157: INVESTOR 50148 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC.	#1435: INVESTOR 50604	\$141,042.59	\$.00		
#552: SORTALOGIC INVESTMENTS LIMITED  #554: SOILSOLUTIONS CAPITAL LIMITED  #5363: INVESTOR 50726  #1311: EMPLOYEE 1006  #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED  #1071: INVESTOR 50435  #1071: INVESTOR 51632  #1080: INVESTOR 51632  #1080: INVESTOR 51157  #1080: INVESTOR 50240  #1193: INVESTOR 50240  #1193: INVESTOR 50726  #1193: INVESTOR 50726  #1193: INVESTOR 50726  #1193: INVESTOR 50720  #1848: INVESTOR 50720  #152: SEASONED CAPITAL III LIMITED  #503: VCI CORPORATE CAPITAL LIMITED  #1505: INVESTOR 51497  #1539: INVESTOR 50018  #486: WAVERLY PROPERTIES HOLDING COMPANY, INC.  #167: EMPLOYEE 1474  #500: VCI CORPORATE S1488  #168: WAVERLY PROPERTIES HOLDING COMPANY, INC.  #187: EMPLOYEE 1474	#549: STORAPOD WCF II LIMITED	\$15.18	\$.00		
#554: SOILSOLUTIONS CAPITAL LIMITED  #363: INVESTOR 50726  #131: EMPLOYEE 1006  #559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED  #1071: INVESTOR 50435  #1208: INVESTOR 51632  #1090: INVESTOR 51632  #1090: INVESTOR 50240  #1193: INVESTOR 50240  #1193: INVESTOR 50716  #884: INVESTOR 50716  #884: INVESTOR 50716  #5612: SEASONED CAPITAL III LIMITED  #512: SEASONED CAPITAL LIMITED  #503: VCI CORPORATE CAPITAL LIMITED  #1157: INVESTOR 51497  #952: INVESTOR 51488  #1081: WASTOR 51488  #1081: SEMPLOYEE 1474	#1437: INVESTOR 51152	\$141,042.59	\$.00		
#363: INVESTOR 50726 \$1,238,264.70 \$.00 #1311: EMPLOYEE 1006 \$253,900.24 \$.00 #1559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00 #1071: INVESTOR 50435 \$373,859.87 \$.00 Y #1208: INVESTOR 51632 \$12.41 \$.00 #1670: INVESTOR 51157 \$2,305,666.96 \$.00 #1090: INVESTOR 50240 \$168,792.59 \$.00 #1193: INVESTOR 50720 \$116.73 \$.00 #1081: INVESTOR 50720 \$116.73 \$.00 #1081: INVESTOR 50097 \$790.68 \$.00 #1081: INVESTOR 50097 \$790.68 \$.00 #1512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #1515: INVESTOR 51497 \$185,206.37 \$.00 #1539: INVESTOR 50018 \$80,139.69 \$.00 #1639: INVESTOR 50018 \$80,139.69 \$.00 #1639: INVESTOR 50018 \$80,139.69 \$.00 #1639: INVESTOR 51488 \$80,139.69 \$.00 #1639: INVESTOR 51486 \$80,139.69 \$.00 #1639: INVESTOR 51486 \$80,001.00 \$.00 #1639: INVESTOR 51447 \$\$80,001.00 \$.00 #1639: INVESTOR 51488 \$80,001.00 \$.00 #1639: INVESTOR 51447 \$\$80,001.00 \$.00 #1639: INVESTOR 51447 \$\$80,001.00 \$.00 #1639: INVESTOR 51488 \$80,001.00 \$80.00 #1639: INVESTOR 51488 \$80.00 #1	#552: SORTALOGIC INVESTMENTS LIMITED	\$40,888.31	\$.00		
#131: EMPLOYEE 1006 \$253,90.24 \$.00 \$559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED \$12,332.00 \$.00 \$107 \$1071: INVESTOR 50435 \$373,859.87 \$.00 \$Y \$1208: INVESTOR 51632 \$12.41 \$.00 \$1090: INVESTOR 51157 \$230,666.96 \$.00 \$116.73 \$2,305,666.96 \$.00 \$1193: INVESTOR 50240 \$116.73 \$.00 \$1193: INVESTOR 50720 \$116.73 \$.00 \$116.73 \$.00 \$1193: INVESTOR 50720 \$116.73 \$.00 \$11081: INVESTOR 50716 \$2820 \$1090: INVESTOR 50097 \$1081: INVESTOR 50097 \$200 \$10000 \$1000 \$10000 \$1000 \$1000 \$1000 \$10000 \$10000 \$10000 \$10000 \$10000 \$10000 \$10000 \$10000 \$100	#554: SOILSOLUTIONS CAPITAL LIMITED	\$1,392.83	\$.00		
#559; SINGAPORE INDUSTRIAL II HOLDINGS LIMITED  #1071; INVESTOR 50435  #1208; INVESTOR 51632  #176; INVESTOR 51632  #176; INVESTOR 51157  #1208; INVESTOR 501157  #2205,666.96  #2205,666.96  #2205,866.96	#363: INVESTOR 50726	\$1,238,264.70	\$.00		
#1071: INVESTOR 50435 \$373,859.87 \$.00 Y #1208: INVESTOR 51632 \$12.41 \$.00 #176: INVESTOR 51157 \$2,305,666.96 \$.00 #1090: INVESTOR 50240 \$168,792.59 \$.00 #1193: INVESTOR 50720 \$116.73 \$.00 #884: INVESTOR 50716 \$647.99 \$.00 #1081: INVESTOR 50097 \$790.68 \$.00 #512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #503: VCI CORPORATE CAPITAL LIMITED \$.24 \$.00 #1157: INVESTOR 50018 \$185,206.37 \$.00 #952: INVESTOR 50018 \$185,206.37 \$.00 #952: INVESTOR 50018 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474	#131: EMPLOYEE 1006	\$253,900.24	\$.00		
#1208: INVESTOR 51632 \$12.41 \$.00 #176: INVESTOR 51157 \$2,305,666.96 \$.00 #1090: INVESTOR 50240 \$168,792.59 \$.00 #1193: INVESTOR 50720 \$116.73 \$.00 #884: INVESTOR 50716 \$647.99 \$.00 #1081: INVESTOR 50097 \$790.88 \$.00 #512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #533: VCI CORPORATE CAPITAL LIMITED \$5,317.10 \$.00 #1157: INVESTOR 51497 \$185,206.37 \$.00 #1539: INVESTOR 50018 \$1,827.80 \$.00 #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474	#559: SINGAPORE INDUSTRIAL II HOLDINGS LIMITED	\$12,332.00	\$.00		
#176: INVESTOR 51157 \$2,305,666.96 \$.00 #1090: INVESTOR 50240 \$168,792.59 \$.00 #1193: INVESTOR 50720 \$116.73 \$.00 #184: INVESTOR 50716 \$647.99 \$.00 #1081: INVESTOR 50097 \$790.68 \$.00 #512: SEASONED CAPITAL III LIMITED \$5.317.10 \$.00 #503: VCI CORPORATE CAPITAL LIMITED \$5.317.10 \$.00 #1157: INVESTOR 51497 \$185,206.37 \$.00 #1539: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474	#1071: INVESTOR 50435	\$373,859.87	\$.00	Υ	
#1090: INVESTOR 50240 \$168,792.59 \$.00 #1193: INVESTOR 50720 \$116.73 \$.00 #884: INVESTOR 50716 \$647.99 \$.00 #1081: INVESTOR 50097 \$790.68 \$.00 #512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #503: VCI CORPORATE CAPITAL LIMITED \$.24 \$.00 #1157: INVESTOR 51497 \$185,206.37 \$.00 #952: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#1208: INVESTOR 51632	\$12.41	\$.00		
#1193: INVESTOR 50720 \$116.73 \$.00 #884: INVESTOR 50716 \$647.99 \$.00 #1081: INVESTOR 50097 \$790.68 \$.00 #512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #503: VCI CORPORATE CAPITAL LIMITED \$.24 \$.00 #1157: INVESTOR 51497 \$185,206.37 \$.00 #952: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#176: INVESTOR 51157	\$2,305,666.96	\$.00		
#884: INVESTOR 50716 \$647.99 \$.00 #1081: INVESTOR 50097 \$790.68 \$.00 #512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #503: VCI CORPORATE CAPITAL LIMITED \$.24 \$.00 #1157: INVESTOR 51497 \$185,206.37 \$.00 #952: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#1090: INVESTOR 50240	\$168,792.59	\$.00		
#1081: INVESTOR 50097 \$790.68 \$.00 #512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00 #503: VCI CORPORATE CAPITAL LIMITED \$.24 \$.00 #1157: INVESTOR 51497 \$185,206.37 \$.00 #952: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#1193: INVESTOR 50720	\$116.73	\$.00		
#512: SEASONED CAPITAL III LIMITED \$5,317.10 \$.00  #503: VCI CORPORATE CAPITAL LIMITED \$.24 \$.00  #1157: INVESTOR 51497 \$185,206.37 \$.00  #952: INVESTOR 50018 \$1,827.80 \$.00 Y  #1539: INVESTOR 51488 \$80,139.69 \$.00  #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00  #187: EMPLOYEE 1474 \$500,001.00 \$.00	#884: INVESTOR 50716	\$647.99	\$.00		
#503: VCI CORPORATE CAPITAL LIMITED \$.24 \$.00 #1157: INVESTOR 51497 \$185,206.37 \$.00 #952: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#1081: INVESTOR 50097	\$790.68	\$.00		
#1157: INVESTOR 51497 \$185,206.37 \$.00 #952: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#512: SEASONED CAPITAL III LIMITED	\$5,317.10	\$.00		
#952: INVESTOR 50018 \$1,827.80 \$.00 Y #1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#503: VCI CORPORATE CAPITAL LIMITED	\$.24	\$.00		
#1539: INVESTOR 51488 \$80,139.69 \$.00 #486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#1157: INVESTOR 51497	\$185,206.37	\$.00		
#486: WAVERLY PROPERTIES HOLDING COMPANY, INC. \$2,257,208.86 \$.00 #187: EMPLOYEE 1474 \$500,001.00 \$.00	#952: INVESTOR 50018	\$1,827.80	\$.00	Υ	
#187: EMPLOYEE 1474 \$500,001.00 \$.00	#1539: INVESTOR 51488	\$80,139.69	\$.00		
	#486: WAVERLY PROPERTIES HOLDING COMPANY, INC.	\$2,257,208.86	\$.00		
#500: VCI TRANSACTION CAPITAL LIMITED \$.24 \$.00	#187: EMPLOYEE 1474	\$500,001.00	\$.00		
	#500: VCI TRANSACTION CAPITAL LIMITED	\$.24	\$.00		

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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	\$ Value	\$ Value		Convenience
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out	Class Electio
#1308: INVESTOR 50796	\$24,611.74	\$.00		
#491: WATERWAY CAPITAL II LIMITED	\$1.80	\$.00		
#506: US SENIOR LIVING FUNDING, INC.	\$1,019.00	\$.00		
#507: US DISTRIBUTION FACILITIES INC	\$1,069.19	\$.00		
#1214: INVESTOR 50788	\$10,695,811.26	\$.00	Υ	
#780: INVESTOR 50776	\$129.87	\$.00	Υ	
#108: INVESTOR 50774	\$280,547.22	\$.00		
#1269: INVESTOR 50052	\$1,630,581.52	\$.00		
#539: INVESTOR 51685	\$1,238,308.50	\$.00		
#540: INVESTOR 51680	\$59.37	\$.00		
#542: INVESTOR 51678	\$1,238,255.07	\$.00		
#1452: EMPLOYEE 1466	\$1,691,900.00	\$.00	Υ	
#179: INVESTOR 50049	\$1,786,629.77	\$.00		
#983: INVESTOR 51724	\$1,304,766.82	\$.00		
#1178: INVESTOR 51503	\$110.22	\$.00	Υ	
#477: INVESTOR 51736	\$549.62	\$.00		
#72: HSH NORDBANK AG CAYMAN ISLANDS BRANCH	\$1.00	\$.00	Υ	
#346: INVESTOR 50118	\$46.01	\$.00		
#1177: INVESTOR 51501	\$7,990.24	\$.00	Υ	
#478: YIELD INVESTMENTS II LDC	\$.09	\$.00		
#479: INVESTOR 51737	\$18.05	\$.00		
#1194: INVESTOR 50111	\$2,384.31	\$.00	Υ	
#1373: INVESTOR 51734	\$23,714,860.49	\$.00	Υ	
#1172: INVESTOR 51411	\$2,540.58	\$.00	Υ	
#1294: INVESTOR 51728	\$1,298,469.57	\$.00	Υ	
#848: INVESTOR 50145	\$873,041.76	\$.00		
#1033: EMPLOYEE 1011	\$237,298.39	\$.00		
#940: ELECTRICINVEST VENTURES LIMITED	\$415,432.50	\$.00		
#1008: EMPLOYEE 1034	\$60,000.00	\$.00		
#797: INVESTOR 50150	\$34,172.99	\$.00		
		\$.00		

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1190: INVESTOR 50155	\$1,647.39	\$.00	Υ	
#436: ELECTRICINVEST LEASING LIMITED	\$102.46	\$.00		
#1330: INVESTOR 50153	\$43,736.35	\$.00		
#489: WAVERLY APARTMENT CAPITAL LIMITED	\$.24	\$.00		
#435: ELECTRICINVEST GRID CAPITAL LIMITED	\$102.46	\$.00		
#1197: INVESTOR 51229	\$45.07	\$.00		
#1328: INVESTOR 50152	\$259,144.79	\$.00		
#920: INVESTOR 50819	\$52,243.66	\$.00		
#872: INVESTOR 50263	\$233,639.03	\$.00		
#1161: INVESTOR 50550	\$393,989.01	\$.00	Υ	
#771: INVESTOR 50012	\$476,749.87	\$.00		
#1101: INVESTOR 51294	\$10,627,463.25	\$.00	Υ	
#213: EMPLOYEE 1267	\$.00	\$559,865.35		
#1282: BOARD MEMBER 51768	\$79,451.48	\$.00	Υ	
#858: INVESTOR 50156	\$139,717.49	\$.00		
#48: INVESTOR 51041	\$303,059.93	\$.00		
#1132: INVESTOR 50839	\$1,188,088.93	\$.00		
#429: DRILLBIT CAPITAL III LIMITED	\$10,841.30	\$.00		
#1417: INVESTOR 50999	\$26,248.54	\$.00		
#490: WATERWAY CAPITAL LIMITED	\$168,569.99	\$.00		
#371: LA MESA LIMITED HOLDINGS	\$18,116.23	\$.00		
#1511: FORMER EMPLOYEE 2	\$690,235.11	\$.00	Υ	
#719: INVESTOR 50165	\$348.47	\$.00		
#13: EMPLOYEE 1355	\$568,548.01	\$.00		
#851: INVESTOR 51180	\$877.16	\$.00		
#452: DISTRICT COOLING HOLDING COMPANY	\$83,470.16	\$.00		
#402: ACCESS DATA CAPITAL LIMITED	\$.02	\$.00		
#475: DISTRICT COOLING DEVELOPMENT LIMITED	\$.24	\$.00		
#992: INVESTOR 51145	\$306,545.21	\$.00		
#1306: INVESTOR 51142	\$18,237.58	\$.00		
#156: INVESTOR 50198	\$117,176.94	\$.00		

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#248: EMPLOYEE 1007	\$365,685.60	\$.00	opi oui	
#344: INVESTOR 51105	\$6,406,976.14	\$.00	Υ	
#893: INVESTOR 51104	\$5.03	\$.00		
#1334: INVESTOR 50199	\$249,254.95	\$.00		
#495: WATERFRONT CAPITAL II LIMITED	\$1.20	\$.00		
#545: TENSAR (CAYMAN) LIMITED HOLDING COMPANY	\$115,060.31	\$.00		
#312: INVESTOR 51415	\$599,234.59	\$.00		
#403: INVESTOR 50213	\$100.24	\$.00		
#579: LOGISTICS HOLDING COMPANY LIMITED	\$19,002.22	\$.00		
#472: DELMON LIFESTYLE CAPITAL LIMITED	\$2,725.41	\$.00		
#1252: INVESTOR 51097	\$122,986.52	\$.00		
#404: INVESTOR 50214	\$3,135,193.64	\$.00		
#883: EMPLOYEE 1005	\$20,000.00	\$.00	Υ	
#574: LONGWOOD LIMITED APARTMENT CAPITAL	\$.24	\$.00		
#562: ME VENTURES I W.L.L.	\$48,788.36	\$.00		
#405: ADVENTURER RETAIL CAPITAL LIMITED	\$352.58	\$.00		
#225: EMPLOYEE 1413	\$15,000.00	\$.00	Υ	
#468: CRESCENT EURO INDUSTRIAL LEASING LIMITED	\$96.77	\$.00		
#565: MATURED CAPITAL III LIMITED	\$5,267.83	\$.00		
#406: AED BUILDING CAPITAL LIMITED	\$65,285.88	\$.00		
#492: WATERSIDE CAPITAL LIMITED	\$168,577.79	\$.00		
#483: WINDTURBINE CAPITAL II LIMITED	\$982,978.83	\$.00		
#461: CRESCENT EURO INDUSTRIAL III SARL	\$1.32	\$.00		
#407: AED CONSTRUCTION CAPITAL LIMITED	\$65,285.88	\$.00		
#1450: EMPLOYEE 1508	\$1,500,000.00	\$.00		
#1046: INVESTOR 51065	\$8,338.59	\$.00	Υ	
#459: CRESCENT EURO INDUSTRIAL FUNDING LIMITED	\$96.77	\$.00		
#408: AED DEVELOPMENT CAPITAL LIMITED	\$65,285.88	\$.00		
#464: CRESCENT EURO INDT'L INVESTMENTS III LLC	\$1,505,958.85	\$.00		
#356: FEIP TITLECO (CAYMAN) LIMITED	\$781.97	\$.00		
#570: MAKHAZEN OMAN ACQUISITIONS II W.L.L.	\$43,425.93	\$.00		

# **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#409: AED STRUCTURAL CAPITAL LIMITED	\$65,285.88	\$.00		
#564: MATURED CAPITAL IV LIMITED	\$.01	\$.00		
#1506: COMPUTER WORLD W.L.L.	\$189,818.00	\$.00		
#1538: INVESTOR 51030	\$790,658.51	\$.00		
#529: POND BAY RESIDENCE CAPITAL LIMITED	\$.24	\$.00		
#450: FASHONISTA CAPITAL LIMITED	\$.04	\$.00		
#1287: FALCON GAS STORAGE COMPANY, INC.	\$15,160,474.99	\$.00	Υ	
#460: COFFEEHOUSE CAPITAL LIMITED	\$1,756.90	\$.00		
#953: INVESTOR 50229	\$249.00	\$.00	Υ	
#575: LONGWOOD HOLDINGS LIMITED	\$.24	\$.00		
#576: LONGWOOD CAPITAL LIMITED CONDO	\$.24	\$.00		
#877: INVESTOR 50679	\$389,103.15	\$.00		
#533: POND BAY ESTATE CAPITAL LIMITED	\$.24	\$.00		
#1303: INVESTOR 50649	\$10,072.55	\$.00		
#453: INVESTOR 50502	\$492.91	\$.00		
#580: LOGISHIPMENT CAPITAL LIMITED	\$454,268.23	\$.00		
#410: AHQ CAYMAN HOLDING COMPANY I LIMITED	\$8,333,333.32	\$.00		
#454: INVESTOR 50501	\$1,238,227.20	\$.00		
#1428: INVESTOR 51332	\$141,042.59	\$.00		
#583: LOGHOUSE CAPITAL LIMITED	\$453.08	\$.00		
#1206: PRICEWATERHOUSECOOPERS LIMITED	\$38,055.00	\$.00	Υ	
#494: WATERFRONT CAPITAL LIMITED	\$168,620.86	\$.00		
#586: LOEHMANN'S HOLDINGS, INC	\$209,967.00	\$.00		
#1135: INVESTOR 51133	\$18,500.22	\$.00		
#411: AHQ HOLDING COMPANY W.L.L.	\$2,577,430.27	\$.00		
#901: EMPLOYEE 1336	\$2,083.30	\$.00	Υ	
#1082: INVESTOR 51005	\$61,633.82	\$.00		
#946: CI (ARCRESIDENTIAL JAPAN	\$.26	\$.00		
#412: AIDT INDIA CAPITAL LIMITED	\$23,405.79	\$.00		
#944: CI (AIDT INDIA DEVELOPMENT) LIMITED	\$.27	\$.00		
#1142: INVESTOR 51174	\$123,031.20	\$.00	Υ	

#### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#347: INVESTOR 51011	\$3.67	\$.00		
#413: AIDT INDIA DEVELOPMENT LIMITED	\$.27	\$.00		
#287: INVESTOR 51138	\$20,145.14	\$.00	Υ	
#457: CHICAGO RESIDENCE CAPITAL LIMITED	\$15,349.62	\$.00		
#951: INVESTOR 51008	\$266,862.95	\$.00		
#414: AIDT INDIA HOLDING COMPANY LIMITED	\$32,362.21	\$.00		
#1189: INVESTOR 50253	\$94,023.50	\$.00	Υ	
#527: INVESTOR 51377	\$100.24	\$.00		
#392: CHICAGO CONDOMINIUM PROPERTIES INC (DEL)	\$263,240.08	\$.00		
#415: AIPL	\$151,488.31	\$.00		
#319: INVESTOR 50997	\$3,453.48	\$.00	Υ	
#1449: INVESTOR 50995	\$15,846.44	\$.00		
#919: INVESTOR 51061	\$102,851.31	\$.00		
#418: AQUA CAPITAL LIMITED	\$1.39	\$.00		
#182: EMPLOYEE 1401	\$23,074.22	\$.00		
#1432: INVESTOR 51505	\$141,042.59	\$.00		
#1533: INVESTOR 50975	\$65,034.45	\$.00		
#1473: INVESTOR 50295	\$3,344,443.91	\$.00	Υ	
#65: EMPLOYEE 1483	\$1,000,000.00	\$.00		
#167: INVESTOR 51465	\$514,276.43	\$.00		
#269: EMPLOYEE 1396	\$419,712.05	\$.00		
#1125: INVESTOR 50371	\$1,063,093.90	\$.00	Υ	
#496: WATERBAY CAPITAL LIMITED	\$168,574.79	\$.00		
#1266: INVESTOR 50930	\$1,810.68	\$.00		
#725: INVESTOR 51255	\$61,431.14	\$.00		
#316: INVESTOR 50620	\$302,806.34	\$.00		
#896: JUST PERFECT	\$295.24	\$.00		
#374: JUMEIRAH LIFESTYLE CAPITAL LIMITED	\$209,646.64	\$.00		
#391: CAJUNROOSTER CAPITAL LIMITED	\$1,861.20	\$.00		
#911: INVESTOR 50285	\$430.24	\$.00	Υ	
#390: CAJUNPOULTRY CAPITAL LIMITED	\$1,861.17	\$.00		

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#808: INVESTOR 51608	\$4,098.21	\$.00	•	
#367: INVESTOR 50919	\$1,238,265.90	\$.00		
#1399: INVESTOR 50296	\$1,725.22	\$.00	Υ	
#1472: INVESTOR 51242	\$1,313,467.40	\$.00	Υ	
#388: CAJUNCHILY CAPITAL LIMITED	\$1,861.19	\$.00		
#748: INVESTOR 50887	\$28,741.38	\$.00		
#860: INVESTOR 50300	\$492,274.03	\$.00	Υ	
#497: WATER CAPITAL LIMITED	\$.95	\$.00		
#1162: INVESTOR 50869	\$156,923.23	\$.00	Υ	
#386: CAJUN HOLDING COMPANY	\$95,984.14	\$.00		
#1537: INVESTOR 50301	\$733.41	\$.00		
#779: INVESTOR 51654	\$3,294.03	\$.00	Υ	
#1458: ING BANK N.V.	\$150,000.00	\$.00	Υ	
#451: INVESTOR 50677	\$1,238,308.50	\$.00		
#1199: INVESTOR 51389	\$5,180.59	\$.00		
#523: PVC HOLDINGS LIMITED	\$262.95	\$.00		
#1485: EMPLOYEE 1276	\$350,000.00	\$.00	Υ	
#73: HSH NORDBANK AG NEW YORK BRANCH	\$1.00	\$.00	Υ	
#1370: INVESTOR 50346	\$966,327.32	\$.00		
#1051: INVESTOR 51393	\$31,803.40	\$.00		
#351: INVESTOR 51762	\$139,177.98	\$.00		
#1302: INVESTOR 51738	\$18,956.50	\$.00		
#1042: INVESTOR 50275	\$11,122.39	\$.00	Υ	
#1354: INVESTOR 51708	\$188,117.19	\$.00		
#1293: INVESTOR 50492	\$57,130.26	\$.00		
#541: INVESTOR 51679	\$422.76	\$.00		
#185: INVESTOR 50313	\$12,929.82	\$.00		
#1534: INVESTOR 50491	\$39,908.54	\$.00		
#538: INVESTOR 51687	\$46.31	\$.00		
#537: INVESTOR 51686	\$450.47	\$.00		
#1416: INVESTOR 50326	\$6,122.79	\$.00		

# **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Convenience Opt-Out Class Election
#511: US ASSISTED LIVING FACILITIES III INC	\$4,416,319.85	\$.00	
#508: US DISTRIBUTION FACILITIES II, INC.	\$236,883.79	\$.00	
#519: RAILINVEST CAPITAL IV LIMITED	\$1,500,442.66	\$.00	
#1307: INVESTOR 50339	\$34,123.13	\$.00	
#521: QRE ACQUISITIONS W.L.L.	\$52,910.05	\$.00	
#481: WISDOM CAPITAL III LIMITED	\$6,170.50	\$.00	
#380: BBB HOLDING COMPANY II LIMITED	\$30,025,128.44	\$.00	
#172: INVESTOR 51721	\$1,543,195.25	\$.00	
#517: RAINWATER CAPITAL LIMITED	\$.82	\$.00	
#353: FOUNTAIN CAPITAL LIMITED	\$.82	\$.00	
#157: INVESTOR 50688	\$1,481.98	\$.00	
#986: INVESTOR 51414	\$628,249.11	\$.00	
#416: INVESTOR 50395	\$1,237,947.63	\$.00	
#238: INVESTOR 51400	\$379.87	\$.00	
#518: RAILINVEST INVESTMENTS LIMITED	\$21,027.35	\$.00	
#417: INVESTOR 50396	\$333.30	\$.00	
#355: FIRST EURO INDUSTRIAL PROPERTIES LEASING	\$96.77	\$.00	
#170: INVESTOR 51374	\$3.77	\$.00	
#354: FIRST EURO INDUSTRIAL PROPERTIES INV LTD	\$128.38	\$.00	
#1004: EMPLOYEE 1035	\$37,500.00	\$.00	Υ
#12: EMPLOYEE 1398	\$7,500.00	\$.00	
#357: INVESTOR 50678	\$387.53	\$.00	
#522: PVC LEASING LIMITED	\$.24	\$.00	
#528: POND BAY RESORT CAPITAL LIMITED	\$.24	\$.00	
#1183: INVESTOR 51080	\$1,303.22	\$.00	Υ
#525: PVC (CAYMAN) HOLDING COMPANY LIMITED	\$.24	\$.00	
#1147: INVESTOR 50672	\$216,520.73	\$.00	Υ
#419: AQUAINVEST INVESTMENTS LIMITED	\$137,774.35	\$.00	
#827: INVESTOR 50668	\$28.62	\$.00	
#526: INVESTOR 51378	\$3,135,247.27	\$.00	
#1204: PRICEWATERHOUSECOOPERS LLP	\$420,614.36	\$.00	

### **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot D& Voter Name         Accepting         Rejecting         Of-Date         Class Election           #942: ARC (CAYMAN)REAL ESTATE INCOME FUND L.P.         \$50,043,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$00         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,143,360,85         \$10,000         \$10,143,360,85         \$10,000	Ballot ID & Voter Name	\$ Value Accepting	\$ Value	Ont-Out	Convenience
#1391: INVESTOR 51375				Opt-Out	Class Liectio
#1300: INVESTOR 50702 \$162,567.39 \$0.0 Y #275: EMPLOYEE 1037 \$411,455.02 \$0.0 Y #275: EMPLOYEE 1035 \$0.0 Y #275: EMPLOYEE 1035 \$0.0 \$0.0 \$0.0 \$0.0 \$0.0 \$0.0 \$0.0 \$0.			·		
#275: EMPLOYEC 1037 \$411,455.02 \$.00 Y #1418: INVESTOR 51695 \$600.83 \$.00 Y #530: POND BAY PLACE CAPITAL LIMITED \$24 \$.00 F #531: POND BAY HOLDINGS LIMITED \$2.24 \$.00 F #1477: INVESTOR 50630 \$.00 \$072.48 \$7 #941: ARC MANAGEMENT LIMITED \$2.00 \$0.00 \$072.48 \$7 #941: ARC MANAGEMENT LIMITED \$2.00 \$0.00 \$072.48 \$7 #941: ARC MANAGEMENT LIMITED \$2.00 \$0					
#1418: INVESTOR 51695					
#530: POND BAY PLACE CAPITAL LIMITED		• •	·		
#531: POND BAY HOLDINGS LIMITED \$20 \$0.0 \$672.48 Y #941: ARC MANAGEMENT LIMITED \$200.24 \$.00 \$672.48 Y #941: ARC MANAGEMENT LIMITED \$200.24 \$.00 \$672.48 \$9.0 \$6.66543 \$.0		·	·	Y	
#1477: INVESTOR 50830 \$0.0 \$672.48 \$1.0 \$1.0 \$1.0 \$1.0 \$1.0 \$1.0 \$1.0 \$1.0		·	·		
#941: ARC MANAGEMENT LIMITED \$200.24 \$.00	#531: POND BAY HOLDINGS LIMITED	\$.24	\$.00		
#810: INVESTOR 51394 \$6.885.43 \$.00   #1133: INVESTOR 50002 \$943,144.83 \$.00   #1133: INVESTOR 51373 \$253,729.52 \$.00   #421: ARCAPITA VENTURES I HOLDING COMPANY LTD \$11,182,334.35 \$.00   #1106: EMPLOYEE 1426 \$282,605.23 \$.00   #1106: EMPLOYEE 1426 \$282,605.23 \$.00   #1143: INVESTOR 50603 \$219,328.89 \$.00   #535: INVESTOR 51369 \$453.51 \$.00   #5590: PALATINE CONDO CAPITAL LIMITED \$24 \$.00   #587: INVESTOR 51368 \$1,238,263.50 \$.00   #588: PALATINE RESIDENCE CAPITAL LIMITED \$2.4 \$.00   #588: PALATINE RESIDENCE CAPITAL LIMITED \$2.4 \$.00   #448: INVESTOR 50594 \$100.24 \$.00   #448: INVESTOR 50594 \$100.24 \$.00   #591: PALATINE APARTMENT CAPITAL LIMITED \$2.6 \$.00   #592: OUTLET CENTER HOLDINGS LIMITED \$2.6 \$.00   #444: ETERNAL HOLDINGS LIMITED \$2.6 \$.00   #445: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00   #444: ETERNAL HOLDINGS LIMITED \$0.00 \$0.00   #445: ARCRESIDENTIAL JAPAN LEASING LIMITED \$0.00 \$0.00   #4425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$0.00 \$0.00   #45595: ORLANDO VILLA CAPITAL LIMITED \$0.00 \$0.00   #5950: ORLANDO VILLA CAPITAL LIMITED \$0.00   #5950: ORLANDO	#1477: INVESTOR 50630	\$.00	\$672.48	Υ	
#1133: INVESTOR 50002 \$943,144.83 \$.00   #1305: INVESTOR 51373 \$253,729.52 \$.00   #421: ARCAPITA VENTURES I HOLDING COMPANY LTD \$11,182,334.35 \$.00   #1106: EMPLOYEE 1426 \$282,005.23 \$.00   #1143: INVESTOR 50603 \$219,328.69 \$.00   #535: INVESTOR 51369 \$3.00   #590: PALATINE CONDO CAPITAL LIMITED \$2.4 \$.00   #597: INVESTOR 51368 \$1,238,263.50 \$.00   #428: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$2.4 \$.00   #448: INVESTOR 50594 \$100.24 \$.00   #429: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$2.4 \$.00   #4591: PALATINE APARTMENT CAPITAL LIMITED \$2.6 \$.00   #4591: PALATINE APARTMENT CAPITAL LIMITED \$2.6 \$.00   #4591: NVESTOR 51366 \$1,139,870.50 \$.00   #4591: PALATINE APARTMENT CAPITAL LIMITED \$2.6 \$.00   #4591: NVESTOR 51366 \$1,139,870.50 \$.00   #4592: OUTLET CENTER HOLDINGS LIMITED \$2.6 \$.00   #4592: OUTLET CENTER HOLDINGS LIMITED \$2.0 \$.00   #4444: ETERNAL HOLDINGS LIMITED \$2.0 \$.00   #4445: ARCRESIDENTIAL JAPAN LEASING LIMITED \$2.0 \$.00   #4444: ETERNAL HOLDINGS LIMITED \$3.00 \$.00   #4445: ARCRESIDENTIAL JAPAN LEASING LIMITED \$3.00 \$.00   #4446: ETERNAL HOLDINGS LIMITED \$3.00 \$.00   #4447: ARCRESIDENTIAL JAPAN LEASING LIMITED \$3.00 \$.00   #4448: ETERNAL HOLDINGS LIMITED \$3.00 \$.00   #4449: SRCRESIDENTIAL JAPAN LEASING LIMITED \$3.00 \$.00	#941: ARC MANAGEMENT LIMITED	\$200.24	\$.00		
#1305: INVESTOR 51373 \$ 253,729.52 \$.00	#810: INVESTOR 51394	\$6,685.43	\$.00		
#421: ARCAPITA VENTURES I HOLDING COMPANY LTD  #1106: EMPLOYEE 1426 \$282,605.23 \$.00 Y  #1143: INVESTOR 50603 \$219,328.69 \$.00 Y  #535: INVESTOR 51369 \$453.51 \$.00  #590: PALATINE CONDO CAPITAL LIMITED \$.24 \$.00  #587: INVESTOR 51368 \$1,238,263.50 \$.00  #588: PALATINE RESIDENCE CAPITAL LIMITED \$.24 \$.00  #448: INVESTOR 50594 \$100.24 \$.00  #423: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$.26 \$.00  #591: PALATINE APARTMENT CAPITAL LIMITED \$.26 \$.00  #591: PALATINE APARTMENT CAPITAL LIMITED \$.24 \$.00  #591: PALATINE APARTMENT CAPITAL LIMITED \$.26 \$.00  #469: INVESTOR 50341 \$844,476.40 \$.00  #469: INVESTOR 51366 \$11,39,870.50 \$0.00  #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$.26 \$.00  #4293: INVESTOR 51461 \$173,638.91 \$.00  #4444: ETERNAL HOLDINGS LIMITED \$.26 \$.00  #4444: ETERNAL HOLDINGS LIMITED \$.26 \$.00  #4442: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00  #4443: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00  #4444: ETERNAL HOLDINGS LIMITED \$.26 \$.00  #4595: ORLANDO VILLA CAPITAL LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.26 \$.00	#1133: INVESTOR 50002	\$943,144.83	\$.00		
#1106: EMPLOYEE 1426 \$282,605.23 \$.00 Y #1143: INVESTOR 50603 \$219,328.69 \$.00 Y #535: INVESTOR 51369 \$453.51 \$.00 #5590: PALATINE CONDO CAPITAL LIMITED \$2.4 \$.00 #588: PALATINE RESIDENCE CAPITAL LIMITED \$1328,263.50 \$.00 #588: PALATINE RESIDENCE CAPITAL LIMITED \$2.4 \$.00 #448: INVESTOR 50594 \$100.24 \$.00 #442: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$2.6 \$.00 #591: PALATINE APARTMENT CAPITAL LIMITED \$2.4 \$.00 #173: INVESTOR 50341 \$844,476.40 \$.00 #173: INVESTOR 50341 \$844,476.40 \$.00 #169: INVESTOR 51366 \$1,139,870.50 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00 #429: INVESTOR 51461 \$173,638.91 \$.00 #444: ETERNAL HOLDINGS LIMITED \$2.4 \$.00 #444: ETERNAL HOLDINGS LIMITED \$2.6 \$.00 #445: ARCRESIDENTIAL JAPAN LEASING LIMITED \$2.6 \$.00 #455: ARCRESIDENTIAL JAPAN LEASING LIMITED \$2.6 \$.00 #556: ORLANDO VILLA CAPITAL LIMITED \$2.0 \$.00 #556: ORLANDO VILLA CAPITAL LIMITED \$	#1305: INVESTOR 51373	\$253,729.52	\$.00		
#1143: INVESTOR 50603 \$219,328.69 \$.00 Y #535: INVESTOR 51369 \$453.51 \$.00 #590: PALATINE CONDO CAPITAL LIMITED \$24 \$.00 #587: INVESTOR 51368 \$1,238,263.50 \$.00 #588: PALATINE RESIDENCE CAPITAL LIMITED \$24 \$.00 #448: INVESTOR 50594 \$100.24 \$.00 #423: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$26 \$.00 #591: PALATINE APARTMENT CAPITAL LIMITED \$24 \$.00 #173: INVESTOR 50341 \$844,476.40 \$.00 #169: INVESTOR 50341 \$844,476.40 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00 #429: INVESTOR 51461 \$113,638.91 \$.00 #4592: OUTLET CENTER HOLDINGS LIMITED \$2.24 \$.00 #444: ETERNAL HOLDINGS LIMITED \$2.26 \$.00 #444: ETERNAL HOLDINGS LIMITED \$2.26 \$.00 #4595: ORLANDO VILLA CAPITAL LIMITED \$2.00 \$.00 #595: ORLANDO VILLA CAPITAL LIMITED \$3.00 \$.00 #595: ORLAN	#421: ARCAPITA VENTURES I HOLDING COMPANY LTD	\$11,182,334.35	\$.00		
#535: INVESTOR 51369 \$453.51 \$.00 #590: PALATINE CONDO CAPITAL LIMITED \$2.4 \$.00 #587: INVESTOR 51368 \$1,238,263.50 \$.00 #588: PALATINE RESIDENCE CAPITAL LIMITED \$2.4 \$.00 #448: INVESTOR 50594 \$100.24 \$.00 #423: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$2.6 \$.00 #591: PALATINE APARTMENT CAPITAL LIMITED \$2.4 \$.00 #173: INVESTOR 50341 \$844,476.40 \$.00 #169: INVESTOR 51366 \$1,139,870.50 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$2.6 \$.00 #4239: INVESTOR 51461 \$173,638.91 \$.00 #592: OUTLET CENTER HOLDINGS LIMITED \$2.4 \$.00 #4444: ETERNAL HOLDINGS LIMITED \$10.46 \$.00 #4445: ARCRESIDENTIAL JAPAN LEASING LIMITED \$10.46 \$.00 #4595: ORLANDO VILLA CAPITAL LIMITED \$1,00 \$.00 #5955: ORLANDO VILLA CAPITAL LIMITED \$1,00 \$.00 #5956: ORLANDO VILLA CAPITAL LIMITED \$1,00 \$.00 #5957: ORLANDO VILLA CAPITAL LIMITED \$1,00 \$.00 #5958: ORLANDO VILLA CAPITAL LIMITED \$1,00 \$.00	#1106: EMPLOYEE 1426	\$282,605.23	\$.00	Υ	
#590: PALATINE CONDO CAPITAL LIMITED \$.24 \$.00  #587: INVESTOR 51368 \$1,238,263.50 \$.00  #588: PALATINE RESIDENCE CAPITAL LIMITED \$.24 \$.00  #448: INVESTOR 50594 \$100.24 \$.00  #423: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$.26 \$.00  #591: PALATINE APARTMENT CAPITAL LIMITED \$.24 \$.00  #173: INVESTOR 50341 \$844,476.40 \$.00  #169: INVESTOR 51366 \$1,139,870.50 \$.00  #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$.26 \$.00  #4239: INVESTOR 51461 \$.173,638.91 \$.00  #592: OUTLET CENTER HOLDINGS LIMITED \$.24 \$.00  #4444: ETERNAL HOLDINGS LIMITED \$.24 \$.00  #4445: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00  #425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.00	#1143: INVESTOR 50603	\$219,328.69	\$.00	Υ	
#587: INVESTOR 51368 \$1,238,263.50 \$.00  #588: PALATINE RESIDENCE CAPITAL LIMITED \$.24 \$.00  #448: INVESTOR 50594 \$100.24 \$.00  #423: ARCRESIDENTIAL JAPAN FUNDING LIMITED \$.26 \$.00  #591: PALATINE APARTMENT CAPITAL LIMITED \$.24 \$.00  #173: INVESTOR 50341 \$844,476.40 \$.00  #169: INVESTOR 51366 \$1,139,870.50 \$.00  #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$.26 \$.00  #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$.26 \$.00  #592: OUTLET CENTER HOLDINGS LIMITED \$.24 \$.00  #444: ETERNAL HOLDINGS LIMITED \$.24 \$.00  #444: ETERNAL HOLDINGS LIMITED \$.26 \$.00  #445: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.00	#535: INVESTOR 51369	\$453.51	\$.00		
#588: PALATINE RESIDENCE CAPITAL LIMITED       \$.24       \$.00         #448: INVESTOR 50594       \$100.24       \$.00         #423: ARCRESIDENTIAL JAPAN FUNDING LIMITED       \$.26       \$.00         #591: PALATINE APARTMENT CAPITAL LIMITED       \$.24       \$.00         #173: INVESTOR 50341       \$844,476.40       \$.00         #169: INVESTOR 51366       \$1,139,870.50       \$.00         #242: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED       \$.26       \$.00         #239: INVESTOR 51461       \$173,638.91       \$.00         #592: OUTLET CENTER HOLDINGS LIMITED       \$.24       \$.00         #444: ETERNAL HOLDINGS LIMITED       \$102.46       \$.00         #4425: ARCRESIDENTIAL JAPAN LEASING LIMITED       \$.26       \$.00         #4595: ORLANDO VILLA CAPITAL LIMITED       \$.11,601.99       \$.00	#590: PALATINE CONDO CAPITAL LIMITED	\$.24	\$.00		
#448: INVESTOR 50594       \$100.24       \$.00         #423: ARCRESIDENTIAL JAPAN FUNDING LIMITED       \$.26       \$.00         #591: PALATINE APARTMENT CAPITAL LIMITED       \$.24       \$.00         #173: INVESTOR 50341       \$844,476.40       \$.00         #169: INVESTOR 51366       \$1,139,870.50       \$.00         #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED       \$.26       \$.00         #239: INVESTOR 51461       \$173,638.91       \$.00         #592: OUTLET CENTER HOLDINGS LIMITED       \$.24       \$.00         #444: ETERNAL HOLDINGS LIMITED       \$.102.46       \$.00         #4425: ARCRESIDENTIAL JAPAN LEASING LIMITED       \$.26       \$.00         #595: ORLANDO VILLA CAPITAL LIMITED       \$.11,601.99       \$.00	#587: INVESTOR 51368	\$1,238,263.50	\$.00		
#423: ARCRESIDENTIAL JAPAN FUNDING LIMITED       \$.26       \$.00         #591: PALATINE APARTMENT CAPITAL LIMITED       \$.24       \$.00         #173: INVESTOR 50341       \$844,476.40       \$.00         #169: INVESTOR 51366       \$1,139,870.50       \$.00         #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED       \$.26       \$.00         #239: INVESTOR 51461       \$173,638.91       \$.00         #592: OUTLET CENTER HOLDINGS LIMITED       \$.24       \$.00         #444: ETERNAL HOLDINGS LIMITED       \$102.46       \$.00         #425: ARCRESIDENTIAL JAPAN LEASING LIMITED       \$.26       \$.00         #599: ORLANDO VILLA CAPITAL LIMITED       \$11,601.99       \$.00	#588: PALATINE RESIDENCE CAPITAL LIMITED	\$.24	\$.00		
#591: PALATINE APARTMENT CAPITAL LIMITED \$.24 \$.00 #173: INVESTOR 50341 \$844,476.40 \$.00 #169: INVESTOR 51366 \$1,139,870.50 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$.26 \$.00 #239: INVESTOR 51461 \$173,638.91 \$.00 #592: OUTLET CENTER HOLDINGS LIMITED \$.24 \$.00 #444: ETERNAL HOLDINGS LIMITED \$102.46 \$.00 #425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00 #5995: ORLANDO VILLA CAPITAL LIMITED \$.00 \$11,601.99 \$.00	#448: INVESTOR 50594	\$100.24	\$.00		
#173: INVESTOR 50341 \$844,476.40 \$.00 #169: INVESTOR 51366 \$1,139,870.50 \$.00 #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$.26 \$.00 #239: INVESTOR 51461 \$173,638.91 \$.00 #592: OUTLET CENTER HOLDINGS LIMITED \$.24 \$.00 #444: ETERNAL HOLDINGS LIMITED \$102.46 \$.00 #425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00 #595: ORLANDO VILLA CAPITAL LIMITED \$.00	#423: ARCRESIDENTIAL JAPAN FUNDING LIMITED	\$.26	\$.00		
#169: INVESTOR 51366 \$1,139,870.50 \$.00  #424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED \$.26 \$.00  #239: INVESTOR 51461 \$173,638.91 \$.00  #592: OUTLET CENTER HOLDINGS LIMITED \$.24 \$.00  #444: ETERNAL HOLDINGS LIMITED \$.102.46 \$.00  #425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$.00	#591: PALATINE APARTMENT CAPITAL LIMITED	\$.24	\$.00		
#424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED       \$ .26       \$ .00         #239: INVESTOR 51461       \$173,638.91       \$ .00         #592: OUTLET CENTER HOLDINGS LIMITED       \$ .24       \$ .00         #444: ETERNAL HOLDINGS LIMITED       \$ 102.46       \$ .00         #425: ARCRESIDENTIAL JAPAN LEASING LIMITED       \$ .26       \$ .00         #595: ORLANDO VILLA CAPITAL LIMITED       \$ 11,601.99       \$ .00	#173: INVESTOR 50341	\$844,476.40	\$.00		
#239: INVESTOR 51461       \$173,638.91       \$.00         #592: OUTLET CENTER HOLDINGS LIMITED       \$.24       \$.00         #444: ETERNAL HOLDINGS LIMITED       \$102.46       \$.00         #425: ARCRESIDENTIAL JAPAN LEASING LIMITED       \$.26       \$.00         #595: ORLANDO VILLA CAPITAL LIMITED       \$11,601.99       \$.00	#169: INVESTOR 51366	\$1,139,870.50	\$.00		
#592: OUTLET CENTER HOLDINGS LIMITED \$.00  #444: ETERNAL HOLDINGS LIMITED \$102.46 \$.00  #425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00  #595: ORLANDO VILLA CAPITAL LIMITED \$11,601.99 \$.00	#424: ARCRESIDENTIAL JAPAN INVESTMENTS LIMITED	\$.26	\$.00		
#444: ETERNAL HOLDINGS LIMITED \$102.46 \$.00 #425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00 #595: ORLANDO VILLA CAPITAL LIMITED \$11,601.99 \$.00	#239: INVESTOR 51461	\$173,638.91	\$.00		
#425: ARCRESIDENTIAL JAPAN LEASING LIMITED \$.26 \$.00 \$.595: ORLANDO VILLA CAPITAL LIMITED \$.00	#592: OUTLET CENTER HOLDINGS LIMITED	\$.24	\$.00		
#595: ORLANDO VILLA CAPITAL LIMITED \$11,601.99 \$.00	#444: ETERNAL HOLDINGS LIMITED	\$102.46	\$.00		
	#425: ARCRESIDENTIAL JAPAN LEASING LIMITED	\$.26	\$.00		
#596: ORLANDO TOWNHOUSE CAPITAL LIMITED \$11,589.49 \$.00	#595: ORLANDO VILLA CAPITAL LIMITED	\$11,601.99	\$.00		
	#596: ORLANDO TOWNHOUSE CAPITAL LIMITED	\$11,589.49	\$.00		

## **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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### Salict ID & Voter Name ### SP97: ORLANDO RESIDENTIAL HOLDING COMPANY LLC #### WAVERLY HOLDINGS LIMITED #### WAVERLY HOLDINGS LIMITED #### SPPING #### CORLANDO APARTMENT CAPITAL LIMITED #### SINVESTOR 50577 ### 1502: INVESTOR 50424 ### 1603: INVESTOR 51359 ### 1604: INVESTOR 51359 ### 1605: OPTHASURGERY CAPITAL LIMITED ### 377: ASPEN VALLEY ESTATES CAPITAL LIMITED ### 1308: INVESTOR 51245 ### 1606: NEUROSURGERY CAPITAL LIMITED ### 1606: NEUROSURGERY CAPITAL LIMITED ### 1606: NEUROSURGERY CAPITAL LIMITED ### 1606: INVESTOR 50789 ### 283: INVESTOR 51311 ### 1048: INVESTOR 50162 ### 157: INVESTOR 51563 ### 101: ASPEN VALLEY RANCH HOLDINGS LIMITED ### 1425: INVESTOR 51520 ### 1435: INVESTOR 51307 ## 18398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED ### 166: INVESTOR 51612 ### 1433: INVESTOR 51612	\$945,643.98 \$.24 \$11,414,542.10 \$11,669.20 \$3,135,312.41 \$642,435.62 \$180.74 \$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26 \$118,366.78	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00	Opt-Out	Class Election
#487: WAVERLY HOLDINGS LIMITED #1087: EPPING #601: ORLANDO APARTMENT CAPITAL LIMITED #4443: INVESTOR 50577 #1502: INVESTOR 50577 #1502: INVESTOR 50424 #603: INVESTOR 51359 #604: INVESTOR 51357 #605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #500: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #345: INVESTOR 51520 #345: INVESTOR 51507 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED	\$.24 \$11,414,542.10 \$11,669.20 \$3,135,312.41 \$642,435.62 \$180.74 \$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00		
#1087: EPPING #601: ORLANDO APARTMENT CAPITAL LIMITED #443: INVESTOR 50577 #1502: INVESTOR 50424 #603: INVESTOR 51359 #604: INVESTOR 51359 #604: INVESTOR 51357 #605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #500: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$11,414,542.10 \$11,669.20 \$3,135,312.41 \$642,435.62 \$180.74 \$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00		
#601: ORLANDO APARTMENT CAPITAL LIMITED #443: INVESTOR 50577 #1502: INVESTOR 50424 #603: INVESTOR 51359 #604: INVESTOR 51357 #605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 5162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$11,669.20 \$3,135,312.41 \$642,435.62 \$180.74 \$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00		
#443: INVESTOR 50577 #1502: INVESTOR 50424 #603: INVESTOR 51359 #604: INVESTOR 51357 #605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 51116 #1048: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 51520 #346: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$3,135,312.41 \$642,435.62 \$180.74 \$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00		
#1502: INVESTOR 50424 #603: INVESTOR 51359 #604: INVESTOR 51357 #605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #600: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #1666: INVESTOR 51612	\$642,435.62 \$180.74 \$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00		
#603: INVESTOR 51359 #604: INVESTOR 51357 #605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #4401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$180.74 \$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00 \$.00		
#604: INVESTOR 51357 #605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$1,238,306.10 \$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00 \$.00		
#605: OPTHASURGERY CAPITAL LIMITED #377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 5037 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$1,977.02 \$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00		
#377: ASPEN VALLEY ESTATES CAPITAL LIMITED #1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #2283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$.24 \$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00 \$.00		
#1398: INVESTOR 51245 #606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$5,352.13 \$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00 \$.00		
#606: NEUROSURGERY CAPITAL LIMITED #516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$649.47 \$.82 \$237,089.16 \$248,029.26	\$.00 \$.00 \$.00		
#516: RESERVOIR CAPITAL LIMITED #800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$.82 \$237,089.16 \$248,029.26	\$.00 \$.00		
#800: INVESTOR 50789 #283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$237,089.16 \$248,029.26	\$.00		
#283: INVESTOR 51311 #1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$248,029.26			
#1048: INVESTOR 50162 #557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED		\$.00		
#557: INVESTOR 51563 #401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$118,366,78			
#401: ASPEN VALLEY RANCH HOLDINGS LIMITED #1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	Ψ110,000.10	\$.00		
#1425: INVESTOR 51520 #345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$1,238,206.73	\$.00		
#345: INVESTOR 50044 #1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$.24	\$.00		
#1429: INVESTOR 51307 #398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$141,042.59	\$.00		
#398: ASPEN VALLEY RESIDENCE CAPITAL LIMITED #166: INVESTOR 51612	\$224,709.15	\$.00		
#166: INVESTOR 51612	\$141,044.39	\$.00		
	\$.24	\$.00		
#4422- INIVESTOR 54140	\$6.07	\$.00	Υ	
1433. INVESTOR 31140	\$141,042.59	\$.00		
#753: INVESTOR 51597	\$3,082.06	\$.00	Υ	
#399: ASPEN VALLEY RESORT CAPITAL LIMITED	\$.24	\$.00		
#101: INVESTOR 51586	\$153,186.15	\$.00		
#548: STYLISTIC CAPITAL LIMITED	\$.04	\$.00		
#1073: INVESTOR 51610	¢242.84	\$.00		
#400: ASSISTED LIVING FIRST EURO FUNDING LTD	\$242.84			
#550: STORAPOD WCF CAPITAL LIMITED	\$.02	\$.00		

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#551: STOCKMORE INVESTMENTS LIMITED	\$.01	\$.00		
#1543: INVESTOR 50795	\$369,849.67	\$.00	Υ	
#1475: INVESTOR 50426	\$297.49	\$.00	Υ	
#364: INVESTOR 50727	\$456.91	\$.00		
#1532: INVESTOR 50178	\$13,705.06	\$.00		
#555: INVESTOR 51564	\$513.52	\$.00		
#520: RAILINVEST FUNDING LIMITED	\$79,013.82	\$.00		
#524: PVC FUNDING LIMITED	\$.02	\$.00		
#11: GREENVILLE MECHANICAL, LLC	\$3,807.00	\$.00		
#558: SINGAPORE INDUSTRIAL INVESTMENTS LIMITED	\$1,987,750.00	\$.00		
#1530: INVESTOR 51330	\$27,031.28	\$.00		
#482: WINDTURBINE CAPITAL LIMITED	\$1,514,292.46	\$.00		
#910: GP ZACHARIADES OVERSEAS LTD	\$1.00	\$.00	Υ	
#1443: INVESTOR 51231	\$280,159.08	\$.00		
#379: AWAL LIFESTYLE CAPITAL LIMITED	\$3,563.71	\$.00		
#171: INVESTOR 50723	\$6,228,534.91	\$.00		
#1232: EMPLOYEE 1442	\$30,000.00	\$.00		
#1441: INVESTOR 50870	\$280,257.15	\$.00		
#280: INVESTOR 50451	\$698,853.63	\$.00		
#1415: INVESTOR 51552	\$30.33	\$.00		
#949: INVESTOR 51546	\$515.11	\$.00		
#1075: INVESTOR 51545	\$2,428.97	\$.00		
#1136: INVESTOR 50455	\$2,551,580.72	\$.00		
#1043: INVESTOR 51543	\$70,388.41	\$.00	Υ	
#561: SEASONED CAPITAL IV LIMITED	\$.01	\$.00		
#960: INVESTOR 50708	\$107.70	\$.00		
#262: INVESTOR 51250	\$204,894.05	\$.00		
#476: DERMASURGERY CAPITAL LIMITED	\$20,424.22	\$.00		
#361: GASWAREHOUSE CAPITAL LIMITED	\$87.68	\$.00		
#513: SAUDI INDISTRIAL WAREHOUSES	\$652,029.10	\$.00		
#505: US SENIOR LIVING INVESTMENTS, LLC	\$810.00	\$.00		

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Class 5A - Arcapita Bank B.S.C (C)

• • • • • • • • • • • • • • • • • • • •	\$ Value	\$ Value	Convenience
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out Class Election
#332: EMPLOYEE 1438	\$31,459.72	\$.00	
#360: GASTORAGE FUNDING II INC.	\$7.05	\$.00	
#1267: INVESTOR 50462	\$54.03	\$.00	
#1297: INVESTOR 50470	\$24,029,181.49	\$.00	

**Total for Class 5A** 

Total # of Votes Reported: 599

Total # of Votes Accepting: 590 (98.50%)
Total # of Votes Rejecting: 9 (1.50%)

Total Value in Dollars of Votes Reported: \$1,037,314,800.48

Total Value in Dollars Voting to Accept: \$1,027,775,896.69 (99.08%)

Total Value in Dollars Voting to Reject: \$9,538,903.79 (0.92%)

Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#194: INVESTOR 51220	\$48.52	\$.00		Υ
#44: INVESTOR 51339	\$19.98	\$.00		Υ
#1378: INVESTOR 51264	\$758.83	\$.00	Υ	Υ
#1098: INVESTOR 50986	\$21.90	\$.00	Υ	Υ
#1408: INVESTOR 50916	\$14,580.83	\$.00		Υ
#1321: INVESTOR 50733	\$128.01	\$.00		Υ
#879: INVESTOR 51324	\$12,679.49	\$.00		Υ
#1357: INVESTOR 51259	\$159.86	\$.00	Υ	Υ
#1366: INVESTOR 51410	\$811.65	\$.00		Υ
#46: INVESTOR 51277	\$66,242.59	\$.00		Υ
#1381: INVESTOR 50597	\$6,406.30	\$.00	Υ	Υ
#178: INVESTOR 50419	\$20,148.81	\$.00		Υ
#1356: INVESTOR 51470	\$3,869.17	\$.00	Υ	Υ
#1411: INVESTOR 51171	\$275.44	\$.00		Υ
#1099: INVESTOR 50958	\$64.89	\$.00	Υ	Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1406: INVESTOR 50945	\$691.55	\$.00		Y
#870: INVESTOR 50647	\$563.95	\$.00		Y
#42: INVESTOR 50560	\$92.70	\$.00		Y
#1453: INVESTOR 50332	\$361.21	\$.00		Y
#1368: INVESTOR 50314	\$496.29	\$.00		Υ
#1369: INVESTOR 50312	\$43,108.08	\$.00		Υ
#793: INVESTOR 50251	\$402.56	\$.00		Υ
#1097: INVESTOR 50232	\$52,985.00	\$.00		Υ
#1096: INVESTOR 50039	\$1,973.15	\$.00		Υ
#343: INVESTOR 50024	\$850.13	\$.00	Υ	Υ
#43: INVESTOR 51732	\$10.84	\$.00		Υ
#1395: EMPLOYEE 1374	\$150,000.00	\$.00		Y
#191: INVESTOR 51124	\$45.93	\$.00		Υ
#129: EMPLOYEE 1377	\$25,094.46	\$.00		Υ
#193: INVESTOR 51202	\$96.88	\$.00		Υ
#232: EMPLOYEE 1409	\$15,875.97	\$.00		Υ
#937: INVESTOR 51158	\$30.58	\$.00		Υ
#1551: EMPLOYEE 1354	\$13,250.00	\$.00		Υ
#245: INVESTOR 51144	\$18,811.85	\$.00		Υ
#121: EMPLOYEE 1450	\$15,000.00	\$.00		Υ
#956: INVESTOR 51137	\$100,864.31	\$.00		Υ
#1134: INVESTOR 51135	\$144,339.72	\$.00		Υ
#68: EMPLOYEE 1435	\$61,193.91	\$.00	Υ	Υ
#30: EMPLOYEE 1351	\$10,000.00	\$.00		Υ
#715: EMPLOYEE 1408	\$15,000.00	\$.00		Υ
#842: INVESTOR 51127	\$261.01	\$.00		Υ
#1030: EMPLOYEE 1364	\$7,500.00	\$.00		Υ
#1455: INVESTOR 51116	\$632.00	\$.00		Υ
#1340: INVESTOR 51108	\$83.42	\$.00		Υ
#732: INVESTOR 51107	\$28.39	\$.00		Υ
#792: EMPLOYEE 1280	\$14,275.00	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#804: EMPLOYEE 1277	\$148,275.00	\$.00	•	Υ
#1248: INVESTOR 51098	\$301.08	\$.00	Υ	Υ
#1027: INVESTOR 51719	\$5.62	\$.00	Υ	Υ
#1409: INVESTOR 51207	\$7,849.72	\$.00		Υ
#1403: INVESTOR 51140	\$896.08	\$.00		Υ
#868: INVESTOR 51119	\$187.10	\$.00		Υ
#1058: INVESTOR 50541	\$34,445.35	\$.00		Υ
#1541: INVESTOR 50081	\$8.82	\$.00	Υ	Υ
#1117: INVESTOR 50032	\$20.07	\$.00		Υ
#22: EMPLOYEE 1403	\$28,000.00	\$.00		Υ
#824: EMPLOYEE 1462	\$2,832.31	\$.00		Υ
#1295: MCCALL'S GRADING & TRANSPORT	\$13,300.00	\$.00	Υ	Υ
#904: EMPLOYEE 1493	\$400,000.00	\$.00		Υ
#1065: EMPLOYEE 1332	\$3,278.78	\$.00		Υ
#1153: EMPLOYEE 1296	\$3,400.00	\$.00		Υ
#770: INVESTOR 51071	\$394.09	\$.00		Υ
#1123: INVESTOR 51072	\$246.88	\$.00		Υ
#31: EMPLOYEE 1418	\$11,000.00	\$.00		Υ
#1377: INVESTOR 51069	\$90.12	\$.00	Υ	Υ
#237: INVESTOR 51062	\$155.02	\$.00		Υ
#23: EMPLOYEE 1349	\$10,250.00	\$.00		Υ
#1376: INVESTOR 51059	\$3,930.56	\$.00		Υ
#838: INVESTOR 51049	\$18.79	\$.00		Υ
#839: INVESTOR 51048	\$9.90	\$.00		Υ
#54: EMPLOYEE 1379	\$40,000.00	\$.00		Υ
#110: EMPLOYEE 1366	\$6,300.00	\$.00		Υ
#102: INVESTOR 51037	\$2,951.90	\$.00		Υ
#1114: MAF DALKIA BAHRAIN S.P.C	\$162,510.97	\$.00		Υ
#1009: INVESTOR 51031	\$1,642.71	\$.00	Υ	Υ
#816: EMPLOYEE 1258	\$22,917.00	\$.00		Υ
#1402: EMPLOYEE 1365	\$7,500.00	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#192: INVESTOR 51021	\$.65	\$.00		Υ
#1227: INVESTOR 51016	\$2,233.51	\$.00	Υ	Υ
#53: EMPLOYEE 1298	\$5,800.00	\$.00		Υ
#903: EMPLOYEE 1433	\$100,224.51	\$.00		Υ
#817: LANGFORD ELECTRIC, INC.	\$14,330.00	\$.00		Υ
#969: INVESTOR 51002	\$66.92	\$.00		Υ
#1360: KIRKLAND & ELLIS INTERNATIONAL LLP	\$496,198.31	\$.00	Υ	Υ
#742: EMPLOYEE 1316	\$9,333.33	\$.00		Υ
#273: INVESTOR 51723	\$80.95	\$.00		Υ
#288: INVESTOR 50973	\$52.76	\$.00		Υ
#1331: INVESTOR 50953	\$106.61	\$.00		Υ
#1451: INVESTOR 50952	\$7,120.87	\$.00	Υ	Υ
#1103: INVESTOR 50947	\$147.04	\$.00		Υ
#935: INVESTOR 50946	\$.29	\$.00		Υ
#790: EMPLOYEE 1263	\$299,613.05	\$.00		Υ
#1201: EMPLOYEE 1469	\$20,000.00	\$.00	Υ	Υ
#1490: EMPLOYEE 1471	\$213,645.80	\$.00	Υ	Υ
#67: EMPLOYEE 1286	\$21,500.00	\$.00		Υ
#6: EMPLOYEE 1348	\$10,420.83	\$.00		Υ
#898: EMPLOYEE 1496	\$100,195.58	\$.00	Υ	Υ
#10: EMPLOYEE 1264	\$50,000.00	\$.00		Υ
#1203: EMPLOYEE 1368	\$160,824.48	\$.00		Υ
#791: EMPLOYEE 1278	\$150,000.00	\$.00		Υ
#1461: EMPLOYEE 1282	\$31,915.00	\$.00		Υ
#1299: EMPLOYEE 1000	\$135,000.00	\$.00		Υ
#978: INVESTOR 50914	\$54,258.81	\$.00		Υ
#1017: INVESTOR 50906	\$18,568.44	\$.00		Υ
#59: EMPLOYEE 1261	\$26,500.00	\$.00		Υ
#299: INVESTOR 50894	\$367.67	\$.00		Υ
#1327: EMPLOYEE 1486	\$110,000.00	\$.00	Υ	Υ
#1216: INVESTOR 50890	\$39,363.75	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1108: INVESTOR 50889	\$12,547.80	\$.00		Υ
#1166: INVESTOR 50885	\$3,142.28	\$.00		Υ
#882: INVESTOR 50882	\$617.85	\$.00		Υ
#1454: INVESTOR 50881	\$13,106.36	\$.00	Υ	Υ
#243: EMPLOYEE 1381	\$15,000.00	\$.00		Υ
#29: EMPLOYEE 1325	\$504,848.50	\$.00		Υ
#274: EMPLOYEE 1399	\$15,365.00	\$.00		Υ
#1146: INVESTOR 50862	\$34,295.25	\$.00	Υ	Υ
#929: INVESTOR 50853	\$6,738.83	\$.00		Υ
#1499: INVESTOR 50849	\$823.36	\$.00		Υ
#226: INVESTOR 50845	\$476.58	\$.00		Υ
#222: INVESTOR 50843	\$895.94	\$.00		Υ
#1034: EMPLOYEE 1305	\$5,000.00	\$.00		Υ
#128: EMPLOYEE 1446	\$4,300.00	\$.00		Υ
#5: EMPLOYEE 1407	\$16,115.79	\$.00		Υ
#1025: INVESTOR 50320	\$24,454.59	\$.00		Υ
#265: EMPLOYEE 1068	\$1,086.03	\$.00	Υ	Υ
#1358: INVESTOR 50807	\$43.18	\$.00	Υ	Υ
#1066: INVESTOR 50792	\$254.24	\$.00		Υ
#1544: INVESTOR 51189	\$6,318.86	\$.00		Υ
#324: INVESTOR 50787	\$587.27	\$.00		Υ
#1324: INVESTOR 50785	\$21,519.68	\$.00		Υ
#923: INVESTOR 50766	\$82,659.28	\$.00		Υ
#2: EMPLOYEE 1419	\$9,000.00	\$.00		Υ
#264: INVESTOR 50746	\$20,154.52	\$.00		Υ
#124: EMPLOYEE 1342	\$6,037.50	\$.00		Υ
#57: EMPLOYEE 1018	\$3.97	\$.00		Υ
#55: EMPLOYEE 1326	\$34,166.67	\$.00		Y
#1387: INVESTOR 51178	\$21,746.43	\$.00		Υ
#1392: INVESTOR 51436	\$168.35	\$.00		Υ
#1026: INVESTOR 50817	\$78.31	\$.00		Υ

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ss 6A - Arcapita Bank B.S.C (C)	\$ Value	\$ Value		Convenience
Ballot ID & Voter Name	Accepting		Opt-Out	Class Election
#250: EMPLOYEE 1501	\$154,301.00	\$.00		Y
#94: INVESTOR 50721	\$1,355.25	\$.00		Υ
#785: INVESTOR 50718	\$45,888.22	\$.00		Υ
#1052: INVESTOR 50709	\$28,957.85	\$.00		Υ
#987: INVESTOR 50706	\$10,366.38	\$.00		Υ
#1553: EMPLOYEE 1490	\$25,000.00	\$.00		Υ
#352: GASDEPOSIT CAPITAL LIMITED	\$63.72	\$.00		Υ
#867: INVESTOR 50703	\$1,649.39	\$.00		Υ
#1348: EMPLOYEE 1320	\$15,000.00	\$.00	Υ	Υ
#339: INVESTOR 50681	\$5,218.23	\$.00	Υ	Υ
#1388: EMPLOYEE 1367	\$6,500.00	\$.00		Υ
#125: EMPLOYEE 1457	\$2,083.33	\$.00		Υ
#39: EMPLOYEE 1383	\$13,000.00	\$.00		Υ
#912: EMPLOYEE 1343	\$4,067.51	\$.00	Υ	Υ
#891: EMPLOYEE 1335	\$3,152.79	\$.00	Υ	Υ
#132: EMPLOYEE 1346	\$18,000.00	\$.00		Υ
#322: INVESTOR 50642	\$235.78	\$.00		Υ
#1057: EMPLOYEE 1440	\$20,000.00	\$.00		Υ
#37: EMPLOYEE 1406	\$20,000.00	\$.00		Υ
#788: INVESTOR 50601	\$396.02	\$.00		Υ
#755: EMPLOYEE 1378	\$35,106.61	\$.00	Υ	Υ
#206: INVESTOR 50590	\$8,816.67	\$.00		Υ
#1284: INVESTOR 50588	\$6.54	\$.00		Υ
#1264: INVESTOR 50583	\$7,610.04	\$.00	Υ	Υ
#202: INVESTOR 50578	\$63.40	\$.00		Υ
#1471: EMPLOYEE 1465	\$12,138.45	\$.00		Υ
#1351: EMPLOYEE 1003	\$156,782.52	\$.00	Υ	Υ
#82: EMPLOYEE 1319	\$15,000.00	\$.00		Υ
#1493: EMPLOYEE 1297	\$1,100.00	\$.00		Υ
#1144: INVESTOR 50546	\$137,927.01	\$.00	Υ	Υ
#1554: INVESTOR 50764	\$102,140.54	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1367: INVESTOR 50072	\$5,816.67	\$.00		Υ
#228: INVESTOR 51704	\$82,191.49	\$.00		Υ
#227: INVESTOR 51445	\$14,134.92	\$.00		Υ
#1355: INVESTOR 50228	\$685.64	\$.00	Υ	Υ
#1254: INVESTOR 50538	\$5,918.11	\$.00		Υ
#204: INVESTOR 50537	\$2.09	\$.00		Υ
#66: EMPLOYEE 1266	\$15,000.00	\$.00		Υ
#1207: EMPLOYEE 1327	\$6,833.33	\$.00		Υ
#60: EMPLOYEE 1255	\$66,000.00	\$.00		Υ
#1163: EMPLOYEE 1494	\$225,000.00	\$.00	Υ	Υ
#1007: INVESTOR 50517	\$1,158.37	\$.00	Υ	Υ
#921: EMPLOYEE 1470	\$10,500.00	\$.00	Υ	Υ
#1401: INVESTOR 50545	\$218.89	\$.00		Υ
#1332: INVESTOR 50507	\$834.86	\$.00		Υ
#1333: INVESTOR 50505	\$97.42	\$.00		Υ
#1218: EMPLOYEE 1482	\$9,711.00	\$.00		Υ
#24: EMPLOYEE 1317	\$100,000.00	\$.00		Υ
#907: EMPLOYEE 1503	\$188,775.00	\$.00	Υ	Υ
#934: EMPLOYEE 1485	\$135,000.00	\$.00	Υ	Υ
#136: EMPLOYEE 1476	\$12,947.68	\$.00		Υ
#1145: INVESTOR 50586	\$238.37	\$.00	Υ	Υ
#1353: EMPLOYEE 1262	\$260,013.74	\$.00		Υ
#1246: INVESTOR 50499	\$12,940.11	\$.00		Υ
#51: EMPLOYEE 1415	\$18,964.00	\$.00		Υ
#242: INVESTOR 50600	\$2,733.33	\$.00		Υ
#837: EMPLOYEE 1259	\$183,823.53	\$.00	Υ	Υ
#1280: INVESTOR 50486	\$9,459.14	\$.00		Υ
#350: EMPLOYEE 1299	\$3,700.00	\$.00		Υ
#740: INVESTOR 50616	\$15.29	\$.00		Υ
#1304: INVESTOR 50472	\$1,160.34	\$.00	Υ	Υ
#133: EMPLOYEE 1404	\$16,000.00	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1326: INVESTOR 50458	\$21,519.68	\$.00		Υ
#1283: INVESTOR 50449	\$8,593.81	\$.00		Υ
#985: INVESTOR 50453	\$3,974.58	\$.00		Υ
#278: INVESTOR 50450	\$402.26	\$.00		Υ
#64: EMPLOYEE 1334	\$5,500.00	\$.00		Υ
#738: INVESTOR 50676	\$267.76	\$.00		Υ
#1225: EMPLOYEE 1025	\$13.11	\$.00		Υ
#1149: INVESTOR 50428	\$617.66	\$.00	Υ	Υ
#1382: EMPLOYEE 1041	\$1,108.47	\$.00	Υ	Υ
#1384: INVESTOR 50704	\$5,678.05	\$.00		Υ
#1380: EMPLOYEE 1023	\$24,665.39	\$.00	Υ	Υ
#92: EMPLOYEE 1014	\$821.28	\$.00		Υ
#91: EMPLOYEE 1308	\$55,000.00	\$.00		Υ
#1124: INVESTOR 50707	\$453,762.38	\$.00	Υ	Υ
#70: EMPLOYEE 1425	\$250,000.00	\$.00	Υ	Υ
#1464: EMPLOYEE 1271	\$200,000.00	\$.00	Υ	Υ
#885: EMPLOYEE 1472	\$46,530.00	\$.00		Υ
#716: INVESTOR 50397	\$192.02	\$.00		Υ
#1121: INVESTOR 50393	\$1,068.29	\$.00		Υ
#52: EMPLOYEE 1384	\$10,000.00	\$.00		Υ
#918: EMPLOYEE 1363	\$18,500.00	\$.00		Υ
#1329: INVESTOR 50732	\$2,314.65	\$.00		Υ
#41: EMPLOYEE 1294	\$5,000.00	\$.00		Υ
#881: INVESTOR 50382	\$158,988.98	\$.00		Υ
#1080: EMPLOYEE 1395	\$5,000.00	\$.00		Υ
#340: EMPLOYEE 1388	\$50,418.17	\$.00		Υ
#1486: INVESTOR 50354	\$296.46	\$.00		Υ
#7: EMPLOYEE 1410	\$14,000.00	\$.00		Υ
#1089: INVESTOR 50324	\$136,935.15	\$.00		Υ
#15: EMPLOYEE 1359	\$24,830.85	\$.00		Υ
#899: EMPLOYEE 1300	\$4,300.00	\$.00		Υ

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#1468: EMPLOYEE 1279 #1552: EMPLOYEE 1307 #35: EMPLOYEE 1290 #211: EMPLOYEE 1257 #1229: INVESTOR 50368 #307: INVESTOR 50361 #306: EMPLOYEE 1053	\$85,000.00 \$8,875.00 \$9,000.00 \$12,600.00 \$26,957.85 \$10,073.24	\$.00 \$.00 \$.00 \$.00 \$.00	Y Y	Y Y Y
#1552: EMPLOYEE 1307  #35: EMPLOYEE 1290  #211: EMPLOYEE 1257  #1229: INVESTOR 50368  #307: INVESTOR 50361	\$8,875.00 \$9,000.00 \$12,600.00 \$26,957.85	\$.00 \$.00 \$.00	Y	Y Y
#35: EMPLOYEE 1290 #211: EMPLOYEE 1257 #1229: INVESTOR 50368 #307: INVESTOR 50361	\$9,000.00 \$12,600.00 \$26,957.85	\$.00 \$.00		Υ
#211: EMPLOYEE 1257 #1229: INVESTOR 50368 #307: INVESTOR 50361	\$12,600.00 \$26,957.85	\$.00		
#1229: INVESTOR 50368 #307: INVESTOR 50361	\$26,957.85			
#307: INVESTOR 50361		\$.00		Υ
	\$10,073.24			Υ
#306: EMPLOYEE 1053		\$.00		Υ
	\$1.00	\$.00		Υ
#272: INVESTOR 50359	\$6.20	\$.00		Υ
#1140: INVESTOR 50343	\$1,790.36	\$.00	Υ	Υ
#736: INVESTOR 50338	\$267.76	\$.00		Υ
#221: INVESTOR 50842	\$28,799.44	\$.00		Υ
#330: INVESTOR 50336	\$5.23	\$.00		Υ
#200: INVESTOR 50264	\$143.57	\$.00		Υ
#1055: INVESTOR 50262	\$5.37	\$.00		Υ
#849: INVESTOR 50850	\$594.43	\$.00		Υ
#103: INVESTOR 50298	\$5,998.82	\$.00		Υ
#927: EMPLOYEE 1424	\$5,000.00	\$.00		Υ
#1271: INVESTOR 50250	\$20,494.67	\$.00		Υ
#153: EMPLOYEE 1337	\$37,187.50	\$.00		Υ
#4: EMPLOYEE 1423	\$6,500.00	\$.00		Υ
#233: EMPLOYEE 1411	\$5,000.00	\$.00		Υ
#127: EMPLOYEE 1445	\$3,500.00	\$.00		Υ
#864: INVESTOR 50883	\$5,415.22	\$.00	Υ	Υ
#959: INVESTOR 50238	\$1,240.43	\$.00		Υ
#114: EMPLOYEE 1386	\$51,986.46	\$.00		Υ
#270: EMPLOYEE 1397	\$80,403.50	\$.00		Υ
#847: INVESTOR 50892	\$576.00	\$.00		Υ
#150: EMPLOYEE 1291	\$6,000.00	\$.00		Υ
#914: EMPLOYEE 1318	\$75,000.00	\$.00		Υ
#282: EMPLOYEE 1444	\$4,600.00	\$.00		Y
#1371: INVESTOR 50901	\$13.01	\$.00		Υ

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Class 6A - Arcapita Bank B.S.C (C)				
Dallat ID 9 Vatar Nama	\$ Value	\$ Value	Ont Out	Convenience Class Election
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out	
#1109: INVESTOR 50227	\$3,809.64	\$.00		Y
#1275: INVESTOR 50225	\$15,165.99	\$.00		Y
#62: EMPLOYEE 1370	\$55,068.54	\$.00		Υ
#776: EMPLOYEE 1350	\$8,333.32	\$.00		Υ
#89: INVESTOR 50212	\$4,956.06	\$.00		Υ
#1070: INVESTOR 50211	\$41,465.23	\$.00		Y
#980: INVESTOR 50210	\$14,922.61	\$.00		Υ
#1390: INVESTOR 50922	\$11,922.21	\$.00		Υ
#897: EMPLOYEE 1412	\$10,000.00	\$.00		Υ
#1119: INVESTOR 50204	\$3,717.11	\$.00		Υ
#80: INVESTOR 50203	\$441.87	\$.00		Υ
#33: EMPLOYEE 1310	\$20,000.00	\$.00		Υ
#198: EMPLOYEE 1443	\$6,300.00	\$.00		Υ
#1335: INVESTOR 50200	\$6,032.91	\$.00		Υ
#854: INVESTOR 50192	\$370.28	\$.00		Υ
#1148: INVESTOR 50940	\$1,058.62	\$.00	Υ	Υ
#1226: INVESTOR 50189	\$10,586.90	\$.00	Υ	Υ
#1278: INVESTOR 50182	\$149.78	\$.00		Υ
#1141: INVESTOR 50172	\$225.20	\$.00	Υ	Υ
#291: INVESTOR 50168	\$551.47	\$.00		Y
#825: INVESTOR 50161	\$12,351.18	\$.00		Y
#1262: INVESTOR 50015	\$48,317.89	\$.00		Υ
#1: EMPLOYEE 1455	\$5,808.33	\$.00		Υ
#174: INVESTOR 50989	\$1,052.03	\$.00	Υ	Υ
#1059: EMPLOYEE 1361	\$5,287.74	\$.00		Υ
#294: INVESTOR 50151	\$46.70	\$.00		Υ
#1276: INVESTOR 50146	\$127.95	\$.00		Y
#1396: EMPLOYEE 1333	\$1,719.58	\$.00		Υ
#889: INVESTOR 50140	\$123.87	\$.00		Y
#1277: INVESTOR 50136	\$11,941.06	\$.00		Y
#814: INVESTOR 50130	\$1,297.74	\$.00		Y
#017. HTVLOTOIX 00 100	Ψ1,237.74	ψ.00		ı

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#186: EMPLOYEE 1284	\$135,000.00	\$.00		Υ
#195: INVESTOR 50093	\$275.04	\$.00		Υ
#749: INVESTOR 50106	\$476.22	\$.00		Υ
#856: INVESTOR 50104	\$5,167.54	\$.00		Υ
#1265: INVESTOR 50098	\$20,671.19	\$.00		Υ
#1546: INVESTOR 50094	\$14,591.90	\$.00		Υ
#794: EMPLOYEE 1330	\$5,965.77	\$.00		Υ
#823: INVESTOR 50086	\$120,352.04	\$.00		Υ
#1445: INVESTOR 51039	\$352.34	\$.00		Υ
#139: EMPLOYEE 1314	\$5,000.00	\$.00		Υ
#325: INVESTOR 50076	\$6,343.04	\$.00		Υ
#1259: INVESTOR 50071	\$5,525.73	\$.00		Υ
#1060: INVESTOR 51056	\$4,023.97	\$.00		Υ
#712: INVESTOR 50063	\$107.10	\$.00		Υ
#251: INVESTOR 50057	\$14,775.49	\$.00		Υ
#861: INVESTOR 50048	\$25,732.30	\$.00	Υ	Υ
#123: EMPLOYEE 1341	\$8,333.32	\$.00		Υ
#830: INVESTOR 50053	\$2,595.31	\$.00		Υ
#160: INVESTOR 50036	\$3,905.12	\$.00		Υ
#1268: INVESTOR 50034	\$33.93	\$.00		Υ
#1338: INVESTOR 50029	\$171.72	\$.00		Υ
#786: INVESTOR 50013	\$2,253.77	\$.00		Υ
#1050: INVESTOR 50138	\$57.76	\$.00	Υ	Υ
#954: INVESTOR 50027	\$19.06	\$.00		Υ
#1263: INVESTOR 51092	\$84,633.80	\$.00	Υ	Υ
#3: EMPLOYEE 1416	\$50,000.00	\$.00		Υ
#85: EMPLOYEE 1293	\$5,900.00	\$.00		Υ
#96: EMPLOYEE 1390	\$17,000.00	\$.00		Υ
#1079: INVESTOR 51714	\$222.55	\$.00		Υ
#905: EMPLOYEE 1504	\$18,500.00	\$.00	Υ	Υ
#1442: INVESTOR 51022	\$36.23	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1158: EMPLOYEE 1448	\$40,000.00	\$.00	Y	Υ
#1410: INVESTOR 51112	\$7,664.37	\$.00		Y
#69: EMPLOYEE 1288	\$42,021.24	\$.00		Υ
#1253: INVESTOR 51665	\$36.39	\$.00		Υ
#1022: UNITED MARINE TRADING CO.	\$52,281.00	\$.00		Υ
#1466: EMPLOYEE 1265	\$330,329.88	\$.00		Υ
#1365: EMPLOYEE 1393	\$8,000.00	\$.00		Υ
#197: EMPLOYEE 1362	\$4,067.51	\$.00		Υ
#1155: EMPLOYEE 1428	\$43,000.00	\$.00	Υ	Y
#293: INVESTOR 51106	\$23,473.38	\$.00		Y
#812: INVESTOR 51761	\$15.54	\$.00		Υ
#318: INVESTOR 51759	\$81.76	\$.00		Υ
#908: EMPLOYEE 1498	\$298,275.00	\$.00		Υ
#714: INVESTOR 51121	\$6,689.51	\$.00		Υ
#199: EMPLOYEE 1392	\$10,000.00	\$.00		Υ
#142: EMPLOYEE 1454	\$8,541.67	\$.00		Υ
#1091: INVESTOR 51733	\$142,888.55	\$.00		Υ
#722: EMPLOYEE 1447	\$66,250.00	\$.00		Υ
#939: EMPLOYEE 1432	\$80,000.00	\$.00		Υ
#1272: INVESTOR 51730	\$1,410.28	\$.00		Υ
#321: INVESTOR 51760	\$9,792.83	\$.00		Υ
#320: EMPLOYEE 1417	\$23,720.28	\$.00		Υ
#1288: EMPLOYEE 1269	\$240,314.65	\$.00		Υ
#917: EMPLOYEE 1405	\$15,014.81	\$.00		Υ
#335: EMPLOYEE 1329	\$6,650.01	\$.00	Υ	Υ
#1279: INVESTOR 51155	\$8,607.98	\$.00		Υ
#1024: INVESTOR 51693	\$90,339.79	\$.00		Υ
#201: INVESTOR 51690	\$15.19	\$.00		Υ
#286: EMPLOYEE 1468	\$12,989.00	\$.00		Υ
#285: EMPLOYEE 1075	\$586.62	\$.00		Υ
#843: INVESTOR 51684	\$538.96	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#205: INVESTOR 51682	\$1.09	\$.00		Υ
#778: EMPLOYEE 1427	\$74,500.00	\$.00	Υ	Υ
#58: EMPLOYEE 1360	\$8,541.67	\$.00		Υ
#1014: EMPLOYEE 1481	\$196,969.40	\$.00	Υ	Υ
#1400: EMPLOYEE 1312	\$53,738.00	\$.00		Υ
#196: EMPLOYEE 1380	\$30,637.07	\$.00		Υ
#1325: INVESTOR 51670	\$73.16	\$.00		Υ
#1251: INVESTOR 51666	\$2,687.48	\$.00		Υ
#1420: INVESTOR 51662	\$4,687.89	\$.00		Υ
#1421: INVESTOR 51661	\$4,687.89	\$.00		Υ
#1092: INVESTOR 50323	\$458.89	\$.00		Υ
#1317: INVESTOR 51633	\$244.19	\$.00		Υ
#909: EMPLOYEE 1506	\$6,775.00	\$.00		Υ
#1012: INVESTOR 51622	\$7,704.80	\$.00		Υ
#1405: INVESTOR 50765	\$41,926.59	\$.00		Υ
#1291: INVESTOR 51594	\$375,024.82	\$.00		Υ
#1095: INVESTOR 51589	\$30,663.64	\$.00	Υ	Υ
#298: INVESTOR 51582	\$8,987.51	\$.00		Υ
#1086: INVESTOR 51516	\$34.53	\$.00		Υ
#1319: INVESTOR 51579	\$145.00	\$.00		Υ
#833: EMPLOYEE 1487	\$37,000.00	\$.00	Υ	Υ
#224: EMPLOYEE 1285	\$20,000.00	\$.00		Υ
#1029: INVESTOR 51575	\$71,335.30	\$.00		Υ
#1311: SONS OF MUBARAK AL-D	\$7,726.78	\$.00		Υ
#231: EMPLOYEE 1338	\$29,166.67	\$.00		Υ
#209: SITECO BELEUCHTUNGSTECHNIK GMBH	\$43,249.81	\$.00		Υ
#45: INVESTOR 50532	\$10.84	\$.00		Υ
#1320: INVESTOR 51560	\$13,692.85	\$.00		Υ
#1202: EMPLOYEE 1460	\$45,000.00	\$.00	Υ	Υ
#1444: INVESTOR 51326	\$36.23	\$.00		Υ
#329: INVESTOR 51074	\$11,664.24	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1440: INVESTOR 50818	\$36.23	\$.00		Y
#328: INVESTOR 50564	\$90.33	\$.00		Υ
#1439: INVESTOR 50446	\$36.23	\$.00		Υ
#184: EMPLOYEE 1391	\$60,000.00	\$.00		Υ
#995: INVESTOR 50743	\$47,264.41	\$.00		Υ
#177: INVESTOR 50739	\$56,069.99	\$.00		Υ
#1224: INVESTOR 51551	\$59,097.76	\$.00		Υ
#1231: INVESTOR 51550	\$1,451.81	\$.00		Υ
#331: INVESTOR 51548	\$565.77	\$.00	Υ	Υ
#831: EMPLOYEE 1400	\$5,000.00	\$.00		Υ
#145: EMPLOYEE 1304	\$4,000.00	\$.00		Υ
#95: EMPLOYEE 1387	\$6,000.00	\$.00		Υ
#1363: EMPLOYEE 1287	\$55,000.00	\$.00		Υ
#1289: EMPLOYEE 1270	\$238,275.00	\$.00		Υ
#1256: EMPLOYEE 1306	\$5,129.00	\$.00		Υ
#1151: INVESTOR 51528	\$708.68	\$.00	Υ	Υ
#1019: INVESTOR 51526	\$6,185.43	\$.00		Υ
#829: INVESTOR 51521	\$579.44	\$.00		Υ
#1322: INVESTOR 51518	\$4,247.06	\$.00		Υ
#342: INVESTOR 51511	\$3,295.21	\$.00	Υ	Υ
#32: EMPLOYEE 1311	\$10,000.00	\$.00		Υ
#1314: INVESTOR 51500	\$101.94	\$.00		Υ
#230: INVESTOR 51499	\$25.25	\$.00		Υ
#38: EMPLOYEE 1382	\$13,000.00	\$.00		Υ
#968: EMPLOYEE 1459	\$240,000.00	\$.00		Υ
#290: INVESTOR 51484	\$1,321.52	\$.00		Υ
#1470: EMPLOYEE 1303	\$3,400.08	\$.00		Υ
#1505: INVESTOR 51479	\$4,806.97	\$.00	Υ	Υ
#34: EMPLOYEE 1309	\$22,000.00	\$.00		Υ
#1529: INVESTOR 51476	\$198,090.07	\$.00		Υ
#208: EMPLOYEE 1347	\$20,500.00	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1200: EMPLOYEE 1461	\$15,645.10	\$.00	Υ	Υ
#916: INVESTOR 51460	\$381.98	\$.00		Υ
#1035: EMPLOYEE 1344	\$73,500.39	\$.00		Υ
#850: INVESTOR 51439	\$2,595.24	\$.00		Υ
#1013: INVESTOR 51434	\$2,613.95	\$.00		Υ
#1508: INVESTOR 51430	\$451.56	\$.00		Υ
#137: EMPLOYEE 1473	\$21,957.00	\$.00		Υ
#20: EMPLOYEE 1302	\$3,400.00	\$.00		Υ
#1349: INVESTOR 51418	\$1,884.65	\$.00	Υ	Υ
#327: INVESTOR 51412	\$385.87	\$.00		Υ
#1316: INVESTOR 51409	\$550.04	\$.00		Υ
#333: EMPLOYEE 1402	\$32,000.00	\$.00		Υ
#1336: EMPLOYEE 1453	\$22,112.37	\$.00	Υ	Υ
#1018: EMPLOYEE 1353	\$5,158.74	\$.00		Υ
#1465: EMPLOYEE 1268	\$330,298.13	\$.00	Υ	Υ
#803: INVESTOR 51398	\$20,800.79	\$.00		Υ
#305: INVESTOR 51425	\$399.90	\$.00		Υ
#180: EMPLOYEE 1283	\$283,561.48	\$.00		Υ
#1397: EMPLOYEE 1436	\$21,000.00	\$.00	Υ	Υ
#190: EMPLOYEE 1375	\$55,834.17	\$.00		Υ
#40: INVESTOR 51447	\$506.96	\$.00		Υ
#284: INVESTOR 51385	\$118,369.37	\$.00		Υ
#1150: INVESTOR 51380	\$1,613.74	\$.00	Υ	Υ
#1446: EMPLOYEE 1324	\$300,000.00	\$.00	Υ	Υ
#188: EMPLOYEE 1495	\$25,000.00	\$.00	Υ	Υ
#1296: PANAGAKOS ASPHALT PAVING CO., INC.	\$31,552.85	\$.00	Υ	Υ
#78: EMPLOYEE 1389	\$100,687.44	\$.00		Υ
#18: EMPLOYEE 1345	\$40,598.37	\$.00		Υ
#913: INVESTOR 51481	\$1,349.15	\$.00		Υ
#1494: EMPLOYEE 1456	\$3,416.67	\$.00		Υ
#149: INVESTOR 51347	\$28.44	\$.00		Υ

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out	Convenience Class Election
#1413: INVESTOR 51346	\$9,207.41	\$.00		Y
#1315: INVESTOR 51491	\$135.90	\$.00		Υ
#1261: INVESTOR 51345	\$81,406.84	\$.00		Υ
#203: INVESTOR 51342	\$.41	\$.00		Υ
#120: EMPLOYEE 1339	\$13,333.33	\$.00		Υ
#728: INVESTOR 51506	\$28.39	\$.00		Υ
#117: EMPLOYEE 1371	\$15,000.00	\$.00		Υ
#1220: EMPLOYEE 1420	\$5,600.00	\$.00		Υ
#118: EMPLOYEE 1281	\$16,000.00	\$.00		Υ
#1504: INVESTOR 51293	\$132,345.19	\$.00	Υ	Υ
#828: INVESTOR 51287	\$579.53	\$.00		Υ
#56: EMPLOYEE 1322	\$14,500.00	\$.00		Υ
#323: INVESTOR 51265	\$3,753.53	\$.00		Υ
#1550: EMPLOYEE 1301	\$3,400.00	\$.00		Υ
#21: EMPLOYEE 1032	\$1,440.58	\$.00		Υ
#857: EMPLOYEE 1369	\$45,625.00	\$.00		Υ
#151: EMPLOYEE 1394	\$12,000.00	\$.00		Υ
#906: EMPLOYEE 1507	\$4,375.00	\$.00	Υ	Υ
#138: EMPLOYEE 1452	\$45,000.00	\$.00		Υ
#1006: INVESTOR 51239	\$16,403.71	\$.00	Υ	Υ
#19: INVESTOR 51233	\$62.78	\$.00		Υ
#71: EMPLOYEE 1449	\$20,000.00	\$.00		Υ
#1122: INVESTOR 51227	\$141.74	\$.00		Υ
#809: INVESTOR 51206	\$478.76	\$.00		Υ
#961: INVESTOR 51225	\$114.41	\$.00		Υ

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Detail Report of Voting Results
ARCAPITA BANK B.S.C.(C), ET AL.

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Class 6A - Arcapita Bank B.S.C (C)

Ballot ID & Voter Name\$ Value<br/>Accepting\$ Value<br/>RejectingConvenience<br/>Opt-Out#249: INVESTOR 51223\$28.08\$.00Y

**Total for Class 6A** 

BLT01 BLT01242

Total # of Votes Reported: 475

Total # of Votes Accepting: 475 (100.00%)
Total # of Votes Rejecting: 0 (0.00%)

Total Value in Dollars of Votes Reported: \$15,504,443.93

Total Value in Dollars Voting to Accept: \$15,504,443.93 (100.00%)

Total Value in Dollars Voting to Reject: \$.00 (0.00%)

. ,	\$ Value	\$ Value	
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out
#700: FOUNTAINS WCF CAPITAL LIMITED	\$355.53	\$.00	
#648: INDIA GROWTH CAPITAL IV LIMITED	\$133,175.14	\$.00	
#656: JJ HOLDINGS LIMITED	\$98,100.00	\$.00	
#660: LOGISTICS WCF LIMITED	\$177,824.13	\$.00	
#664: LUXURY RESIDENTIAL CAPITAL IV LIMITED	\$100.24	\$.00	
#672: OMAN INDUSTRIAL COMPANY LIMITED	\$406.43	\$.00	
#679: OSP PLACE CAPITAL LIMITED	\$.24	\$.00	
#686: STRATEGIC INVESTMENT HOLDINGS LIMITED	\$55,239.70	\$.00	
#693: PERENNIAL HOLDINGS IV LIMITED	\$.25	\$.00	
#680: WINDTURBINE WCF LIMITED	\$73,643.48	\$.00	
#681: WINDTURBINE HOLDING COMPANY LIMITED	\$622,677.19	\$.00	
#683: VICTORY HEIGHTS LIFESTYLE HOLDINGS LTD	\$100.24	\$.00	
#684: US SENIOR LIVING WCF LIMITED	\$2,620,631.03	\$.00	
#685: TECHINVEST WCF LIMITED	\$8,613,271.80	\$.00	
#687: STORAPOD HOLDINGS LIMITED	\$100.24	\$.00	
#688: STORAFRONT CAPITAL LIMITED	\$105,254.21	\$.00	
#689: RIFFA WCF LIMITED	\$5,140,531.70	\$.00	
#1447: RIFFA VIEWS INTERNATIONAL SCHOOL	\$726,190.47	\$.00	

## **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Class /A - Arcapita Balik B.S.C (C)	\$ Value	\$ Value	
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out
#690: RIFFA HOLDINGS LIMITED	\$.24	\$.00	
#691: QRE INVESTMENTS W.L.L.	\$196,491,645.53	\$.00	
#692: POINTPARK PROPERTIES W.L.L	\$51,968.25	\$.00	
#676: PALATINE HOLDINGS LIMITED	\$.24	\$.00	
#677: OSP RESORT CAPITAL LIMITED	\$.24	\$.00	
#678: OSP RESIDENCE CAPITAL LIMITED	\$.24	\$.00	
#675: OSP HOLDINGS LIMITED	\$.24	\$.00	
#674: OSP HOLDING COMPANY, INC.	\$75,522.91	\$.00	
#673: OSP ESTATE CAPITAL LIMITED	\$.24	\$.00	
#671: NAVINDIA HOLDINGS LIMITED	\$.24	\$.00	
#670: NAVINDIA HOLDING COMPANY LIMITED	\$17,605,878.21	\$.00	
#669: NAVINDIA DEVELOPMENT LIMITED	\$5,090,256.85	\$.00	
#668: NAVINDIA CAPITA LIMITED	\$264.92	\$.00	
#667: MS SURGERY HOLDINGS LIMITED	\$583.91	\$.00	
#666: MEDI LIMITED	\$118,108.43	\$.00	
#665: MC LIMITED	\$295,316.73	\$.00	
#663: LUXURY RESIDENTIAL CAPITAL III LIMITED	\$100.24	\$.00	
#662: LUXURY RESIDENTIAL CAPITAL II LIMITED	\$100.24	\$.00	
#661: LUXURY RESIDENTIAL CAPITAL I LIMITED	\$100.24	\$.00	
#659: LOGISTICS HOLDINGS LIMITED	\$.24	\$.00	
#658: LOGHOMES II WCF LIMITED	\$252,761.26	\$.00	
#657: LOGHOMES HOLDINGS LIMITED	\$100.24	\$.00	
#655: JJ CAPITAL III LIMITED	\$434,116.64	\$.00	
#654: JJ CAPITAL II LIMITED	\$434,116.63	\$.00	
#653: JJ CAPITAL I LIMITED	\$433,716.63	\$.00	
#652: JEDI LIMITED	\$28,244,456.48	\$.00	
#651: ISLE HOLDINGS II LIMITED	\$.24	\$.00	
#650: INDIA GROWTH HOLDINGS LIMITED	\$.24	\$.00	
#649: INDIA GROWTH HOLDING COMPANY LIMITED	\$290,776.60	\$.00	
#682: WATERWHARF HOLDINGS LIMITED	\$100.24	\$.00	
#647: INDIA GROWTH CAPITAL III LIMITED	\$132,919.52	\$.00	

## **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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	\$ Value	\$ Value	
Ballot ID & Voter Name	Accepting	Rejecting	Opt-Out
#694: INDIA GROWTH CAPITAL II LIMITED	\$132,994.70	\$.00	
#695: INDIA GROWTH CAPITAL I LIMITED	\$133,153.71	\$.00	
#697: HONITON ENERGY CAYMANS LIMITED	\$98,916.25	\$.00	
#698: GAS WCF LIMITED	\$89,198,786.91	\$.00	
#699: GAS HOLDINGS LIMITED	\$135.79	\$.00	
#701: FLOWINVEST WCF LIMITED	\$1.00	\$.00	
#702: FEDI LIMITED	\$4,893,918.77	\$.00	
#703: ELECTRICINVEST WCF CAPITAL LIMITED	\$56,973.54	\$.00	
#704: ELECTRICINVEST HOLDINGS LIMITED	\$.25	\$.00	
#705: EEDI LIMITED	\$1.00	\$.00	
#706: EARTH HOLDINGS LIMITED	\$.24	\$.00	
#707: DRILLBIT WCF II LIMITED	\$61,062.78	\$.00	
#709: DISTRICT COOLING HOLDINGS LIMITED	\$.24	\$.00	
#710: DIALOGIC LIMITED	\$1.00	\$.00	
#629: DEDI LIMITED	\$1.00	\$.00	
#627: CHICAGO CONDOMINIUM WCF LIMITED	\$9,983,864.25	\$.00	
#626: CHICAGO CONDOMINIUM HOLDINGS LIMITED	\$100.27	\$.00	
#625: CEE RESIDENTIAL I HOLDINGS LIMITED	\$9,173.50	\$.00	
#623: CEDI LIMITED	\$1.00	\$.00	
#622: CASTELLO RESIDENCE CAPITAL LIMITED	\$56.54	\$.00	
#621: CASTELLO PROPERTIES, LLC	\$34.01	\$.00	
#620: CASTELLO PLACE CAPITAL LIMITED	\$53.08	\$.00	
#619: CASTELLO HOLDINGS LIMITED	\$.24	\$.00	
#618: CASTELLO HOLDING COMPANY LIMITED	\$147,586.16	\$.00	
#617: CASTELLO ESTATE CAPITAL LIMITED	\$54.28	\$.00	
#616: BT HOLDINGS LIMITED	\$.24	\$.00	
#615: BOSPOWER WCF LIMITED	\$1.00	\$.00	
#614: BERT FUNDING COMPANY LIMITED	\$1.00	\$.00	
#613: BEDI LIMITED	\$1.00	\$.00	
#612: AVIONICS WCF LIMITED	\$35,076,164.50	\$.00	
#646: ARCRESIDENTIAL JAPAN HOLDINGS LIMITED	\$.26	\$.00	

## **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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### Class 7A - Arcapita Bank B.S.C (C)

A		
Accepting	Rejecting	Opt-Out
\$262.83	\$.00	
\$.48	\$.00	
\$7.83	\$.00	
\$325,858.71	\$.00	
\$.24	\$.00	
\$128,554.75	\$.00	
\$917,636.44	\$.00	
\$157,613.75	\$.00	
\$316,551,599.50	\$.00	
\$1,875,867.84	\$.00	
\$43,184.03	\$.00	
\$100.24	\$.00	
\$494,412.35	\$.00	
\$119,870.37	\$.00	
\$1.00	\$.00	
\$.27	\$.00	
\$773,975.56	\$.00	
\$3,895,723.47	\$.00	
\$1.00	\$.00	
•	\$262.83 \$.48 \$7.83 \$325,858.71 \$.24 \$128,554.75 \$917,636.44 \$157,613.75 \$316,551,599.50 \$1,875,867.84 \$43,184.03 \$100.24 \$494,412.35 \$119,870.37 \$1.00 \$.27 \$773,975.56 \$3,895,723.47	\$262.83 \$.00 \$.48 \$.00 \$7.83 \$.00 \$325,858.71 \$.00 \$.24 \$.00 \$128,554.75 \$.00 \$917,636.44 \$.00 \$157,613.75 \$.00 \$316,551,599.50 \$.00 \$1,875,867.84 \$.00 \$43,184.03 \$.00 \$43,184.03 \$.00 \$1100.24 \$.00 \$494,412.35 \$.00 \$119,870.37 \$.00 \$119,870.37 \$.00 \$1.00 \$.00 \$27 \$.00 \$773,975.56 \$.00 \$3,895,723.47 \$.00

**Total for Class 7A** 

Total # of Votes Reported: 99

Total # of Votes Accepting: 99 (100.00%)
Total # of Votes Rejecting: 0 (0.00%)

Total Value in Dollars of Votes Reported: \$733,398,224.29

Total Value in Dollars Voting to Accept: \$733,398,224.29 (100.00%)

Total Value in Dollars Voting to Reject: \$.00 (0.00%)

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## **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out
#219: INVESTOR 50510	\$1,211,478.00	\$.00	Y
#135: INVESTOR 50626	\$208,785.00	\$.00	
#1456: INVESTOR 51417	\$89,232.00	\$.00	Υ
#220: INVESTOR 50842	\$32,118.00	\$.00	
#1104: INVESTOR 50947	\$221,697.00	\$.00	
#996: NVESTOR 50743	\$150,000.00	\$.00	
#1290: INVESTOR 51594	\$481,812.00	\$.00	
#1273: INVESTOR 51730	\$99,999.00	\$.00	
#317: INVESTOR 51759	\$199,533.00	\$.00	
#1482: TIDE NATURAL GAS STORAGE II LP	\$.00	\$25,000,000.00	Υ
#1481: TIDE NATURAL GAS STORAGE I LP	\$.00	\$25,000,000.00	Υ
#295: INVESTOR 51628	\$188,949.00	\$.00	Υ
#98: INVESTOR 51586	\$270,000.00	\$.00	
#1545: INVESTOR 51578	\$7,185.00	\$.00	
#1312: INVESTOR 51569	\$1,163,868.00	\$.00	
#1085: INVESTOR 51516	\$138,558.00	\$.00	
#341: INVESTOR 51511	\$999,000.00	\$.00	Υ
#729: INVESTOR 51506	\$128,661.00	\$.00	
#289: INVESTOR 51484	\$85,479.00	\$.00	
#1198: INVESTOR 51468	\$5,913,387.00	\$.00	
#304: INVESTOR 51425	\$138,558.00	\$.00	
#236: INVESTOR 51423	\$5,000,001.00	\$.00	
#802: INVESTOR 51256	\$99,999.00	\$.00	
#261: INVESTOR 51250	\$395,649.00	\$.00	
#1250: INVESTOR 51894	\$17,897,901.00	\$.00	Υ
#1113: INVESTOR 51294	\$1,050,000.00	\$.00	Υ
#873: INVESTOR 50647	\$213,123.00	\$.00	
#47: INVESTOR 51041	\$291,597.00	\$.00	
#993: INVESTOR 51145	\$13,779.00	\$.00	
#246: INVESTOR 51144	\$481,812.00	\$.00	
#789: INVESTOR 51772	\$15,000.00	\$.00	

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# **Detail Report of Voting Results**ARCAPITA BANK B.S.C.(C), ET AL.

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Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out
#731: INVESTOR 51107	\$128,661.00	\$.00	
#1249: INVESTOR 51098	\$321,207.00	\$.00	Υ
#834: INVESTOR 51350	\$149,184.00	\$.00	
#869: INVESTOR 51119	\$285,516.00	\$.00	
#1540: INVESTOR 51030	\$3,472,758.00	\$.00	Υ
#175: INVESTOR 50989	\$128,481.00	\$.00	Υ
#1503: INVESTOR 50982	\$400,578.00	\$.00	
#1165: INVESTOR 50932	\$32,118.00	\$.00	
#1107: INVESTOR 50889	\$249,561.00	\$.00	
#1498: INVESTOR 50849	\$285,393.00	\$.00	
#83: INVESTOR 50774	\$74,487.00	\$.00	
#1542: INVESTOR 50795	\$261,510.00	\$.00	Υ
#1192: INVESTOR 50720	\$1,712,553.00	\$.00	
#784: INVESTOR 50718	\$1,092,264.00	\$.00	
#1301: INVESTOR 50702	\$292,461.00	\$.00	
#338: INVESTOR 50681	\$96,360.00	\$.00	Υ
#739: INVESTOR 50676	\$69,279.00	\$.00	
#1110: INVESTOR 51857	\$206,469.00	\$.00	
#1310: INVESTOR 50617	\$61,755.00	\$.00	Υ
#741: INVESTOR 50616	\$69,279.00	\$.00	
#787: INVESTOR 50601	\$407,736.00	\$.00	
#1292: INVESTOR 50492	\$1,163,868.00	\$.00	
#737: INVESTOR 50338	\$69,279.00	\$.00	
#1364: INVESTOR 50238	\$75,579.00	\$.00	
#888: INVESTOR 50140	\$199,533.00	\$.00	
#855: INVESTOR 50104	\$1,530,000.00	\$.00	
#326: INVESTOR 50076	\$210,000.00	\$.00	Υ
#252: INVESTOR 50057	\$674,538.00	\$.00	
#277: INVESTOR 50051	\$5,155,413.00	\$.00	
#1076: INVESTOR 50043	\$1,557,609.00	\$.00	
#159: INVESTOR 50036	\$300,000.00	\$.00	

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T01242	ARCAPITA BANK B.S.C.(C), ET AL.		03-Ju	un-13 7:	12 PM	
Class 8A - Arcapita Bank B.S.C (C)						
		\$ Value	\$ Value			
Ballot ID & Voter Name		Accepting	Rejecting	Opt-Out		
#957: INVESTOR 51580		\$403,035.00	\$.00			
#936: INVESTOR 51158		\$138,558.00	\$.00			
#292: INVESTOR 50168		\$774,996.00	\$.00			
Total for Class 8A						
Total # of Votes Reported:	65					
Total # of Votes Accepting:	63 (96.92%)					
Total # of Votes Rejecting:	2 (3.08%)					
Total Value in Dollars of Votes Reported:	\$109,237,178.00					
Total Value in Dollars Voting to Accept:	\$59,237,178.00 (54.23%)					
	\$50,000,000.00 (45.77%)					
Total Value in Dollars Voting to Reject:  Class 2B - Arcapita Investment Holdin		\$ Value	¢ Value			
Class 2B - Arcapita Investment Holdin		\$ Value Accepting	\$ Value Rejecting	Opt-Out		
		\$ Value Accepting \$96,690,971.25	\$ Value Rejecting \$.00	Opt-Out		
Class 2B - Arcapita Investment Holdin		Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK		Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B	ngs Limited	Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:	gs Limited	Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:  Total # of Votes Accepting:	ngs Limited 1 1 (100.00%)	Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:  Total # of Votes Accepting:  Total # of Votes Rejecting:	1 1 (100.00%) 0 (0.00%)	Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:  Total # of Votes Accepting:  Total # of Votes Rejecting:  Total Value in Dollars of Votes Reported:	1 1 (100.00%) 0 (0.00%) \$96,690,971.25	Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:  Total # of Votes Accepting:  Total # of Votes Rejecting:  Total Value in Dollars of Votes Reported:  Total Value in Dollars Voting to Accept:  Total Value in Dollars Voting to Reject:	1 1 (100.00%) 0 (0.00%) \$96,690,971.25 \$96,690,971.25 (100.00%) \$.00 (0.00%)	Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:  Total # of Votes Accepting:  Total # of Votes Rejecting:  Total Value in Dollars of Votes Reported:  Total Value in Dollars Voting to Accept:	1 1 (100.00%) 0 (0.00%) \$96,690,971.25 \$96,690,971.25 (100.00%) \$.00 (0.00%)	Accepting	Rejecting	Opt-Out		
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:  Total # of Votes Accepting:  Total # of Votes Rejecting:  Total Value in Dollars of Votes Reported:  Total Value in Dollars Voting to Accept:  Total Value in Dollars Voting to Reject:	1 1 (100.00%) 0 (0.00%) \$96,690,971.25 \$96,690,971.25 (100.00%) \$.00 (0.00%)	Accepting \$96,690,971.25	Rejecting \$.00			
Class 2B - Arcapita Investment Holdin  Ballot ID & Voter Name  #1564: STANDARD CHARTERED BANK  Total for Class 2B  Total # of Votes Reported:  Total # of Votes Accepting:  Total # of Votes Rejecting:  Total Value in Dollars of Votes Reported:  Total Value in Dollars Voting to Accept:  Total Value in Dollars Voting to Reject:  Class 4B - Arcapita Investment Holdin	1 1 (100.00%) 0 (0.00%) \$96,690,971.25 \$96,690,971.25 (100.00%) \$.00 (0.00%)	\$96,690,971.25	Rejecting \$.00			

#1469: NATIXIS

#1462: MIDTOWN ACQUISITIONS LP

\$20,040,082.78

\$50,150,307.15

\$.00

\$.00 Y

## **Detail Report of Voting Results** ARCAPITA BANK B.S.C.(C), ET AL.

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Class 4B - Arcapita Investment Holdings Limited

Ballot ID & Voter Name	\$ Value Accepting	\$ Value Rejecting	Opt-Out
#1379: MASHREQBANK PSC	\$30,060,124.17	\$.00	Υ
#1500: KUWAIT FINANCE HOUSE KSC	\$18,036,074.50	\$.00	
#1389: KUWAIT FINANCE HOUSE (MALAYSIA) BERHAD	\$12,024,049.67	\$.00	Υ
#1152: J.P. MORGAN EUROPE LIMITED	\$200,400.83	\$.00	
#210: ING BANK NV	\$29,058,120.03	\$.00	
#1255: HSH NORDBANK AG, LUXEMBOURG BRANCH	\$25,050,103.47	\$.00	Υ
#1156: GOLDMAN SACHS LENDING PARTNERS LLC	\$30,060,124.17	\$.00	Υ
#832: GLADWYNE MASTER FUND LIMITED	\$5,010,020.69	\$.00	Υ
#1457: FORTIS BANK SA/NV	\$40,080,165.55	\$.00	Υ
#1243: EUROPEAN ISLAMIC INVESTMENT BANK PLC	\$30,060,124.17	\$.00	Υ
#1257: DOHA BANK QSC	\$20,040,082.78	\$.00	Υ
#1281: DEVONSHIRE LIMITED	\$35,070,144.86	\$.00	Υ
#1438: DEUTSCHE BANK LUXEMBOURG S.A.	\$30,060,124.17	\$.00	Υ
#1385: CREDIT SUISSE AG, LONDON BRANCH	\$30,060,124.17	\$.00	Υ
#1463: CIMB BANK BERHAD LABUAN OFFSHORE BRANCH	\$30,060,124.17	\$.00	
#1159: BOUBYAN BANK K.S.C.	\$20,040,082.78	\$.00	Υ
#1419: BBK B S C	\$20,040,082.78	\$.00	Υ
#894: BARCLAYS BANK PLC	\$30,060,124.17	\$.00	
#1350: BANK OF AMERICA N.A.	\$30,060,124.17	\$.00	Υ
#1374: ALPHA BANK A.E.	\$10,020,041.39	\$.00	Υ
#1274: AKA AUSFUHRKREDIT-GESELLSCHAFT MBH	\$10,020,041.39	\$.00	Υ
#1212: AFFIN BANK BERHAD	\$5,010,020.69	\$.00	
#991: VR GLOBAL PARTNERS L.P.	\$75,050,110.00	\$.00	Υ
#1448: TUNISIAN FOREIGN BANK	\$8,016,033.11	\$.00	
#1422: TUNIS INTERNATIONAL BANK	\$5,010,020.69	\$.00	
#878: THE SHANGHAI COMMERCIAL AND SAVINGS BANK	\$3,006,012.42	\$.00	Υ

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T01242	ARCAPITA BANK B.S.C.(C), ET AL.		03-Jun-13 7:12 PM	
Class 4B - Arcapita Investment Hold	lings Limited			
		\$ Value	\$ Value	
Ballot ID & Voter Name		Accepting	Rejecting Opt-Out	
#1489: THE GOVERNOR & CO OF THE	BANK OF IRELAND	\$15,030,062.08	\$.00	
Total for Class 4B				
Total # of Votes Reported:	31			
Total # of Votes Accepting:	31 (100.00%)			
Total # of Votes Rejecting:	0 (0.00%)			
Total Value in Dollars of Votes Reported:	\$772,695,491.71			
Total Value in Dollars Voting to Accept:	\$772,695,491.71 (100.00%)			
Total Value in Dollars Voting to Reject:	\$.00 (0.00%)			
Total Value in Dollars Voting to Reject:  Class 5B - Arcapita Investment Hold  Ballot ID & Voter Name		\$ Value Accepting	\$ Value Rejecting Opt-Out	
Class 5B - Arcapita Investment Hold		·	•	
Class 5B - Arcapita Investment Hold		Accepting	Rejecting Opt-Out	
Class 5B - Arcapita Investment Hold  Ballot ID & Voter Name  #309: RAILINVEST CAPITAL II LIMITED		<b>Accepting</b> \$1,618.65	Rejecting Opt-Out \$.00	
Class 5B - Arcapita Investment Hold  Ballot ID & Voter Name  #309: RAILINVEST CAPITAL II LIMITED  #308: RAILINVEST CAPITAL I LIMITED		<b>Accepting</b> \$1,618.65	Rejecting Opt-Out \$.00	
Class 5B - Arcapita Investment Hold  Ballot ID & Voter Name  #309: RAILINVEST CAPITAL II LIMITED  #308: RAILINVEST CAPITAL I LIMITED  Total for Class 5B	lings Limited	<b>Accepting</b> \$1,618.65	Rejecting Opt-Out \$.00	
Class 5B - Arcapita Investment Hold  Ballot ID & Voter Name  #309: RAILINVEST CAPITAL II LIMITED  #308: RAILINVEST CAPITAL I LIMITED  Total for Class 5B  Total # of Votes Reported:	lings Limited	<b>Accepting</b> \$1,618.65	Rejecting Opt-Out \$.00	
Class 5B - Arcapita Investment Hold  Ballot ID & Voter Name  #309: RAILINVEST CAPITAL II LIMITED  #308: RAILINVEST CAPITAL I LIMITED  Total for Class 5B  Total # of Votes Reported:  Total # of Votes Accepting:	lings Limited  2 2 (100.00%)	<b>Accepting</b> \$1,618.65	Rejecting Opt-Out \$.00	
Class 5B - Arcapita Investment Hold  Ballot ID & Voter Name  #309: RAILINVEST CAPITAL II LIMITED  #308: RAILINVEST CAPITAL I LIMITED  Total for Class 5B  Total # of Votes Reported:  Total # of Votes Accepting:  Total # of Votes Rejecting:	2 2 (100.00%) 0 (0.00%)	<b>Accepting</b> \$1,618.65	Rejecting Opt-Out \$.00	

\$ Value

\$66.12

Accepting

\$ Value

Rejecting Opt-Out

\$.00

Class 7B - Arcapita Investment Holdings Limited

**Ballot ID & Voter Name** 

#652: JEDI LIMITED

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Class 7B - Arcapita Investment Holdin	gs Limited					
•			\$ Value	\$ Value		
Ballot ID & Voter Name			Accepting	Rejecting	Opt-Out	
#310: ARCAPITA BANK B.S.C.(C)			\$456,136,306.60	\$.00		
Total for Class 7B						
Total # of Votes Reported:	2					
Total # of Votes Accepting:	2	(100.00%)				
Total # of Votes Rejecting:	0	(0.00%)				
Total Value in Dollars of Votes Reported:	\$456,136,372.72					
Total Value in Dollars Voting to Accept:	\$456,136,372.72	(100.00%)				
Total Value in Dollars Voting to Reject:	\$.00	(0.00%)				
Class 2C - Arcapita LT Holdings Limit	ed					
			\$ Value	\$ Value		
Ballot ID & Voter Name			Accepting	Rejecting	Opt-Out	
#1564: STANDARD CHARTERED BANK			\$96,690,971.25	\$.00		
Total for Class 2C						
Total # of Votes Reported:	1					
Total # of Votes Accepting:	1	(100.00%)				
Total # of Votes Rejecting:	0	(0.00%)				
Total Value in Dollars of Votes Reported:	\$96,690,971.25					
Total Value in Dollars Voting to Accept:	\$96,690,971.25	(100.00%)				

\$.00 (0.00%)

Total Value in Dollars Voting to Reject:

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Class 2D - WindTurbine Holdings Lim	nited			
-		\$ Value	\$ Value	
Ballot ID & Voter Name		Accepting	Rejecting Opt-Out	
#1564: STANDARD CHARTERED BANK		\$96,690,971.25	\$.00	
Total for Class 2D				
Total # of Votes Reported:	1			
Total # of Votes Accepting:	1 (100.00%)			
Total # of Votes Rejecting:	0 (0.00%)			
Total Value in Dollars of Votes Reported:	\$96,690,971.25			
Total Value in Dollars Voting to Accept:	\$96,690,971.25 (100.00%)			
Total Value in Dollars Voting to Reject:	\$.00 (0.00%)			
Class 2E - AEID II Holdings Limited				
		\$ Value	\$ Value	
Ballot ID & Voter Name		Accepting	Rejecting Opt-Out	
#1564: STANDARD CHARTERED BANK		\$96,690,971.25	\$.00	
Total for Class 2E				
Total # of Votes Reported:	1			
Total # of Votes Accepting:	1 (100.00%)			
Total # of Votes Rejecting:	0 (0.00%)			
Total Value in Dollars of Votes Reported:	\$96,690,971.25			
Total Value in Dollars Voting to Accept:	\$96,690,971.25 (100.00%)			

\$.00 (0.00%)

Total Value in Dollars Voting to Reject:

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Class 2F - RailInvest Holdings Limited

Ballot ID & Voter Name\$ Value<br/>Accepting\$ Value<br/>RejectingVote-Out#1564: STANDARD CHARTERED BANK\$96,690,971.25\$.00

**Total for Class 2F** 

Total # of Votes Reported:

Total # of Votes Accepting: 1 (100.00%)

Total # of Votes Rejecting: 0 (0.00%)

Total Value in Dollars of Votes Reported: \$96,690,971.25

Total Value in Dollars Voting to Accept: \$96,690,971.25 (100.00%)

Total Value in Dollars Voting to Reject: \$.00 (0.00%)

#### Class 5G - Falcon Gas Storage Company, Inc.

	\$ Value	\$ Value	
Ballot ID & Voter Name	Accepting	Rejecting	
#1515: THOMAS B WYNNE JR	\$8,250,000.00	\$.00	
#1513: TAMARA JENKINS	\$8,250,000.00	\$.00	
#1512: STEVEN JENKINS	\$8,250,000.00	\$.00	
#1527: STEVEN B TOON	\$8,250,000.00	\$.00	
#1518: SALLY H HOPPER	\$8,250,000.00	\$.00	
#1516: RACHEL ANN CHANDLER	\$8,250,000.00	\$.00	
#1526: MICHELLE P FOUTCH	\$8,250,000.00	\$.00	
#1524: LESLIE PAGE LEONARD	\$8,250,000.00	\$.00	
#9: KING & SPALDING	\$342,278.37	\$.00	
#1517: KEITH W CHANDLER	\$8,250,000.00	\$.00	
#1519: JOHN M HOPPER	\$8,250,000.00	\$.00	
#1525: JEFFERY H FOUTCH	\$8,250,000.00	\$.00	
#1520: ELLECIA A KNOLLE	\$8,250,000.00	\$.00	
#1521: EDMUND A KNOLLE	\$8,250,000.00	\$.00	
#1522: DIANNE G FOUTCH	\$8,250,000.00	\$.00	
#1528: DEBORAH J TOON	\$8,250,000.00	\$.00	
#1523: DANIEL LEONARD	\$8,250,000.00	\$.00	

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\$ Value

\$ Value

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Ballot ID & Voter Name	Accepting	Rejecting	
#1514: ALEXANDER COCKE TRUST	\$8,250,000.00	\$.00	
tal for Class 5G			

Total

Total # of Votes Reported: 18

Total # of Votes Accepting: 18 (100.00%) Total # of Votes Rejecting: 0 (0.00%)

**Total Value in Dollars of Votes Reported:** \$140,592,278.37

**Total Value in Dollars Voting to Accept:** \$140,592,278.37 (100.00%) **Total Value in Dollars Voting to Reject:** \$.00 (0.00%)

### Class 8G - Falcon Gas Storage Company, Inc.

	\$ Value	\$ Value	
Ballot ID & Voter Name	Accepting	Rejecting	
#1483: TIDE NATURAL GAS STORAGE II LP	\$.00	\$25,000,000.00	
#1484: TIDE NATURAL GAS STORAGE I LP	\$.00	\$25,000,000.00	
Total for Class 8G			

Total # of Votes Reported: 2

0 (0.00%) Total # of Votes Accepting: Total # of Votes Rejecting: 2 (100.00%)

\$50,000,000.00 **Total Value in Dollars of Votes Reported:** 

**Total Value in Dollars Voting to Accept:** \$.00 (0.00%) **Total Value in Dollars Voting to Reject:** \$50,000,000.00 (100.00%) 12-11076-shl Doc 1193 Filed 06/03/13 Entered 06/03/13 20:05:45 Main Document Pg 68 of 79

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Class 9G - Falcon Gas Storage Company, Inc.

	Shares	Shares	
Ballot ID & Voter Name	Accepting	Rejecting	
#311: GASTORAGE INVESTMENTS LLC	5,184,113	0	

**Total for Class 9G** 

Total # of Votes Reported: 1

Total # of Votes Accepting: 1 (100.00%)
Total # of Votes Rejecting: 0 (0.00%)

Total Value in Shares of Votes Reported: 5,184,113

Total Value in Shares Voting to Accept: 5,184,113 (100.00%)

Total Value in Shares Voting to Reject: 0 (0.00%)

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## **EXHIBIT B**

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### Class 4A - Arcapita Bank B.S.C (C)

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#811: NATIXIS	Superseded	\$20,040,082.78	Accept
#1160: BOUBYAN BANK K.S.C.	Duplicate	\$20,040,082.78	Accept
#1215: CIMB BANK BERHAD LABUAN OFFSHORE BRANCH	Superseded	\$30,060,124.17	Accept
#1247: KUWAIT FINANCE HOUSE KSC	Superseded	\$18,036,074.50	Accept
#1352: MIDTOWN ACQUISITIONS LP	Superseded	\$50,150,307.15	Accept
#1260: HSH NORDBANK AG, LUXEMBOURG BRANCH	Duplicate	\$25,050,103.47	Accept
#1337: SILVER POINT LUXEMBOURG PLATFORM ARL	Not Entitled to Vote	\$.00	Accept
#813: NATIXIS	Superseded	\$20,040,082.78	Accept
#1154: FORTIS BANK SA/NV	Superseded	\$40,080,165.55	Accept
#783: AFFIN BANK BERHAD	Superseded	\$5,010,020.69	Accept
Total for Class 4A		\$228,507,043.87	

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#971: INVESTOR 51669	Superseded	\$1,844.22	Accept
#1285: EMPLOYEE 1282	Superseded	\$204,930.94	Accept
#1430: INVESTOR 51599	Duplicate	\$670,141.21	Accept
#1560: INVESTOR 51982	Duplicate	\$50,215,277.77	Accept
#1129: INVESTOR 51030	Superseded	\$790,658.51	Accept
#1001: INVESTOR 50355	No Vote/Superseded	\$77,984.29	No Vote
#874: INVESTOR 51652	Duplicate	\$64,755.07	Accept
#1241: INVESTOR 51057	Superseded	\$2,382,902.41	Accept
#760: CI (AIDT INDIA DEVELOPMENT) LIMITED	Superseded	\$.27	Accept
#1078: INVESTOR 51096	No Vote	\$8,668.31	No Vote
#818: INVESTOR 51201	No Vote	\$526.42	No Vote
#972: INVESTOR 50470	Superseded	\$24,029,181.49	Accept
#1223: INVESTOR 51375	Superseded	\$10,143,360.85	Accept
#1000: INVESTOR 50966	Superseded	\$45,302.45	Accept
#974: INVESTOR 50426	No Vote/Superseded	\$297.49	No Vote
#1479: INVESTOR 51364	Aggregated	\$40,275,555.56	Accept
#999: INVESTOR 51364	Superseded	\$40,275,555.56	Accept
#1128: INVESTOR 50301	Superseded	\$733.41	Accept
#241: INVESTOR 50631	Superseded	\$866.36	Accept

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Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#1488: INVESTOR 51734	Duplicate	\$314,339.29	Accept
#761: CI (ARCRESIDENTIAL JAPAN LEASING) LTD	Superseded	\$.26	Accept
#1074: INVESTOR 51242	No Vote/Superseded	\$1,313,467.40	No Vote
#765: CI (ARCRESIDENTIAL JAPAN LEASING) LTD	Superseded	\$.26	Accept
#973: INVESTOR 50630	No Vote/Superseded	\$672.48	No Vote
#183: EMPLOYEE 1012	Aggregated	\$13.38	Accept
#977: INVESTOR 50295	No Vote/Superseded	\$3,344,443.91	No Vote
#922: INVESTOR 51497	Duplicate	\$185,206.37	Accept
#998: INVESTOR 51365	Superseded	\$8,317,505.04	Accept
#189: EMPLOYEE 1300	No Vote/Superseded	\$4,300.00	No Vote
#966: INVESTOR 51364	Superseded	\$40,275,555.56	Accept
#1002: INVESTOR 51338	Superseded	\$217,687.21	Accept
#1236: INVESTOR 51242	Superseded	\$1,313,467.40	Accept
#763: CI (AEID II DEVELOPMENT COMPANY I) LTD	Superseded	\$96.77	Accept
#762: CI (AEID II DEVELOPMENT COMPANY I) LTD	Superseded	\$96.77	Accept
#247: EMPLOYEE 1056	Aggregated	\$1,051.13	Accept
#1495: MARLON PAKINGGAN AS	No Vote	\$5,000.00	No Vote
#819: INVESTOR 50073	No Vote	\$1,082.20	No Vote
#1072: INVESTOR 50491	Superseded	\$39,908.54	Accept
#1049: INVESTOR 51014	Duplicate	\$7,758.73	Accept
#130: EMPLOYEE 1039	Aggregated	\$38,657.07	Accept
#1239: INVESTOR 50426	Superseded	\$297.49	Accept
#1039: INVESTOR 50975	Superseded	\$65,034.45	Accept
#764: CI (AIDT INDIA DEVELOPMENT) LIMITED	Superseded	\$.27	Accept
#1286: EMPLOYEE 1282	Superseded	\$31,915.00	Accept
#1217: INVESTOR 50111	Superseded	\$2,384.31	Accept
#1038: INVESTOR 50832	Superseded	\$23,452.04	Accept
#822: INVESTOR 50143	No Vote	\$1,964.52	No Vote
#1244: INVESTOR 51245	No Vote/Superseded	\$5,352.13	No Vote
#772: INVESTOR 50012	Duplicate	\$476,749.87	Accept
#1237: INVESTOR 50295	Superseded	\$3,344,443.91	Accept
#1561: INVESTOR 51375	Duplicate	\$10,143,360.85	Accept
#1062: INVESTOR 51734	Superseded	\$314,339.29	Accept
#965: INVESTOR 51365	Superseded	\$8,317,505.04	Accept
#1234: INVESTOR 50265	Superseded	\$1,073,486.80	Accept

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Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#820: INVESTOR 50169	No Vote	\$758.55	No Vote
#925: INVESTOR 51497	Duplicate	\$185,206.37	Accept
#777: INVESTOR 51389	No Vote/Superseded	\$5,180.59	No Vote
#1558: INVESTOR 51375	Duplicate	\$10,143,360.85	Accept
#1240: INVESTOR 50630	Superseded	\$672.48	Reject
#713: INVESTOR 50665	No Vote	\$227.60	No Vote
#1179: INVESTOR 51695	Superseded	\$600.83	Accept
#111: INVESTOR 50688	Superseded	\$1,481.98	Accept
#115: INVESTOR 50688	Superseded	\$1,481.98	Accept
#981: INVESTOR 50702	Superseded	\$162,567.39	Accept
#1270: INVESTOR 51623	Duplicate	\$1,146,207.94	Accept
#1131: INVESTOR 51373	Superseded	\$253,729.52	Accept
#967: INVESTOR 51373	No Vote/Superseded	\$253,729.52	No Vote
#1245: INVESTOR 51372	Aggregated	\$20,398,026.25	Accept
#806: INVESTOR 51418	No Vote/Superseded	\$1,884.65	No Vote
#313: INVESTOR 50750	Duplicate	\$83.39	Accept
#964: INVESTOR 51364	Superseded	\$1,642,571.81	Accept
#759: CI (ARCRESIDENTIAL JAPAN INVESTMENTS) LT	Superseded	\$.26	Accept
#1219: INVESTOR 50018	Duplicate	\$1,827.80	Accept
#766: CI (ARCRESIDENTIAL JAPAN	Superseded	\$.26	Accept
#1040: INVESTOR 51330	Superseded	\$27,031.28	Accept
#214: INVESTOR 51297	No Vote	\$7,232.03	No Vote
#1037: INVESTOR 50178	Superseded	\$13,705.06	Accept
#875: INVESTOR 51255	Duplicate	\$61,431.14	Accept
#1509: INVESTOR 51181	Not Signed	\$48.54	Accept
#49: INVESTOR 51041	Not Entitled to Vote	\$303,031.05	Accept
#87: EMPLOYEE 1016	Aggregated	\$7,123.51	Accept
#1016: INVESTOR 50492	Superseded	\$57,130.26	Accept
#723: INVESTOR 50679	Superseded	\$389,103.15	Accept
#348: EMPLOYEE 1031	Aggregated	\$40.34	Accept
#955: INVESTOR 50210	Superseded	\$14,922.61	Accept
#1467: INVESTOR 50629	No Vote	\$629.39	No Vote
#1318: INVESTOR 50462	Duplicate	\$54.03	Accept
#1053: INVESTOR 51047	Superseded	\$25,328.68	Accept
#821: INVESTOR 50074	No Vote	\$102,837.24	No Vote

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Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#1549: EMPLOYEE 1376	No Vote	\$7,380.95	No Vote
#77: INVESTOR 51127	No Vote/Superseded	\$261.01	No Vote
#1221: INVESTOR 51010	Duplicate	\$93,348.20	Accept
#1011: INVESTOR 50079	Superseded	\$4,344.03	Accept
#268: EMPLOYEE 2092	Aggregated	\$7,657.00	Accept
#267: EMPLOYEE 1010	Aggregated	\$30.29	Accept
#1238: INVESTOR 51531	Superseded	\$94.75	Accept
#1127: INVESTOR 50103	Superseded	\$226,694.34	Accept
#1021: INVESTOR 50937	Duplicate	\$111,751.08	Accept
#988: INVESTOR 50932	Superseded	\$138,568.71	Accept
#1068: INVESTOR 50424	Superseded	\$642,435.62	Accept
#113: INVESTOR 50569	Superseded	\$5,891.55	Accept
#876: INVESTOR 50877	Duplicate	\$20,642.09	Accept
#1094: ING BANK N.V.	Superseded	\$150,000.00	Accept
#866: INVESTOR 50326	No Vote/Superseded	\$6,122.79	No Vote
#1323: INVESTOR 51463	No Vote/Not Signed	\$1,757.15	No Vote
#774: INVESTOR 51394	No Vote/Superseded	\$6,685.43	No Vote
#962: INVESTOR 51393	Superseded	\$31,803.40	Accept
#758: CI (DISTRICT COOLING DEVELOPMENT) LTD	Superseded	\$.24	Accept
#112: INVESTOR 50198	Superseded	\$117,176.94	Accept
#767: CI (DISTRICT COOLING DEVELOPMENT) LTD	Superseded	\$.24	Accept
#1313: INVESTOR 50355	No Vote	\$77,984.29	No Vote
#1559: INVESTOR 50708	Duplicate	\$107.70	Accept
#271: INVESTOR 50262	No Vote/Superseded	\$5.37	No Vote
#1063: INVESTOR 51734	Superseded	\$23,714,860.49	Accept
#1487: INVESTOR 51734	Duplicate	\$23,714,860.49	Accept
#1372: INVESTOR 51734	Aggregated	\$314,339.29	Accept
#1233: ELITE GRANDE	Superseded	\$6,689.15	Reject
#757: CI (NAVINDIA DEVELOPMENT) LIMITED	Superseded	\$100.24	Accept
#976: INVESTOR 51531	No Vote/Superseded	\$94.75	No Vote
#1126: INVESTOR 51488	Superseded	\$80,139.69	Accept
#997: INVESTOR 51364	Superseded	\$1,642,571.81	Accept
#314: INVESTOR 51458	Duplicate	\$18.70	Accept
#152: EMPLOYEE 1011	Superseded	\$237,298.39	Accept
#1557: INVESTOR 50562	Duplicate	\$58,067.98	Accept

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### Class 5A - Arcapita Bank B.S.C (C)

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#975: INVESTOR 51057	No Vote/Superseded	\$2,382,902.41	No Vote
#752: INVESTOR 50536	Superseded	\$414,343.90	Accept
#841: INVESTOR 51389	Superseded	\$5,180.59	Accept
#768: CI (NAVINDIA DEVELOPMENT) LIMITED	Superseded	\$100.24	Accept
#1222: INVESTOR 51634	No Vote	\$4,222.26	No Vote
Total for Class 5A		\$337,804,920.21	

	Reason for		
Ballot ID & Voter Name	Invalid Status	Ballot Value	Vote
#223: INVESTOR 51761	Superseded	\$15.54	Accept
#915: EMPLOYEE 1265	Superseded	\$330,329.88	Accept
#846: INVESTOR 51684	Duplicate	\$538.96	Accept
#751: INVESTOR 51594	Superseded	\$375,024.82	Accept
#1139: INVESTOR 51589	Duplicate	\$30,663.64	Accept
#164: EMPLOYEE 1285	Superseded	\$20,000.00	Accept
#733: EMPLOYEE 1460	Superseded	\$45,000.00	Accept
#229: INVESTOR 51548	Superseded	\$565.77	Accept
#134: EMPLOYEE 1304	Superseded	\$4,000.00	Accept
#895: EMPLOYEE 1340	Not Signed	\$11,388.85	Accept
#1023: INVESTOR 51526	Duplicate	\$6,185.43	Accept
#146: INVESTOR 51484	Superseded	\$1,321.52	Accept
#1235: INVESTOR 51479	Superseded	\$4,806.97	Accept
#852: EMPLOYEE 1461	Superseded	\$15,645.10	Accept
#727: EMPLOYEE 1461	Superseded	\$15,645.10	Accept
#711: EMPLOYEE 1461	Superseded	\$15,645.10	Accept
#99: EMPLOYEE 1344	Superseded	\$73,500.00	Accept
#1036: EMPLOYEE 1024	Aggregated	\$.39	Accept
#100: EMPLOYEE 1024	Superseded	\$.39	Accept
#990: INVESTOR 51418	Superseded	\$1,884.65	Accept
#181: EMPLOYEE 1283	Aggregated	\$260,426.48	Accept
#79: EMPLOYEE 1339	Superseded	\$13,333.33	Accept
#1230: INVESTOR 51293	Superseded	\$132,345.19	Accept
#25: EMPLOYEE 1322	Superseded/Not Signed	\$14,500.00	Accept

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Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#1032: INVESTOR 51493	Not Signed	\$17,039.09	Accept
#1210: INVESTOR 50986	Duplicate	\$21.90	Accept
#143: EMPLOYEE 1285	Superseded	\$20,000.00	Accept
#1196: INVESTOR 51516	Duplicate	\$34.53	Accept
#1211: INVESTOR 50958	Duplicate	\$64.89	Accept
#1120: INVESTOR 50232	Duplicate	\$52,985.00	Accept
#14: EMPLOYEE 1008	Aggregated	\$68,548.01	Accept
#81: EMPLOYEE 1377	Superseded	\$25,094.46	Accept
#932: INVESTOR 51158	Superseded	\$30.58	Accept
#144: INVESTOR 51144	Superseded	\$18,811.85	Accept
#1028: INVESTOR 51135	Superseded	\$144,339.72	Accept
#141: INVESTOR 51106	Superseded	\$23,473.38	Accept
#1102: INVESTOR 51714	Duplicate	\$222.55	Accept
#1083: INVESTOR 51714	Duplicate	\$222.55	Accept
#1069: EMPLOYEE 1332	Duplicate	\$3,278.78	Accept
#86: EMPLOYEE 1341	Superseded	\$8,333.32	Accept
#933: INVESTOR 50946	Superseded	\$.29	Accept
#930: INVESTOR 50946	Superseded	\$.29	Accept
#730: EMPLOYEE 1469	Superseded	\$20,000.00	Accept
#297: EMPLOYEE 1368	Superseded	\$160,824.48	Accept
#1460: EMPLOYEE 1282	Aggregated	\$204,930.94	Accept
#1138: EMPLOYEE 1000	Superseded	\$135,000.00	Accept
#1375: INVESTOR 50901	Duplicate	\$13.01	Accept
#853: INVESTOR 50892	Duplicate	\$576.00	Accept
#28: EMPLOYEE 1019	Aggregated	\$3,393.36	Accept
#76: EMPLOYEE 1342	Superseded	\$6,037.50	Accept
#105: EMPLOYEE 1501	Superseded	\$154,301.00	Accept
#260: INVESTOR 50718	Superseded	\$45,888.22	Accept
#254: INVESTOR 50718	Superseded	\$45,888.22	Accept
#970: INVESTOR 50709	Superseded	\$28,957.85	Accept
#1386: INVESTOR 50704	Duplicate	\$5,678.05	Accept
#215: INVESTOR 50681	Superseded	\$5,218.23	Accept
#161: INVESTOR 50681	Superseded	\$5,218.23	Accept
#266: EMPLOYEE 1343	Superseded	\$4,067.51	Accept
#1020: INVESTOR 50906	Duplicate	\$18,568.44	Accept

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Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#750: EMPLOYEE 1335	Superseded	\$3,152.79	Accept
#256: INVESTOR 50601	Superseded	\$396.02	Accept
#926: INVESTOR 50588	Superseded	\$6.54	Accept
#106: EMPLOYEE 1471	Superseded	\$213,645.80	Accept
#754: INVESTOR 50764	Superseded	\$102,140.54	Accept
#50: EMPLOYEE 2030	Not Entitled to Vote	\$18,964.00	Accept
#1003: INVESTOR 50486	Superseded	\$9,459.14	Accept
#147: INVESTOR 50973	Superseded	\$52.76	Accept
#994: INVESTOR 50486	Superseded	\$9,459.14	Accept
#163: EMPLOYEE 1299	Superseded	\$3,700.00	Accept
#107: EMPLOYEE 1299	Superseded	\$3,700.00	Accept
#938: INVESTOR 50472	Superseded	\$1,160.34	Accept
#924: INVESTOR 50449	Superseded	\$8,593.81	Accept
#16: EMPLOYEE 1334	Superseded/Not Signed	\$5,500.00	Accept
#26: EMPLOYEE 1334	Superseded	\$5,500.00	Accept
#743: INVESTOR 51158	Superseded	\$30.58	Accept
#90: EMPLOYEE 1308	Duplicate	\$55,000.00	Accept
#902: EMPLOYEE 1271	Superseded	\$200,000.00	Accept
#717: INVESTOR 50397	Duplicate	\$192.02	Accept
#1118: INVESTOR 50039	Duplicate	\$1,973.15	Accept
#75: EMPLOYEE 1363	Superseded	\$18,500.00	Accept
#109: EMPLOYEE 1395	Superseded	\$5,000.00	Accept
#93: EMPLOYEE 1395	Superseded	\$5,000.00	Accept
#1359: INVESTOR 51259	Not Entitled to Vote	\$1.00	Accept
#1115: INVESTOR 50354	Superseded	\$296.46	Accept
#36: EMPLOYEE 1290	Duplicate	\$9,000.00	Accept
#212: EMPLOYEE 1257	Duplicate	\$12,600.00	Accept
#1209: INVESTOR 50262	Duplicate	\$5.37	Accept
#104: INVESTOR 50298	Duplicate	\$5,998.82	Accept
#1342: INVESTOR 50250	Duplicate	\$20,494.67	Accept
#97: EMPLOYEE 1337	Superseded	\$37,187.50	Accept
#880: INVESTOR 51767	Aggregated	\$104,480.15	Accept
#63: EMPLOYEE 1015	Aggregated	\$67.54	Accept
#61: EMPLOYEE 2016	Aggregated	\$1.00	Accept
#17: EMPLOYEE 2016			

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### Class 6A - Arcapita Bank B.S.C (C)

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#887: INVESTOR 51460	Superseded	\$381.98	Accept
#122: EMPLOYEE 1350	Superseded	\$8,333.32	Accept
#140: EMPLOYEE 1412	Superseded	\$10,000.00	Accept
#720: INVESTOR 50140	Superseded	\$123.87	Accept
#1041: INVESTOR 51476	Superseded	\$198,090.07	Accept
#315: INVESTOR 50094	Superseded	\$14,591.90	Accept
#301: INVESTOR 50086	Superseded	\$120,352.04	Accept
#258: INVESTOR 50013	Superseded	\$2,253.77	Accept
#253: INVESTOR 50013	Superseded	\$2,253.77	Accept
#155: INVESTOR 50138	Superseded	\$57.76	Accept
#84: EMPLOYEE 1380	Aggregated	\$25,000.00	Accept
Total for Class 6A		\$3,842,527.97	

### Class 7A - Arcapita Bank B.S.C (C)

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#635: ARCAPITA BANK B.S.C.(C)	Not Entitled to Vote	\$456,136,306.60	Accept
Total for Class 7A		\$456,136,306.60	

	Reason for		
Ballot ID & Voter Name	Invalid Status	Ballot Value	Vote
#931: INVESTOR 51158	Superseded	\$138,558.00	Accept
#1346: TIDE NATURAL GAS STORAGE II LP	Superseded	\$25,000,000.00	Reject
#1347: TIDE NATURAL GAS STORAGE I LP	Superseded	\$25,000,000.00	Reject
#805: INVESTOR 51594	Superseded	\$481,812.00	Accept
#1195: INVESTOR 51516	Duplicate	\$138,558.00	Accept
#148: INVESTOR 51484	Superseded	\$85,479.00	Accept
#1563: INVESTOR 51894	Duplicate	\$17,897,901.00	Accept
#1562: INVESTOR 51894	Duplicate	\$17,897,901.00	Accept
#744: INVESTOR 51158	Superseded	\$138,558.00	Accept
#165: INVESTOR 51144	Superseded	\$481,812.00	Accept

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### Class 8A - Arcapita Bank B.S.C (C)

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#281: INVESTOR 51772	Superseded	\$15,000.00	Accept
#1228: INVESTOR 50982	Superseded	\$400,578.00	Accept
#989: INVESTOR 50932	Superseded/Not Signed	\$32,118.00	Accept
#259: INVESTOR 50718	Superseded	\$1,092,264.00	Accept
#255: INVESTOR 50718	Superseded	\$1,092,264.00	Accept
#982: INVESTOR 50702	Superseded	\$292,461.00	Accept
#216: INVESTOR 50681	Superseded	\$96,360.00	Accept
#162: INVESTOR 50681	Superseded	\$96,360.00	Accept
#257: INVESTOR 50601	Superseded	\$407,736.00	Accept
#1015: INVESTOR 50492	Superseded	\$1,163,868.00	Accept
#1130: INVESTOR 51030	No Vote/Superseded	\$3,472,758.00	No Vote
#865: INVESTOR 50326	No Vote	\$205,857.00	No Vote
#721: INVESTOR 50140	No Vote/Superseded	\$199,533.00	No Vote
Total for Class 8A		\$95,827,736.00	

### Class 4B - Arcapita Investment Holdings Limited

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#1260: HSH NORDBANK AG, LUXEMBOURG BRANCH	Duplicate	\$25,050,103.47	Accept
#1154: FORTIS BANK SA/NV	Superseded	\$40,080,165.55	Accept
#1215: CIMB BANK BERHAD LABUAN OFFSHORE BRANCH	Superseded	\$30,060,124.17	Accept
#1160: BOUBYAN BANK K.S.C.	Duplicate	\$20,040,082.78	Accept
#783: AFFIN BANK BERHAD	Superseded	\$5,010,020.69	Accept
#1337: SILVER POINT LUXEMBOURG PLATFORM ARL	Not Entitled to Vote	\$.00	Accept
#813: NATIXIS	Superseded	\$20,040,082.78	Accept
#811: NATIXIS	Superseded	\$20,040,082.78	Accept
#1352: MIDTOWN ACQUISITIONS LP	Superseded	\$50,150,307.15	Accept
#1247: KUWAIT FINANCE HOUSE KSC	Superseded	\$18,036,074.50	Accept
Total for Class 4B		\$228,507,043.87	

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### Class 8G - Falcon Gas Storage Company, Inc.

Ballot ID & Voter Name	Reason for Invalid Status	Ballot Value	Vote
#1345: TIDE NATURAL GAS STORAGE II LP	Superseded	\$25,000,000.00	Reject
#1344: TIDE NATURAL GAS STORAGE I LP	Superseded	\$25,000,000.00	Reject
Total for Class 8G		\$50,000,000.00	